

# Management Strategy Evaluation

Agenda Item 10.1 IPHC-2020-AM096-12

Boitoi

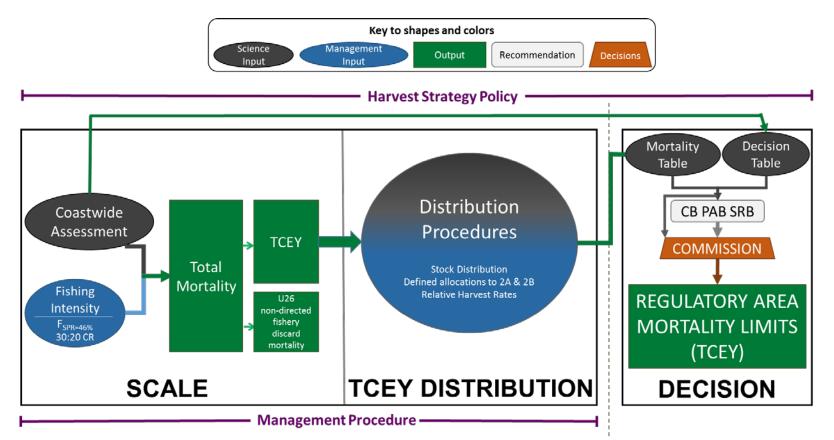
# **Management Strategy Evaluation (MSE)**

a process to evaluate harvest strategies and develop a management procedure that is robust to uncertainty and meets defined objectives





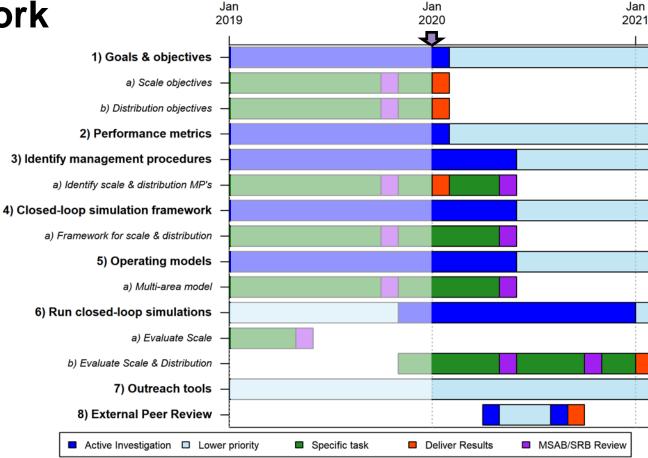
# **Harvest Strategy Policy**





INTERNATIONAL PACIFIC HALIBUT COMMISSION IPHC

#### Program of Work for delivery in 2021





# **2019 MSE-related tasks**

13 <sup>th</sup> Session of the IPHC MSAB (MSAB013) - May 2019	Status
Evaluate additional Scale management procedures	Completed
Review goals and objectives	Completed
Spatial model complexity	Completed
Identify management procedures (Scale & Distribution)	Completed
Review Framework	Completed
14 <sup>th</sup> Session of the IPHC MSAB (MSAB014) - October 2019	
Review Framework	Completed
Review multi-area model development	Completed
Spatial Model Complexity	Completed
Define Goals and Objectives (Scale & Distribution)	Completed
Identify management procedures (Scale & Distribution)	Completed
96 <sup>th</sup> Session of the IPHC Annual Meeting (AM096) – January 2020	
Update on progress	

#### **2020 MSE-related tasks**

15 <sup>th</sup> Session of the IPHC MSAB (MSAB015) - May 2020	
Review goals and objectives (Scale & Distribution)	
Review simulation framework	
Review multi-area model	
Review preliminary results	
Identify management procedures (Scale & Distribution)	
16 <sup>th</sup> Session of the IPHC MSAB (MSAB016) - October 2020	
Review final results	
Provide recommendations on management procedures	
97 <sup>th</sup> Session of the IPHC Annual Meeting (AM097) – January 2021	
Presentation of complete MSE product to the Commission Recommendations on Scale and Distribution management procedures	



#### **MSE team**

- Dr. Steve Berukoff
  - Programmer



- Two-year appointment ending October 2020
- Simulation framework, Operating Model, etc.
- Dr. Piera Carpi
  - MSE Researcher
  - Two-year appointment ending April 2021
  - Analysis, literature review, running model, etc.



# **Primary Objectives**

- Four general categories
- 1.1. Keep female spawning biomass above a limit
- 2.1. Maintain spawning biomass around a level that optimizes fishing activities
- 2.2. Limit catch variability
- 2.3. Provide directed fishing yield

Goals & objectives Stakeholders Managers



# **Reference points**

Interim management procedure:

Relative spawning biomass (compared to unfished)

- SB<sub>20%</sub> Biological Limit
- SB<sub>30%</sub> Fishery Trigger
- SB<sub>Target</sub> Currently not specified

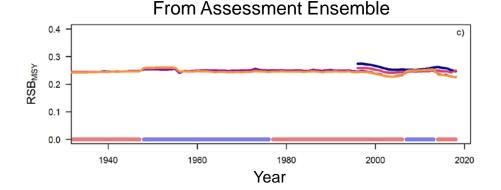
Fishing intensity

- F<sub>46%</sub> Reference level
- *F<sub>limit</sub>* Currently not specified

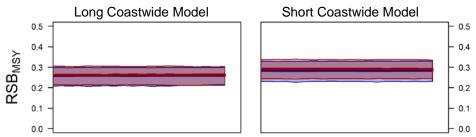


# Investigation of MSY-related reference points

- SB<sub>0</sub> and MSY vary depending on regime
- $\text{RSB}_{\text{MSY}}$  and  $\text{SPR}_{\text{MSY}}$  are more stable
  - $\mathsf{RSB}_{\mathsf{MSY}} \sim 20\text{--}30\%$
  - $\text{ SPR}_{\text{MSY}} \sim 30\text{-}35\%$



#### From MSE Operating Model



Simulation time-step



# **1.1. Primary biological objectives**

MEASURABLE OBJECTIVE	MEASURABLE OUTCOME	TIME- FRAME	TOLERANCE
Maintain a female spawning stock biomass above a biomass limit reference point at least 95% of the time	SB < Spawning Biomass Limit (SB <sub>Lim</sub> ) SB <sub>Lim</sub> =20% unfished spawning biomass	Long- term	0.05
Maintain a defined minimum proportion of female spawning biomass in each Biological Region	$p_{SB,2} > 5\%$ $p_{SB,3} > 33\%$ $p_{SB,4} > 10\%$ $p_{SB,4B} > 2\%$	Long- term	0.05



# 2.1. Primary fishery objective (target SB)

Analysis of MSY-based reference points

- Relative spawning biomass (RSB) is consistent across regimes
- RSB=30% is a precautionary MSY proxy
- RSB=36% includes a buffer to avoid exceeding MSY and risk to SB

MEASURABLE OBJECTIVE	MEASURABLE OUTCOME	TIME- FRAME	TOLERANCE
Maintain the coastwide female spawning biomass above a biomass target reference point at least 50% of the time	SB <spawning biomass="" target<br="">(SB<sub>Targ</sub>) SB<sub>Targ</sub>=SB<sub>36%</sub> unfished spawning biomass</spawning>	Long- term	0.50



# 2.2. Primary fishery objectives (stability)

MEASURABLE OBJECTIVE	MEASURABLE OUTCOME	TIME- FRAME	TOLERANCE
Limit annual changes in the coastwide TCEY	Annual Change (AC) > 15% in any 3 years	Short- term	
	Median coastwide Average Annual Variability (AAV)	Short- term	
Limit annual changes in the Regulatory Area TCEY	Annual Change (AC <sub>A</sub> ) > 15% in any 3 years	Short- term	
	Average AAV by Regulatory Area (AAV <sub>A</sub> )	Short- term	



# 2.3. Primary fishery objectives (yield)

MEASURABLE OBJECTIVE	MEASURABLE OUTCOME	TIME- FRAME	TOLERANCE
Optimize average coastwide TCEY	Median coastwide TCEY	Short- term	
Optimize TCEY among Regulatory Areas	Median TCEY <sub>A</sub>	Short- term	
Optimize the percentage of the coastwide TCEY among Regulatory Areas	Median %TCEY <sub>A</sub>	Short- term	
Maintain a minimum TCEY for each Regulatory Area	Minimum TCEY <sub>A</sub>	Short- term	
Maintain a percentage of the coastwide TCEY for each Regulatory Area	Minimum %TCEY <sub>A</sub>	Short- term	

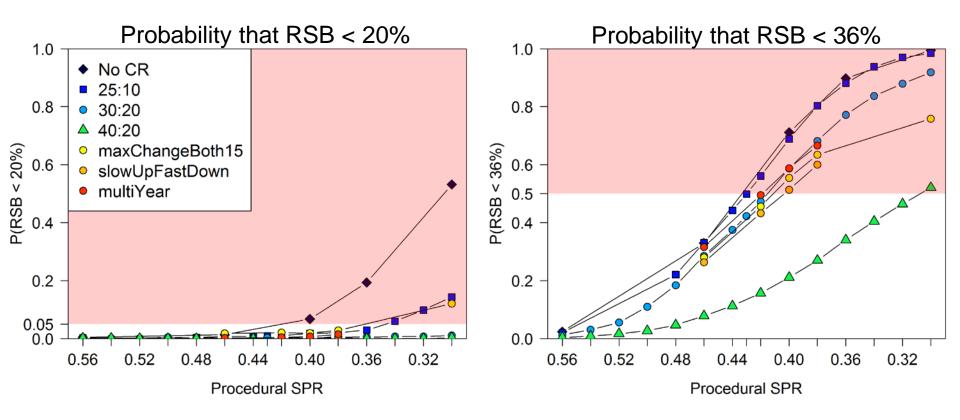


# **Examining objectives**

- Tolerance defined for primary biological and fishery target objectives
  - Can determine if a management procedure fails
- Performance metrics will be reported for fishery stability and fishery yield objectives
  - Evaluate trade-offs
- Additional performance metrics and statistics of interest will be reported to assist with evaluation

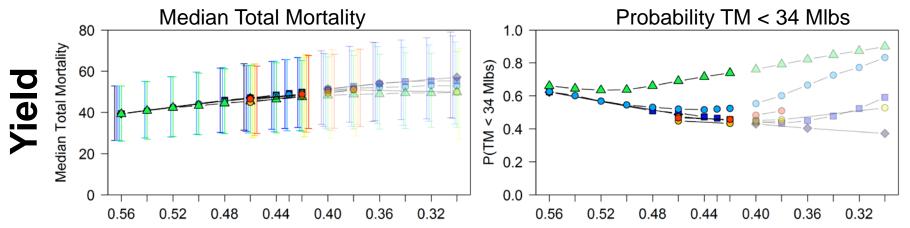


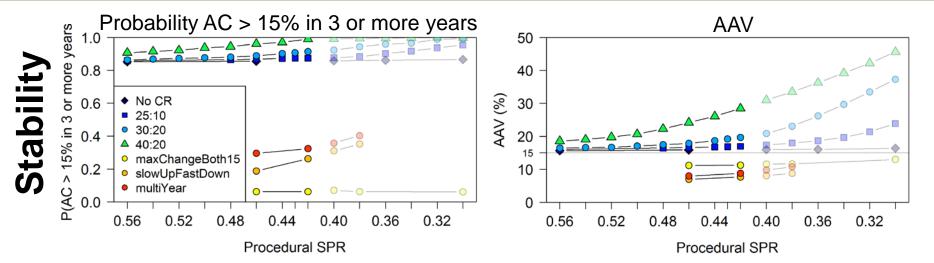
#### **Coastwide results**





#### **Coastwide results**





# **Reference points**

Interim management procedure:

Relative spawning biomass (compared to unfished)

- SB<sub>20%</sub> Biological Limit and Fishery Limit
- SB<sub>30%</sub> Fishery Trigger
- SB<sub>36%</sub> Biological target

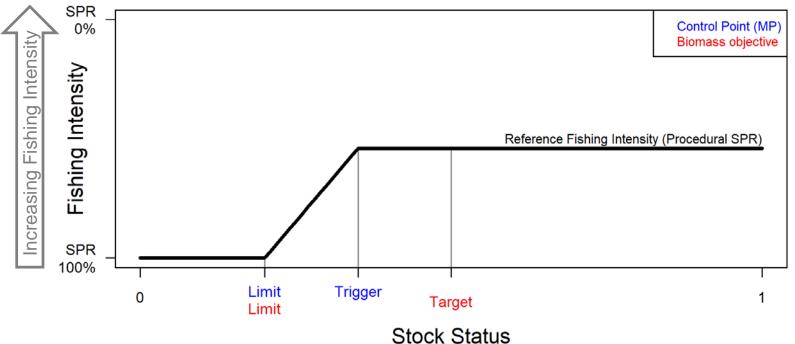
Fishing intensity

- F<sub>43%</sub> Reference level
- $F_{limit}$  Currently not specified (testing  $F_{36\%}$ )



#### **Reference Points and Control Points**

Harvest Control Rule





# Management Procedures to investigate

#### SCALE

- SPR
  - 0.3 to 0.5
- Control rule
  - 30:20
- Constraint
  - Maximum change in TCEY of 15%
  - Slow-up, fast-down
  - Multi-year catch limits
  - Combinations



# **Management Procedures to investigate**

# **DISTRIBUTION** framework

- 1. Coastwide
  - Stock Assessment
  - Target Fishing Intensity
- 2. Regional
  - Stock Distribution
  - Relative Fishing Intensity
  - Allocation Adjustment
- 3. Regulatory Area Allocation

4. Annual Regulatory Area Adjustment (policy)



Only 1. and 3. are required

# Relative harvest rate by region

- Considerations for relative harvest rates:
  - Movement (immigration and emigration rates)
  - Trends in data
  - Uncertainty in the observations
  - Productivity by Region (e.g. Yield per Recruit (YpR) analysis)

			Biological Region		
Weight-at-age	Selectivity	2	3	4	4B
1985	1985	1.0	1.0	0.7	0.5
1999	1999	1.0	1.0	0.8	0.5
2018	2018	1.0	1.0	1.0	0.5

• MSE is the appropriate tool to include all of these factors



#### **Some DISTRIBUTION elements for evaluation** MSAB015

- Distributing to IPHC Regulatory Areas directly or first distributing to Biological Regions
- Various relative harvest rates by Reg Area or Bio Region
- Buffer on coastwide SPR to not exceed  $F_{limit=36\%}$
- Defined catch limit for 2A
- Defined percentage of coastwide limit for 2B

Post-MSAB015

- Constraints on annual change at the Reg Area level
- Trends in fishery CPUE
- Allocation to management zones



# **Evaluation of Management Procedures**

- Many combinations of MP elements
  - 21+ SCALE combinations
  - 10 DISTRIBUTION procedures identified
- Focus on informative combinations
- Preliminary results at MSAB015
  - Refine the management procedures



# Recommendations

- a) **NOTE** paper IPHC-2020-AM096-12
- b-e) **RECOMMEND** the ten primary objectives & metrics including a fishery objective to maintain the spawning biomass around a target of 36%
- f) **RECOMMEND** that SPR values greater than 40% with a 30:20 control rule and one of three types of constraints meet coastwide objectives
- g) **RECOMMEND** a reference SPR of 43% with 30:20 control rule be used to update interim harvest policy
- h) **NOTE** the scale and distribution elements that will be evaluated and presented at AM097 in in 2021
- i) **NOTE** that an independent peer review is scheduled to take place in April and August 2020
- j) **NOTE** that the SRB and MSAB will review scale and distribution MSE results in fall 2020, which will be presented to the Commission at AM097 in January 2021



#### **INTERNATIONAL PACIFIC**





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