

## Migration and population genetics research at IPHC

## (T. Loher, L. Sadorus, J. Planas)

Agenda item 8.3
IPHC-2019-SRB014-09

## SRB request

IPHC-2018-SRB013-R
36. The SRB NOTED that the IPHC Secretariat is following up on the SRB suggestion to hire a life history modeller and that this action is subject to broader IPHC budgetary considerations.
7.1 Biological research updates
37. The SRB NOTED paper IPHC-2018-SRB013-07 which provided an update on the progress of the Biological and Ecosystem Science research program.
38. The SRB AGREED that the primary biological research activities at the IPHC should continue to follow Commission objectives, and are identified and described in the 5-Year Research Plan for the period 201721 , including focusing on studies of migration, reproduction, growth, discard mortality and genetics.
39. The SRB NOTED that the biological research activities should help to define hypotheses associated with processes that affect plausible states of nature for the assessment and MSE process (e.g. climate effects on growth and recruitment)
40. The SRB NOTED that the IPHC Secretariat has been responsive in focusing research outcomes to management objectives required for stock assessment and MSE work, and that this work is leading to peer-reviewed journal publications.
41. The SRB REQUESTED that specific research topics, analysis and results be addressed in depth at subsequent SRB meetings, and that at SRB014, a presentation focused on population genetics and migration as they relate to the stock assessment and MSE work be provided. For example, how does this work identify alternative hypotheses for movement and population structure that can be considered in the MSE process and the stock assessment.

## INTERNATIONAL PACIFIC



## Outline

1) Structure and Frameworks for recent connectivity research
2) Summary of major Findings from that work
3) A Model for project selection

- Identification of products and deliverables
- Quantification of research plans

4) Some Topics of current interest
5) Incorporation of genetics into migration-related research

## Research Program Structure

Circa 2002, we developed an integrated research program that was structured around Scale-dependent Processes and their relationship to Management Structure
... that can be nested into three Temporal Scales relative to life history:
A) Large-scale $=$ multigenerational $/$ population-level

- Long-term; cumulative ontogenic
B) Meso-scale = intragenerational / cohort-level
- Ontogenic
C) Fine-scale = intrannual / individual-based
- Diurnal, sub-diurnal, seasonal


## Research Program Structure

Circa 2002, we developed an integrated research program that was structured around Scale-dependent Processes and their relationship to Management Structure
... and developed under two Overarching Frameworks:

1) Applied Fisheries Science

- That is, seeking to produce results that will lead to specific management actions

2) Theoretical Ecology

- Producing parameters leading to the better understanding of population function in general terms


## Framework \#1: Applied Science

## Scale-dependent Processes and Management Actions

## A) Large-scale: intergenerational / population-level

- How is the stock structurally organized, from a population-level perspective?
- Vaguely: Does this match our underlying management design?
- Specifically: Would we need additional Regulatory Areas to accurately encompass all functional population components?

For example, if Area 4B is composed of two genetically-distinct subpopulations, should we create a new Reg Area west of Amchitka?

## Framework \#1: Applied Science

## Scale-dependent Processes and Management Actions

B) Meso-scale: intragenerational / cohort-level

- Spatial recruitment patterns: where do "our" fish come from?
- Vaguely: To what degree does fishing mortality in one Area affect other(s)?
- Specifically: Exactly how "wrong" is it to apply a region's U32 trawlbycatch mortality to its directed longline yield, when we "know" that those fish would not have stayed in that region? That is, where is that lost yield truly being felt?


## Framework \#1: Applied Science

## Scale-dependent Processes and Management Actions

C) Fine-scale: intrannual / individual-based

- How does individual fish behavior interact with harvest strategy?
- Vaguely: Does seasonal migration redistribute fish in ways in which we do not understand?
- Specifically: To what extent does the distribution of fish as surveyed during summer (i.e., that which we simply call "stock distribution") reflect regional mean abundance integrated over nine- (or twelve-) month fishing seasons?

That is, if we're looking to achieve a relatively constant SPR among all regulatory areas within a Biological Region, how far from our target(s) might we be (by Area) "knowing" that the fish are unlikely to be where we surveyed them if they're harvested prior to May or after September?

## Framework \#1: Applied Science

## Scale-dependent Processes and Management Actions

## C) Fine-scale: intrannual / individual-based

- How does individual fish behavior interact with assessment?
- Vaguely: How do foraging dynamics affect indices of abundance?
- Specifically: To what extent does fish behavior introduce biases into the relationship between CPUE and true abundance?

For example, seeing as survey CPUE is a more direct an index of feeding motivation than of abundance per se ... and feeding motivation in fishes tends to be highly influenced by water temperature ... does a given CPUE imply the same thing (read: catch limit) in the Bering Sea as in Canada? Or, are we missing some critical "adjustment factors"?

## Framework \#2: Theoretical Ecology

Generate data for the construction, parameterization, and validation of age- and sex-specific spatial-distribution models

- The ecological equivalent of spatially-explicit assessment models
- but numerical abundance estimation is not necessarily required; relative abundance or simple spatial coverage are valid goals
- Often referred to as "metapopulation modeling"
- except, not really ... because extinction-recolonization dynamics are not the focus
- More appropriately: a form of "landscape ecology modelling"


## Framework \#2: Theoretical Ecology

Generate data for the construction, parameterization, and validation of age- and sex-specific spatial-distribution models

- Example: spatial progression of a distinct source population



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## The Integrated Research Design



## Some major findings

## From coastwide deployment of 67,436 PIT tags (2001-2009)

## Pre-dated the Integrate Design and was not intended for this context

- Preparations began in 2000 and had nothing to do with connectivity: rather, designed for mortality ( $\mathrm{F}, \mathrm{M}$ ) and abundance estimation
- Unexpectedly low tag-recovery rates in some areas led to questionable estimates of fishing mortality
- However, the resultant data were highly amenable to migration analysis


## Some major findings

From coastwide deployment of 67,436 PIT tags (2001-2009)


Recovered via an extensive portside commercial-harvest recovery program

## Some major findings

## From coastwide deployment of 67,436 PIT tags (2001-2009)

Movement rates of 032 fish modelled as functions of length and age ...
... and tabulated Area-to-Area


Estimated annual migration rates for 100 cm fish from PIT tags 2003-2009 (Webster et al. 2013).

| Area <br> in yr i | $\mathbf{4 A}$ | $\mathbf{3 B}$ | $\mathbf{y A}$ | 2Cea in yr i+1 | 2B |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 4A | $\mathbf{0 . 8 3 3}$ | 0.041 | 0.093 | 0.013 | 0.019 |
| 3B | 0.002 | $\mathbf{0 . 9 0 7}$ | 0.084 | 0.004 | 0.003 |
| 3A | 0.000 | 0.059 | $\mathbf{0 . 9 3 4}$ | 0.003 | 0.004 |
| 2C | 0.000 | 0.000 | 0.025 | $\mathbf{0 . 8 9 5}$ | 0.080 |
| 2B | 0.006 | 0.000 | 0.002 | 0.008 | $\mathbf{0 . 9 8 4}$ |






Fork length ( cm )

## Some major findings

## From Population genetic analyses (1998-2017)

- (968) mature fish sampled at winter spawning grounds from British Columbia to the eastern Aleutian Islands; plus (308) summer-collected samples from the western Aleutians and Russia



## Some major findings

## From Population genetic analyses (1998-2017)

- Analyses based on 61 microsatellite loci
- 23 anonymous loci and 38 Expressed Sequence Tags (ESTs)



## Some major findings

From 401 summer-deployed PAT tags (2002-2017)


Programmed as a mixture of winter reporting for spawning locations $\ldots$ and summer reporting of site fidelity and regional mixing

## Some major findings

## From 401 summer-deployed PAT tags (2002-2017)

Indication of basin-scale spawning stock
structure with West Aleutian isolation...
... consistent with population-genetic analyses


Supporting our move towards metrics within Biological Regions


## Some major findings

## From 401 summer-deployed PAT tags (2002-2017)

Indication of basin-scale spawning stock structure with West Aleutian isolation...
... consistent with population-genetic analyses


But, suggesting that Area 4B represents two discrete population components


## Some major findings

From seasonal analysis of archival depth data (2002-2009)

- Using archival tag data to quantify group-level seasonal migration



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Ability to define seasons from the perspective of the fish


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Aggregate data to characterize average annual habitat use:


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## From seasonal analysis of archival depth data (2002-2009)

- Using archival tag data to quantify group-level seasonal migration

Ability to define seasons from the perspective of the fish
Aggregate data to characterize average annual habitat use:


Noting evidence of regional variance ...

## Some major findings

From seasonal analysis of archival depth data (2002-2009)


## Some major findings

## From analyses of otolith microchemistry (2002-2007)

- Looking for spatially-trended patterns allowing for source identifications not prone to assigning fish from unsampled locations to those sampled

Relied on fish from NMFS trawl surveys



- From 16 locations representing 8 sites, from west-central GOA to the southeast Bering Sea
- Spatial coverage of $\mathbf{\sim} \mathbf{2 3 0 0} \mathbf{~ k m}$ of coastline


## Some major findings

## From analyses of otolith microchemistry (2002-2007)

- Looking for spatially-trended patterns allowing for source identifications not prone to assigning fish from unsampled locations to those sampled


Right otolith: stable isotope ratios
Ratio Mass Spectrometry


Inductively-Coupled Plasma Mass Spectrometry (IC-PMS)
Left otolith: trace metals

## Some major findings

## From analyses of otolith microchemistry (2002-2007)



## Some major findings

From larval dispersal modelling (2015-2019)

## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea

## From larval dispersal modelling (2015-2019)

- IPHC and NOAA EcoFOCI cooperative project

$\qquad$
EcoFOCl
- Nearing completion: final results and draft manuscript expected 2019

Cross-basin larval delivery that connects the Gulf of Alaska and eastern Bering Sea ...

... a mechanism for connectivity between eastern Pacific isolation spawning stock and Russian coastal nurseries

## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea

From larval dispersal modelling (2015-2019)

- IPHC and NOAA EcoFOCI cooperative project

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EcoFOCl
- Nearing completion: final results and draft manuscript expected 2019



## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea

From larval dispersal modelling (2015-2019)

Individual-based Biophysical Model +
Oceanographic model (ROMS NEP6) + Pacific halibut larval traits


Warm years - stronger year classes

2003
2004
2005

Cold years - weaker year classes

2009
2010
Do dispersal patterns correlate with environmental regimes? 2011

## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea

## Key questions

- Are there environmentally driven differences in dispersal?
- To what degree does the GOA spawning stock contribute to the Bering Sea settled population?


Divided the model domain into 7 regions:
GOA
SE
SE1
SW1
SW2
SW3
A

Pacific halibut connectivity: Gulf of Alaska \& Bering Sea

## Example output from larval migration model: Spawning region 3



2010 year class


## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea

- Modeling shows inter-annual differences in northward transport



## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea



Spawn regions 1, 2, and 3 contribute to Bering Sea settlement population

## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea



Spawn regions 4 and 5 contribute primarily to the Gulf of Alaska settlement population

## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea




Although there are inter-annual dispersal differences, there are no obvious differences between warm and cold regimes

## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea

## And the story continues...



Using the IPHC Spatial Model to map the distribution of a cohort
Example output of the 2005 year class

## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea



## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea



## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea



## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea



## Pacific halibut connectivity: Gulf of Alaska \& Bering Sea



Results suggest active migration of young fish from the Bering Sea to the Gulf of Alaska counter to larval dispersal

## Some major findings

From fine-scale analysis of depth and accelerometry (2012-2015)


Quantification of diurnal and tidal activity, swimming speed, and in situ growth rates

## Some major findings

From refinements of Hidden Markov Modelling (2014-2019)


A statistically-based method for tracking movements and modelling distributions

So, where do we go from here?

## Philosophies of research planning

Ultimately, research planning and project selection can be viewed to exist along a continuum of planning horizons

- Using historical IPHC connectivity projects as an example:
Multi-decadal
scale
Far-reaching
institutional objectives

Identify recruitment sources for all harvest sectors, quantify downstream mortality impacts, and resolve between long-term changes in migration versus spatial recruitment dynamics


Annual scale
Immediate Constituency concerns

2A Tribes question whether the Southern Salish should be a separate Regulatory Area

Salish Sea
PAT-tagging
Juvenile otolith microchemistry
(Proj. 620)
(Proj. 646.13)

In this Planning Model I'll tend toward the left side: i.e., essentially decadal-scale

## An operational question

What information/data would we need to model each step in the process?

- Example: spatial progression of a distinct source population



## A conceptual approach

What information/data would we need to model each step in the process?

- A conceptual life-history model allows us to identify elements

"Elements" will translate directly into individual research projects (= budgetary plans)


## A conceptual approach

WARNING: this is about to metamorphose!


## A connectivity-based life-history circle

... to follow an individual through time


## A connectivity-based life-history circle



## A connectivity-based life-history circle

What data are needed*: from egg release to appearance in surveys?


## From life-history model to research planning

## What data are needed*: from egg release to appearance in surveys?

## Step 1: Release (spawn) eggs

## Locations

- latitude / longitude
- spatial extent (= initial larval-pool coverage)
- depth strata

Timing

- single-location, group-level distributions

- spatial variance (e.g., latitudinal trend?)
- temporal variance (e.g., climate change?)
- site fidelity vs. straying; random straying vs. directional / adaptive



## From life-history model to research planning

## What data are needed*: from egg release to appearance in surveys?

## Step 2: Advect larvae

Physical-oceanographic forcing model

- collaborator with appropriate skills


## Larval IBM

- developmental model: rates (e.g., degree-day formula); critical feeding periods; temperature / salinity tolerance; mean vertical position by stage
- vertical migration (DVM vs RDVM) \& taxis
- swimming speeds / cues (e.g., auditory coastal orientation sensu reef fish)



## From life-history model to research planning

## What data are needed*: from egg release to appearance in surveys?

## Step 3: Settle larvae

## Larval IBM

- settlement preferences (habitat type)
- plastic larval duration (delayed settlement?)

Spatial benthic model

- habitat distribution



## From life-history model to research planning

## What data are needed*: from egg release to appearance in surveys?

## Step 4: Distribute settlers



## From life-history model to research planning

## What data are needed*: from egg release to appearance in surveys?

## Step 5: Grow and migrate emigrants

Early ontogenic movement

- dispersal kernels ~ages 2-4 (magnitudes and forms; random vs. directed; sex-specific?)



## Translate data needs into discrete projects

## For example:

## ELEMENT I - Spawning dynamics

A) Summer-to-winter PAT tagging (continues Project \#s 622, 622.11.84, 622.12, 621.15, 650.21)

## Work Summary*:

Deploy tags in Northern California; GOA Inside Waters; northeastern Bering Sea coastal waters and Navarin Canyon System

## Primary Data Product(s)**:

Spatial connectivity between feeding (fishing) grounds and functional spawning groups (SSB designations); especially, identification of spawning locations, depths, and coarse-scale spawn-timing

Management Application(s)***:

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
* Amenable to conversion into formal research proposals
** Can be expressed as Metadata summaries describing the variables to be quantified
*** Noting that this category would ideally be populated by the Quantitative Sciences Branch


## Translate data needs into discrete projects

## For example:

## ELEMENT I - Spawning dynamics

B) Coastwide long-term archival tagging of spawning stock (NEW)

## Work Summary:

Deploy fishery-recovery archival tags at strategic locations coastwide on mature stock

## Primary Data Product(s):

Refined data on spawn timing; especially individual, latitudinal, and temporal variance in mean spawn timing and duration of the spawning season

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT II - Larval ecology

## A) Larval development (NEW)

## Work Summary:

Conduct larval rearing experiments investigating effects on development of temperature, salinity, and ration

## Primary Data Product(s):

Degree-day, salinity, and ration-based developmental schedules/formulae

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT II - Larval ecology

## B) Larval behavior: pelagic processes (NEW)

## Work Summary:

Conduct larval swimming and taxis experiments

## Primary Data Product(s):

Quantification of stage-specific swimming speeds and predictions of forcing-dependent vertical distribution

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT II - Larval ecology

C) Larval behavior: settlement processes (NEW)

Work Summary:
Continue larval rearing through settlement competence

## Primary Data Product(s):

Quantification of physiological settlement window

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT II - Larval ecology

D) Numerical advection modelling (continues Duffy-Anderson/Goldstein analyses)

## Work Summary:

Conduct numerical advection analysis for unstudied regions and conditions (e.g., Aleutian Ridge; connectivity between US Bering shelf edge and Russian coast)

## Primary Data Product(s):

Estimates of environmentally-governed connectivity distances and relative magnitudes

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT III - Early-benthic (settlement to ~age 2) dynamics

## A) Theoretical habitat mapping (NEW)

Work Summary:
Examine nautical charts and habitat databases to produce maps of likely settlement distribution

## Primary Data Product(s):

Estimates of regionally-explicit settlement (= recruitment source) potential

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT III - Early-benthic (settlement to ~age 2) dynamics

B) Field mapping and sample collection (NEW)

## Work Summary:

Larval-collector and small-beam trawl surveys at selected settlement areas coastwide

## Primary Data Product(s):

Quantification of pelagic larval duration and settlement period (via otolith increment analysis), and relationship between larval supply and relative settlement densities

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT III - Early-benthic (settlement to ~age 2) dynamics

C) Intrinsic dispersal and density-dependent processes (NEW)

Work Summary:
Within-year repeat sampling of representative settlement site(s) and translocation studies

## Primary Data Product(s):

Estimates of post-settlement attrition (mortality), dispersion, and emigration timing

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT III - Early-benthic (settlement to ~age 2) dynamics

D) Otolith microchemistry as natural tags (continues Project \# 620)

Work Summary:
Chemical and statistical analysis of otoliths collected under EIII-B

## Primary Data Product(s):

Estimation of elemental spatial trending and robustness of elementally-based assignment to spurious errors due to spatial undersampling

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

## For example:

## ELEMENT IV - Early dispersive-phase (~ ages 2-5) processes

## A) Early dispersal (NEW)

Work Summary:
Focused high-density archival and wire tagging at a single representative nursery source

## Primary Data Product(s):

Age- and sex-specific dispersal/dispersion kernels

Management Application(s):

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds
- Estimation of seasonally-integrated biomass distribution


## Translate data needs into discrete projects

Summary: this would define a early life-history Connectivity Research Program composed (11) discrete Projects nested into (4) life-history Elements:

## ELEMENT I - Spawning dynamics

Summer-to-winter PAT tagging
Coastwide archival tagging of spawning stock
ELEMENT II - Larval ecology
Larval development
Pelagic-phase behavior
Larval settlement
Numerical advection modelling
ELEMENT III - Early-benthic dynamics
Theoretical habitat mapping
Field mapping and sample collection
Intrinsic dispersal and density-dependent processes
Otolith microchemistry
ELEMENT IV - Early dispersive-phase
Early dispersal

## Migration-related topics of potential current interest

1) Short-term migratory responses to hypoxic conditions

- Has bearing on the relationship between survey CPUE and underlying abundance
- Might be investigated with acoustic tracking, displacement studies, and targeted collection of environmental data

2) Experimental validation of regional isolation (e.g., movement across Amchitka Pass )

- Addressing stock structure, Bioregion, and Local Area Management concerns
- Well-suited to acoustic gating studies

3) Sex- and maturity-dependent seasonal redistribution and spawning dynamics (e.g., migration pathways and spawning-ground-arrival timing)

- Addresses concerns that winter fisheries could cause long-term demographic shifts
- Amenable to fishery-recovery and pop-up archival tagging in conjunction with HMM

4) Effects of climate change on stock on stock redistribution

- Addresses concerns regarding changes in total recruitment (long-term yield), regional productivity (quota shifts), and spatial bycatch impacts
- Invokes studies on larval delivery, settlement patterns, and long-term migration


## Incorporation of genetics into migrationrelated research

## Initial projects:

- Genetic variability among juvenile Pacific halibut in the Bering Sea and Gulf of Alaska
- Identification of potential genetic signatures of origin (spawning groups)


## Incorporation of genetics into migrationrelated research

- Genetic variability among juvenile Pacific halibut in the Bering Sea and Gulf of Alaska



## Incorporation of genetics into migrationrelated research

- Identification of potential genetic signatures of origin (spawning groups)


