

#### IPHC Annual Meeting (AM094) – A Collection of Published Meeting Presentations

22-26 January 2018, Portland, OR

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# Reports of the Management Strategy Advisory Board

Agenda Item 7.2 IPHC-2017-MSAB09-R IPHC-2017-MSAB10-R

# Management Strategy Advisory Board

- 2017 Co-Chairpersons
  - Adam Keizer (Canada, DFO)
  - Rachel Baker (U.S.A., NOAA-Fisheries)
- MSAB met twice in 2017
  - MSAB09: 9-11 May
  - MSAB10: 23-26 October



# **Recommendations and Requests**

- Objectives
- Simulation framework scenario uncertainty, management procedures, performance metrics timeframe
- Program of Work: timelines



# A review of the goals and objectives of the IPHC MSE process

MSAB10–Rec.01 (para. 11) The MSAB **AGREED** to further revise the goals, objectives, and performance metrics, as detailed at <u>Appendix IV</u>, at MSAB11, and also **RECOMMENDED** that the Commission review and provide guidance on them at the 94<sup>th</sup> Session of the Commission, thereby providing clear direction for the IPHC Secretariat and MSAB for action in 2018.



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# **Objectives**

- Maintain a minimum of number of mature female Pacific halibut coast-wide
- Avoid very low stock sizes
- Mostly avoid low stock sizes
- When Limit < Estimated Biomass < Threshold, limit the probability of declines



# **Objectives**

- Maintain directed fishing opportunity
- Maximize yield in each regulatory area
- Maintain median catch
- Maintain average catch
- Limit annual changes in TAC, coast-wide and/or by Regulatory Area
- Minimize discard mortality in the longline fishery



# Discussion of the performance metrics reported

MSAB10–Rec.02 (para. 32) The MSAB **RECOMMENDED** that future iterations of the simulations focus on the reduced range of SPR targets (greater than 40%, less than 55%) based on preliminary interpretation of results, and that 2% intervals between SPR values is sufficient to interpret future results.



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# MSAB Program of Work 2018-22

MSAB10–Rec.03 (para. 41) The MSAB **RECOMMENDED** the updated Program of Work provided at <u>Appendix VI</u>, for the Commission's further consideration.



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## 3 year schedule

	Spatial Model Complexity
May 2018 Meeting	Identify MP's (Distn Scale)
Review Goals	Review Framework
Look at results of SPR	October 2019 Meeting
Review Performance Metrics	Review Goals
Identify Scale MP's	Identify MP's (Distn Scale)
Review Framework	Review Framework
Identify Preliminary Distribution MP's	Review multi-area model development
October 2018 Meeting	Appual Meeting 2020
Review Goals	Update on progress
Complete results of SPR	
Review Performance Metrics	May 2020 Meeting
Identify Scale MP'S	Review Goals
Verify Framework	Review multi-area model     Review preliminary results
Identify Distribution MP's	October 2020 Meeting
	Review Goals
Annual Meeting 2019	Review preliminary results
Recommendation on Scale	Annual Meeting 2021
Present possible distribution MP's	Recommendations on Scale and Distribution
A CONTRACT OF A	

**Review Goals** 

May 2019 Meeting

Slide 9

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## **Recommendations x3**

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# Requests x 7 (3 areas)

- IPHC meetings calendar (2018-20): MSAB
- Performance metrics
  - Connecting to fishery objectives
  - Time periods for evaluation
- Simulation framework
  - Interim coast-wide model
  - Variability and examining additional management procedures to evaluate fishing intensity



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# Report of the IPHC Secretariat (2017)

### Agenda Item 4 IPHC-2018-AM094-04



HALIBUT COMMISSION

### **Staffing changes during 2017**

FT Departures	Туре	Hire Date	Departure Date	Position Title	Status
Melissa Knapp	Full time regular	1 June 2001	15 January 2017	Administrative Coordinator	Retired
Kelly McElligott	Full time regular	17 January 2017	27 December 2017	Data transcriber	Departed
FT Arrivals	Туре	Hire Date	Departure Date	Position Title	Status
Kelly Chapman	Full time regular	1 January 2017	-	Front office assistant	Active
Kelly McElligott	Full time regular	17 January 2017	-	Data transcriber	Active



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### Meetings of the Commission and Subsidiary Bodies during 2017

	2017			
Meeting	No.	Original Date	Changes	Location
Annual Meeting (AM)	93 <sup>rd</sup>	23-27 Jan	-	Victoria, Canada
Conference Board (CB)	87 <sup>th</sup>	24-25 Jan	-	Victoria, Canada
Processor Advisory Board (PAB)	22 <sup>nd</sup>	24-25 Jan	-	Victoria, Canada
Finance and Administration Committee (FAC)		23, 26 Jan, during AM	-	Victoria, Canada
Scientific Review Board (SRB)	10 <sup>th</sup>	20-21 June	3d; 14-16 June	Seattle, USA
	11 <sup>th</sup>	26-28 Sept	-	Seattle, USA
Management Strategy Advisory	9 <sup>th</sup>	9-11 May	-	Seattle, USA
Board (MSAB)	10 <sup>th</sup>	25-26 Oct	4d; 23-26 Oct	Seattle, USA
Scholarship Committee (SC)	(no meeting in 2017)			
Work Meeting (WM)		20-21 Sept	-	Bellingham, USA
Research Advisory Board (RAB)	19 <sup>th</sup>	15 Nov	28 Feb 2018	Seattle, USA
Interim Meeting (IM)	93 <sup>rd</sup>	28-29 Nov	-	Seattle, USA



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## **IPHC FISHERY REGULATIONS (2017)**

In 2017, the Commission adopted **four (4)** fishery regulations in accordance with Article III of the Convention, as follows:

#### **IPHC** Pacific halibut fishery regulations, Section 13. Size Limits

IPHC-2017-AM093-R, para. 48: The Commission ADOPTED a proposal aimed at eliminating a recently identified bias in Pacific halibut removal estimates (net weight), by requiring all commercial Pacific halibut to be landed and weighed with their heads attached for data reporting purposes and to be subject to the 32-inch minimum size limit (IPHC-2017-AM093-PropA), which supersedes Section 13 of the IPHC Pacific halibut fishery regulations. An exemption was agreed upon whereby vessels that freeze Pacific halibut at sea may possess and land their frozen fish with the head removed subject to the 24-inch minimum size limit if possessed or landed with the head removed (Appendix VI).

### 2017 Exemption resulted in 31.9 t (~70K lbs) being landed with head-off by 28 vessels (in 56 landings)



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### **IPHC FISHERY REGULATIONS (2017)**

#### IPHC Pacific halibut fishery regulations, Section 18. Fishing Multiple Regulatory Areas

• IPHC-2017-AM093-R, para. 54: The Commission **ADOPTED** a proposal aimed at harmonising IPHC and NMFS regulations regarding fishing in multiple regulatory areas in Alaska (Appendix VII), which supersedes Section 18 of the IPHC Pacific halibut fishery regulations.

#### 2017 Catch limits

• IPHC-2017-AM093-R, para. 71: The Commission **ADOPTED** catch limits for 2017 as provided at Appendix VIII.

#### **Fishing periods**

• IPHC-2017-AM093-R, para. 72: The Commission **ADOPTED** fishing periods for 2017 as provided at Appendix IX, thereby superseding Section 8 of the IPHC halibut fishery regulations.



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# Fisheries and Oceans Canada (DFO)

IPHC-2018-AM094-AR09	Fisheries and Oceans Canada 2017: IPHC Annual Report
IPHC-2018-AM094-AR10_Rev1	2017 Canadian Recreational Fishery Halibut Catch Report
IPHC-2018-AM094-AR11	Canadian report to the International Pacific Halibut Commission on 2017 halibut fishery enforcement activities

- 2018 Setline Survey expansion in IPHC Reg. Area 2B
  - Areas of concern (MPAs, RCAs)
  - Species of concern (yelloweye, bocaccio)
- Identification of concerns with the current process of estimating Pacific halibut biological distribution
  - [Paper IPHC-2018-AM094-12, discussion at agenda item 7]

# **NOAA Fisheries (NMFS)**

IPHC-2018-AM094-AR02	NMFS Report: Report on the 2017 Pacific halibut fisheries in Area 2A
IPHC-2018-AM094-AR13	Annual Report to the International Pacific Halibut Commission from the Alaska Region, National Marine Fisheries Service

- Regulatory proposals for 2018
  - [Papers IPHC-2018-AM094-PropB1 PropB3, discussion at agenda item 8]



## North Pacific Fishery Management Council (NPFMC)

IPHC-2018-AM094-AR12	North Pacific Fishery Management Council (NPFMC): Annual management letter

- Halibut Management Framework actions
  - Abundance-based management (ABM) of Pacific halibut bycatch
  - Discard mortality rates (DMR) for Pacific halibut bycatch
- Joint IPHC-NPFMC meeting June 2017
- Management measures under consideration

# Pacific Fishery Management Council (PFMC)

IPHC-2018-AM094-AR01

Pacific Fishery Management Council (PFMC) update

- IPHC Regulatory Area 2A Catch Sharing Plan
  - Small changes to recreational sector in WA approved for 2018
- Commercial derby fishery
  - Discussed at June, Sept, and Nov PFMC meetings
  - General agreement to move past derby, open to changes that are better for fish and fishers
  - No changes recommended for 2018
  - Council will discuss how to proceed at June 2018 meeting



### ANNUAL REPORT (2016 & 2017)

**The 2016** Annual Report is available for download from the IPHC website at the following link: <a href="http://iphc.int/library/documents/category/annual-reports">http://iphc.int/library/documents/category/annual-reports</a>

Previously, the IPHC Annual Report was published late in the following year, or even early in the subsequent year (13-14 months after the end of the year being reported on). Unfortunately, this decreased the utility of the report for user groups and led to confusion about the state of the fishery and resource, as well as the current decisions of the Commission.

**In 2017**, we undertook an accelerated production timeline for the IPHC 2016 Annual Report, which the IPHC Secretariat staff produced some six months ahead of schedule. It is our intention to further accelerate the 2017 Annual Report production process, thereby ensuring users of the report receive the summary information as close to the relevant year as possible. Your continued feedback on the content, format and presentation of the Annual Report is welcome.

In 2018, the Annual Report for 2017 is expected to be published by the end of February 2018.



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# IPHC Website www.iphc.int



INTERNATIONAL PACIFIC HALIBUT COMMISSION

### **New IPHC Website**

- The IPHC Secretariat launched our new website on Friday, 15 December 2017: <u>http://iphc.int/</u>.
- The new website is the culmination of a year long project by IPHC Secretariat staff which commenced on 15 September 2016, when the IPHC Secretariat chartered a website improvement team with members from the Seattle-based staff.
- The team's focus was on improving the distribution of public domain information.
- In November 2016, support for the team's efforts were enhanced by ensuring funding was available to hire a professional website designer.
- Our new website has five categories of content which include 'The Commission, Science and Research, Fisheries, Data, Meetings, and Documents'.
- The Seattle-based staff will continue to develop different ways to publish data and statistics for our stakeholders.



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INTERNATIONAL PACIFIC HALIBUT COMMISSION

Goal:

To share raw FISS data in a way that makes it **easier** 

- to see trends
- to dive deeper into survey data



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#### 2017 IPHC Stock Assessment Survey All Regions

WPUE Ibs (all sizes)

Date Latitude Longitude Longitude Skates)32 Halibut Station Reg Region U32 HalibutBycatch (numbers)<sup>3</sup> Агеа Fished Set<sup>1</sup> Lbs.<sup>2</sup> **#'**s Lbs.<sup>2</sup> #'s GablefistP. CodRockfish 1105 44° 30.03' -124° 54.01' 240 2A Oregon 7/7 6.0 0 15 0 0 1107 2A Washington 8**/**2 46° 10.05' -124\* 10.00' 31 6.1 27 0 0 0 1108 2A Washington 8/1 46\* 10.00' -124\* 24.00' 67 6.1 29 n 0 0 0 1115 2A Washington 8/8 47° 29.97' -124\* 38.00' 36 6.0 0 0 0 0 0 947 47° 20.12' -122° 27.77' 1116 2A Puget Sound 45 6.0 0 0 0 0 1117 2A Puget Sound 9/7 47° 29.05' -122\* 26.16' 81 6.0 0 Ο 0 0 0 Puget Sound 47° 50.77' -122\* 25.00' 1118 2A 9/6 91 6.0 0 n 0 0 0 1119 Puget Sound 9/6 47° 50.60' -122° 38.30' 0 0 0 2A -38 6.0 0 37 1121 2A Puget Sound 9/5 48° 10.05' -122\* 53.83' 44 6.1 0 0 0 1122 Puget Sound 94 63 0 0 2A 48° 11.01' -123° 19.94' 50 6.1 0 1123 94 160 0 0 2A Puget Sound 48° 10.02' -123° 37.90' 34 6.0 0 1124 Puget Sound 9/5 100 0 0 2A 48° 20.00' -122° 54.92' 51 6.0 n 0 1125 2A Puget Sound 9/5 48° 20.02' -123° 07.88' 64 5.9 176 9 0 0 0 1126 2A Washington 8/20 48° 18.90' -124° 22.53' 33 6.0 62 Π 0 0 0 1127 2A Puget Sound 9/3 48° 41.01' -123° 07.82' 45 6.0 0 0 0 0 0 1128 2A Puget Sound 9/2 48° 49.97' -122° 52.98' 40 4.6 0 0 Π 0 0 0 2A 184 10 2 1509 Washington 8/26 48° 05.04' -125° 16.00' 129 6.0 105 16 0 20 83 1513 2A Washington 8/29 48° 14,99' -125° 16.00' 65 5.4 384 0 6 1 1515 2A -125\* 31.00' 6.0 37 2 0 0 Washington 8**/**28 48° 14.97' 76 11 2 1517 2A 8**/**22 48° 20.02' -124° 53.00' 112 6.0 134 n 11 0 1 Washington 1519 2A Washington 8/25 48° 19.98' -125° 07.98' 72 6.0 49 37 1 0 0 1522 2A Washington 8/22 48° 25.04' -125° 01.00' 117 6.0 54 n 19 0 0 1525 2A Washington 8/22 48° 30.00' -124° 52.92' 61 6.0 11 0 3 0 0 29 0 1601 2A Oregon 6/12 42° 20.04' -124\* 27.21 16 6.0 Π 0 53 1602 2A Oregon 6/12 42° 29.95' -124\* 30.97' 21 6.0 0 0 0 0 0 0 Π 1603 2A 6/17 13 6.0 0 Oregon 43° 10.09' -124° 26.25' 1615 2A 9/16 14 6.0 33 0 0 0 Washington 46° 20.08' -124° 10.00' 0 15 Π Π 1616 2A 946 46° 29.95' -124\* 09.00' 6.0 0 0 Washington 1617 2A 9/17 0 0 Washington 46° 50.05' -124° 09.00' 7 6.0 0 0 1618 2A 9/18 47° 20.03' -124° 23.99' 16 6.0 n 0 0 Washington 0 Washington 1619 2A 9/18 47\* 30.04' -124° 23.00' 6 6.0 0 0 0 0 4315 5 848 784 723 513 923 883 1,144 535 467 516 489 321 342 362 299 5.50 3100 \$1.90 #38 527 613 487 619 325 402 399 640 369 167 223 170 325 196 And I 1.100.0 300 400 2.54



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- What is available and where to find it
- Usage and orientation tips
- Data exploration example



# What is available?

### Raw FISS catch per unit effort (CPUE) Numbers per unit effort (count/skate) NPUE Weight per unit effort (lbs/skate) WPUE

```
Aggregated by
U32 – Sub-legal size; < 32"
O32 – Legal size; >= 32"
All sizes
```



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### Where? IPHC's new website

http://iphc.int/data/setline-survey-catch-per-unit-effort





### Where? IPHC's new website

http://iphc.int/data/setline-survey-catch-per-unit-effort



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Meetings Calendar
 Glossary of Terms

						~	all the second	INTERNATIONAL	E.								Q.					
	А	В	С	D	E	F	G	Н	I.	J	К	L	Μ	N	0	Р	Q	R	S	Т	U V	W
1	YearHead	Station	Purpose	Date	Stlkey	Year	O32 count	O32 weigh	U32 weigh	U32 count	Effective s	Max depth I	Vin depth /	Avg no. ho N	Io. skates S	tatarea	Year Creat	Total halib 1	Fotal net v	Lat - Grid t	Lon - Grid <sup>·</sup> Lat - fish	ec Lon - fishe
2	2014	3083	Standard g	g 1-Jul-14	20141007	2014	45	1,101	771	119	7.03	71	56	100	7	160	1998	164	1,872	56.5	-135.25 56 29.99	135 15.23
3	2014	3113	Extra stati	22-Jun-14	20140987	2014	80	1,771	487	61	6.96	89	36	99	7	181	1998	141	2,258	58	-136.667 58 00.00	136 39.91
4	2014	3092	Standard g	29-Jun-14	20141002	2014	29	1,077	557	81	6.96	60	53	100	7	170	1998	110	1,634	57	-136 57 00.02	136 00.48
5	2014	3110	Standard g	25-Jun-14	20140995	2014	75	2,058	560	69	6.96	60	42	99	7	181	1998	144	2,618	57.833	-136.567 57 49.83	136 33.98
6	2014	3103	Standard g	26-Jun-14	20140998	2014	57	1,248	596	83	6.96	98	91	99	7	170	1998	140	1,844	57.333	-136.217 57 19.99	136 12.80
7	2014	3119	Extra stati	21-Jun-14	20140984	2014	29	634	642	87	6.96	66	51	100	7	182	1998	116	1,276	58.25	-135.667 58 15.01	135 40.06
8	2014	3079	Standard g	2-Jul-14	20141010	2014	58	1,569	479	66	6.96	90	86	99	7	160	1998	124	2,048	56.333	-135.233 56 20.02	135 14.48
9	2014	3086	Standard g	30-Jun-14	20141005	2014	37	1,345	380	52	6.96	77	73	99	7	160	1998	89	1,724	56.667	-135.567 56 39.97	135 34.07
10	2014	3106	Standard g	26-Jun-14	20140997	2014	24	515	458	68	6.96	63	44	99	7	170	1998	92	973	57.5	-136.233 57 30.00	136 14.18
11	2014	3108	Standard g	25-Jun-14	20140996	2014	64	1,219	377	48	6.96	95	83	99	7	170	1998	112	1,595	57.667	-136.55 57 40.22	136 32.96
12	2014	3089	Standard g	30-Jun-14	20141003	2014	39	795	436	58	6.96	106	100	99	7	160	1998	97	1,231	56.833	-135.867 56 50.20	135 52.05
13	2014	3080	Standard g	2-Jul-14	20141009	2014	45	1,155	306	42	6.96	115	108	99	7	160	1998	87	1,461	56.333	-135.533 56 20.03	135 31.63
14	2014	3097	Standard g	29-Jun-14	20141000	2014	8	279	299	43	6.96	51	32	99	7	170	1998	51	578	57.167	-135.9 57 10.01	135 54.22
15	2014	3084	Standard g	1-Jul-14	20141008	2014	52	2,081	350	43	6.96	96	76	99	7	160	1998	95	2,431	56.5	-135.55 56 30.00	135 33.02
16	2014	3098	Standard g	29-Jun-14	20141001	2014	28	466	153	17	6.96	133	109	99	7	170	1998	45	619	57.167	-136.2 57 10.00	136 11.82
17	2014	3120	Extra stati	22-Jun-14	20140985	2014	60	2,540	333	46	7.03	143	72	100	7	182	1998	106	2,872	58.25	-136.433 58 15.07	136 26.08
18	2014	3078	Standard g	3-Jul-14	20141012	2014	49	1,846	263	34	6.96	79	46	99	7	160	1998	83	2,109	56.333	-134.933 56 19.89	134 56.04
19	2014	3087	Standard g	30-Jun-14	20141004	2014	45	1,060	257	33	6.96	138	126	100	7	160	1998	78	1,317	56.667	-135.867 56 40.06	135 52.02
20	2014	3123	Standard g	3 17-Jun-14	20140980	2014	30	817	219	27	6.96	177	87	100	7	183	1998	57	1,036	58.5	-135.033 58 29.85	135 01.72
21	2014	3115	Standard g	21-Jun-14	20140983	2014	24	382	211	29	7.03	111	85	100	7	182	1998	53	593	58.167	-135.333 58 10.02	135 19.71
22	2014	3114	Standard g	21-Jun-14	20140982	2014	57	1,382	305	41	6.96	217	64	99	7	171	1998	98	1,686	58.167	-135.017 58 10.00	135 01.80
23	2014	3111	Standard g	25-Jun-14	20140994	2014	3	85	12	2	7.03	201	196	100	7	181	1998	5	97	57.833	-136.883 57 49.77	136 52.86
24	2014	3116	Standard g	22-Jun-14	20140986	2014	64	2,379	61	8	7.03	172	50	100	7	181	1998	72	2,440	58.167	-136.6 58 09.12	136 36.34
25	2014	3122	Standard g	3 17-Jun-14	20140979	2014	13	368	13	2	6.96	325	120	99	7	171	1998	15	381	58.333	-135.033 58 20.05	135 01.92
26	2014	3085	Standard g	g 1-Jul-14	20141006	2014	48	1,970	48	6	6.96	35	20	99	7	160	1998	54	2,018	56.667	-135.25 56 39.78	135 15.00
27	2014	3102	Standard g	26-Jun-14	20140999	2014	38	1,519	43	6	6.96	105	21	100	7	170	1998	44	1,561	57.333	-135.917 57 20.04	135 54.97
28	2015	3083	Standard g	g 4-Jul-15	20150927	2015	56	1,520	533	76	7.03	62	57	100	7	160	1998	132	2,052	56.5	-135.25 56 30.01	135 15.35
29	2015	3113	Extra stati	25-Jun-15	20151347	2015	131	2,380	715	90	7.03	85	37	100	7	181	1998	221	3,094	58	-136.667 58 00.00	136 39.64
30	2015	3092	Standard g	29-Jun-15	20151359	2015	68	1,390	889	109	6.96	60	53	99	7	170	1998	177	2,279	57	-136 56 59.99	136 00.42
31	2015	3110	Standard g	27-Jun-15	20151352	2015	77	1,498	675	85	6.96	63	46	100	7	181	1998	162	2,173	57.833	-136.567 57 50.01	136 34.51
	I dov	vnload_pre	eview_cros	stab (6) 🖉	🔁 /														1111			



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An interactive map of our settine survey Catch Per Unit Effort (CPUE). fishing vessels, Pacific Halibut, and IPHC historical photos.









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## **Overview guide**

- Definitions
- Description of components
- Tips for getting started
- How to adjust custom controls

## Map usage tips

- To avoid frustration
- Map controls
- Navigating and panning
- Selecting stations and regions
- Adjusting mark size



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## **Single Map Components**





•

## Filters and Controls

### 1. Select Catch Data

WPUE lbs (all sizes) NPUE total (all sizes) NPUE < 32" (81.3 cm) NPUE >= 32" (81.3 cm) WPUE lbs (all sizes) WPUE lbs < 32" (81.3 cm) WPUE lbs >= 32" (81.3 cm)

(AII)	•
	×
☑ (AII)	<b>^</b>
✓ 2A	
✓ 2B	
✓ 2C	
✓ 3A	
✓ 3B	
✓ 4A	
✓ 4B	
✓ 4CDE	-
Cancel	Apply





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## Filters and Controls





## **Single Map Components**





**CPUE** Map

Dynamic

Tooltips





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Depth bins

Highlighting





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# Data exploration journey

One question leads to another, which leads to another.... ...and reaches a deeper understanding



In 2017, commercial fishers in 2C reported that catch rates were better this year than in recent memory.

• Did the Fishery-Independent Setline Survey experience high catches there as well?



# Example





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Top stations time-series average

Top stations in 2017





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Legal-sized catch on survey was also high in 2017.

Where was the top station in 2C? How were catches at nearby stations?



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## Example



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# How was the FISS catch rate of sublegalsized halibut (U32)?



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# Example

# Now, I want to see how the RAW FISS CPUE changes over time in 2C.



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Now, let's explore the interplay between U32 and O32 and combined CPUE over the time series.



# **Data Plots Panel**

- NPUE
- WPUE
- Average weight





Example



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# Have questions? Want a demonstration?

# Find me today near registration in the Ballroom Foyer.

eric@iphc.int



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# Fishery Statistics (2017) preliminary until late 2018

## Agenda Item 5 IPHC-2018-AM094-05



HALIBUT COMMISSION

# **Overview**

- Preliminary estimates
- Net weight
- Full year accounting
- Overall removals fairly static over last several years
- Commercial & Recreational landings up
- Bycatch down





# Terminology (<u>underlined</u> terms are new)

### Commercial

- Commercial landings
- <u>Commercial discard mortality</u> (formerly commercial wastage)
  Still includes estimates of: U32, lost gear, some regulatory discards

### Recreational (formerly sport)

- Recreational landings (including landings from commercial leasing)
- Recreational discard mortality

### Subsistence (formerly personal use/subsistence)

Still includes 2A Ceremonial and Subsistence (C&S) fishery; 2B Food, Social, and Ceremonial (FSC); Alaska Subsistence Halibut Registration Certificate (SHARC); 4D/4E Community Development Quota (CDQ) U32

### Bycatch

Incidentally caught fish by fisheries targeting other species and that cannot legally be retained. Bycatch mortality, or bycatch removals, refers only to those fish that subsequently die due to capture.



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# **Total Pacific Halibut Removals**

		2016		2017			
	Mlb	t	%	Mlb	t	%	
Commercial landings	24.3	11,022	58%	25.6	11,605	60%	
Commercial discard mortality	1.2	544	3%	1.0	448	2%	
Recreational landings	7.1	3,221	17%	7.9	3,587	19%	
Recreational landings leasing	0.1	45	<1%	0.1	24	<1%	
Recreational discard mortality	0.2	91	<1%	0.2	71	<1%	
Subsistence	1.2	544	3%	1.2	530	3%	
Bycatch mortality	7.0	3,175	17%	6.1	2,745	14%	
IPHC Research landings	0.7	318	2%	0.6	259	1%	
Total	41.8	18,960	100%	42.5	19,278	100%	



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# **Total Pacific Halibut Removals**





# Commercial: Reg. Area 2A Fisheries (WA, OR, CA)

### **Directed commercial**

- Catch limit = 0.23 Mlb (102 t)
- Three 10-hr fishing periods (28 Jun, 12 Jul, 26 Jul)
- 2% over catch limit (0.23 Mlb, 104 t)

## Incidental commercial catch with salmon troll fishery

- Catch limit = 0.04 Mlb (18 t)
- Open 1 Apr –3 Aug
- One in-season action
  changing landing ratio and trip maximum
  - 1:3 plus 1, max 20 → 1:4 plus 1, max 10
- 3% under catch limit (0.04 Mlb, 18 t)

## Incidental commercial catch with sablefish fishery

- Catch limit = 0.07 Mlb (32 t)
- Open 1 Apr 31 Oct
- 49% under catch limit (0.04 Mlb, 16 t)



### **Treaty Indian commercial**

- Catch limit = 0.44 Mlb (198 t)
- Several openers from 20 Mar 22 Jul
  - Unrestricted fishery Open 20 Mar (11 hrs), and 15-16 Apr (39 hrs)
  - Restricted fishery Open 1-2 May (35 hrs) 500 lb
  - Mop up fishery Open 19-20, 22-23 May (34 hrs) 2,500 lb Open 18-19 Jun, 21-22 Jul (34 hrs) 1,000 lb
- 1% under catch limit (0.43 Mlb, 196 t)



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# Commercial: Reg. Area 2A Fisheries (WA, OR, CA)



- Pilot year of observer coverage on non-tribal directed commercial fishery
- Through NMFS NWFSC West Coast Groundfish Observer Program
- 21 trips on 12 unique vessels
- Data not yet available



# Commercial: Reg. Area 2A Fisheries (WA, OR, CA)

## **Commercial Fishing Licences**

<u>2018</u>

final year preprinted applications mailed

Deadlines

15 March Incidental salmon and sablefish

30 April Directed Commercial

### <u>2019</u>

no preprinted applications mailed

all applications must be submitted electronically

licensing@iphc.int





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# Commercial: Reg. Area 2B and Alaska

**Fisheries** 

11 March to 7 November

# **Quota Share Fisheries**

BRITISH COLUMBIA – catch limit = 6.3 Mlb (2,845 t)

- 99% landed (6.2 Mlb, 2,809 t)
- 98% of CL (4.6 Mlb) landed in 2016

ALASKA – catch limit = 19.8 Mlb (8,988 t)

- 94% landed (18.6 Mlb, 8,433 t)
- 97% of CL (15.6 Mlb) landed in 2016

# **Annette Island Reserve Fisheries**

### ALASKA – IN AREA 2C

- no catch limit
- 0.06 MIb (29 t) landed
- 13 two-day openings between 14 April and 8 October



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# **Recreational Fishery: Reg. Area 2A**



Allocation = 0.53 Mlb (240 t) Landed catch = 0.51 Mlb (97%)

#### **Washington**

0.24 Mlb (107 t)

#### <u>Oregon</u>

0.25 Mlb (112 t)

### <u>California</u>

0.03 Mlb (15 t)

Overall, 3% under allocation (0.51 Mlb, 234 t)



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## **Recreational Fishery: Reg. Area 2A**

#### **Recreational Charter Vessel Fishing Licences**

<u>2019</u>

all applications must be submitted electronically

licensing@iphc.int





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## **Recreational Fishery – British Columbia**



Allocation = 1.06 Mlb (481 t)

Tidal license fishery (1 Feb to 6 Sep):

- Max length of 133 cm
- Daily limit of 1 Pacific halibut; possession limit 2 Pacific halibut, only 1 may be over 83 cm
- Annual limit 6 per license holder
- Catch limit attained 6 Sep

Experimental license available to recreational harvesters on voluntary basis

10% over allocation (1.17 Mlb, 532 t)



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## **Recreational Fishery – Alaska**

All areas open 1 Feb - 31 Dec – projected values

Private anglers (unguided) in all areas

- 2 fish daily bag limit
- No size restrictions
- No annual limit
- 3.31 Mlb (1,501 t) no allocation
- Area 2C 1.43 Mlb (649 t)
- Area 3A 1.86 Mlb (841 t)

#### **Reg. Area 2C - charter sector (guided)**

- Allocation = 0.92 Mlb (415 t)
- Daily bag limit of 1 fish
- Reverse slot limit
  - total length  $\leq$  44 inches or  $\geq$  80 inches
- 0.8% over allocation (not including GAF, 0.92 Mlb, 418 t)





## Recreational Fishery – Alaska (con't)

## Reg. Area 3A – charter sector (guided)

- Allocation = 1.89 Mlb (857 t)
- Daily bag limit of 2 fish
- Max size limit for 2<sup>nd</sup> fish of 28 inches
- Each vessel limited to 1 trip per day
- Closed Wednesdays and 18 Jul, 25 Jul, and 1 Aug
- Annual limit of 4 fish
- 10.7% over allocation (not including GAF, 2.09 Mlb, 953 t)





## **Recreational Fishery – Leased from Commercial Quota Share Fisheries**

#### **BRITISH COLUMBIA** – XRQ

- leased from the Commercial Quota Fishery
  - 4,000 lb (1.7 t) landed

#### ALASKA-GAF

- leased from the Commercial Quota Fishery
  - Area 2C 41,000 lb (18.5 t) landed
  - Area 3A 7,000 lb (3.1 t) landed





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## **Subsistence Fisheries**

1 January to 31 December 2016 estimates carried over for 2017

**TOTAL – 1.17 MIb (530 t)** – 1.20 MIb (546 t) in 2015

AREA 2A - 0.030 MIb (13.4 t) - 0.034 MIb (15.4 t) in 2015

**BRITISH COLUMBIA** 

- 0.405 Mlb (183.7 t) - 0.405 Mlb (183.7 t) in 2015

ALASKA

– 0.733 Mlb (332.5 t)

- 0.765 Mlb (347.0 t) in 2015





94<sup>th</sup> IPHC Annual Meeting (AM094)

## **Bycatch Mortality – All Areas**

#### 1 January to 31 December

Preliminary estimates and projections for October through December

#### TOTAL – 6.1 MIb (2,745 t)

- 7.0 Mlb (3,185 t) in 2016
  - 14% decrease
- AREA 2A - 0.1 Mlb (51 t)

BRITISH COLUMBIA - 0.3 Mlb (114 t)

#### ALASKA - 5.7 Mlb (2,580 t) - 6.7 Mlb (3,018 t) in 2016





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## **Total Pacific Halibut Removals**

	IPHC Regulatory Area									
Removals	2A	2B	2C	3A	3B	4A	4B	4CDE	Total (,000 lb)	Total (t)
Commercial landings	737	6,193	4,108	7,587	3,022	1,270	1,048	1,620	25,585	11,605
Commercial discard mortality	19	175	87	347	234	67	31	28	988	448
Recreational landings	515	1,172	2,294	3,904	8	15	-	-	7,908	3,587
Recreational landings from commercial leasing	-	4	41	7	-	-	-	-	52	24
Recreational discard mortality	4	42	59	52	-	-	-	-	157	71
Bycatch mortality	111	251	19	1,426	890	400	207	2,747	6,051	2,745
Subsistence	30	405	436	222	14	8	0	53	1,168	530
IPHC Research landings	16	65	124	198	72	28	44	24	571	259
Total Removals	1,432	8,307	7,168	13,743	4,240	1,788	1,330	4,472	42,480	19,269
2017 Catch Limits	1,330	7,450	5,250	10,000	3,140	1,390	1,140	1,700	31,400	14,243
2017 Catch Sharing Plan Total	1,286	7,411	6,589	11,897	3,022	1,270	1,048	1,620	34,143	15,487



94<sup>th</sup> IPHC Annual Meeting (AM094)



94<sup>th</sup> IPHC Annual Meeting (AM094)

## **Port Highlights**

#### **Sex-Marking Coastwide**

- Fleets cooperation invaluable
- 2018 No sex-marking while working up assays to re-evaluate program

#### Pot Gear – First year

- Pot gear for Pacific halibut in the IFQ sablefish fishery
  - Seward and Sitka predominately
  - Regulation clarifications
    - State waters versus federal waters
  - Under 60' fleet new to NMFS logbook
    - requested training





## **Port Highlights**

## Collections

Tissue samples collected

## Canadian electronic logs (FLOAT)

- FLOAT logs collected in field via bluetooth from captains device to IPHC port sampler's device (19 participants)
- Continued Coordination with DFO and AMR staff





## **Port Highlights**



## **Marine Mammal Sightings**

• Species and number sighted while hauling (Alaska)

## Damaged Fish and Gear (Hooks)

 Species and numbers by set (Alaska)

Working to extend coastwide in 2018



# INTERNATIONAL PACIFIC White the second seco



94<sup>th</sup> IPHC Annual Meeting (AM094)

# IPHC Fishery-independent setline survey (FISS)

## Agenda Item 6.1 IPHC-2018-AM094-06



HALIBUT COMMISSION

## **Standardization**

#### **Fixed FISS station positions**





94<sup>th</sup> IPHC Annual Meeting (AM094)

## **Standardization**

Gear

- Fixed gear
- 1,800 foot skates

### Each skate

- 100 #3 (16/0) circle hooks threaded through the front of the hook on 24"-18" gangions
- 18' spacing
- 5-10 lb weights between skates





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## Standardization

## Bait

- Frozen chum salmon
- Number 2 semi bright or better
- Cut 1/4 to 1/3 pound







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## **Primary objective**

Standardized, fishery-independent data for Pacific halibut stock assessment

- WPUE, sex specific length-at-age, age composition
- Data on undersized Pacific halibut
- Pacific halibut distribution and abundance trends (changes in sex, length, maturity, and age over the grounds)







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## New in 2017: Electronic data recording coastwide



- First year tablets coastwide (all areas except Reg. Area 2A, 2016 pilot year with 6 vessels)
- Improved data quality, timeliness of data availability, redirect Secretariat time from data entry/verification
- IPHC continuing to take feedback and refine

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## **Secondary objectives**

# Platform for specialized data collection projects

- Oceanographic data
- Genetics, condition factor
- Prior hooking injuries
- Marine mammal / Seabird occurrence / interactions
- Environmental Contamination (ADEC)
- Ichthyophonus
- Archive otolith collection
- Tagging: Pop-up Archival Transmitting (PAT) tags, wire tags, internal tags









## **Secondary objectives**

# Platform for specialized data collection projects

- NMFS
  - Pacific cod sampling
  - Electronic monitoring system tests
  - Shark sampling (Spiny dogfish, Six gill, Sleeper shark)
  - IPHC on NMFS trawl survey
- DFO
  - Rockfish biological samples
  - 100% hook occupancy
  - Shark sampling
- CDFW, ODFW, WDFW
  - Rockfish sampling cooperation









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## 2017 Fishery-independent setline survey expansion in 2A



#### 212 Total setline survey stations with 81 Expansions

- Puget Sound 14 expansion
- WA 49 standard grid stations 8 rockfish index
  - 13 expansion stations
  - 26 new dense grid
- OR 47 standard grid
  - 13 expansion stations
- N. CA -27 previously fished expansion
  - 15\* new expansion
  - (\*2 not permitted because of habitat closures)

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## 2017 Fishery-independent setline survey expansion in 4B



## 2018 Fishery-independent setline survey expansion & station vetting

Reg. Area 2B expansion (103 expansion stations proposed)

- Areas of concern (MPAs, RCAs)
- Species of concern (yelloweye, bocaccio)

#### **DFO/IPHC** coordination

 Staff met in Mar, May, Aug (re: MPA decision), and Nov 2017 for planning and to outline information needs

### Reg. Area 2C expansion (55 expansions proposed)

- Working with Glacier Bay National Park on stations within boundaries



#### **Proposed 2018 stations in IPHC Regulatory Area 2B**





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## Proposed 2018 FISS stations in IPHC Regulatory Area 2C





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# Proposed 2019 FISS stations in IPHC Regulatory Areas 3A/3B









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## Space-time modelling of fishery-independent setline survey data

## Agenda Item 6.1 IPHC-2018-AM094-07



HALIBUT COMMISSION

## Outline

- Setline survey expansion results
  IPHC Regulatory Areas 4B and 2A
- Output of space-time modelling
  O32 WPUE, total WPUE and NPUE
- Evaluation of the need for future setline survey expansions
  - IPHC Regulatory Areas 2A and 4A



94<sup>th</sup> IPHC Annual Meeting (AM094)

## Setline survey expansion results

- Regulatory Area 4B
  - Addition of deep (> 503m, >275 fm) and shallow (18-37 m,10-20 fm) stations
  - Large coverage gaps surveyed for first time:
    - Bowers Ridge
    - East Andreanof Islands
    - Around Amchitka I. and between Attu and Kiska Is.
- Regulatory Area 2A
  - Expansion in CA to 37.75°N
  - Repeat of deep, shallow and Salish Sea expansions (done previously in 2011 and 2014)
  - Dense grid off the north WA coast










Area 2A California





Slide 8





longitude (° W)

Slide 9





longitude (° W)

Slide 10



# **Space-time modelling**

- In 2016, a space-time modelling approach was adopted to estimate WPUE and NPUE indices
  - Previously we had used an approach based on direct calculations from observed data
  - Method was approved for adoption by Scientific Review Board
- Space-time models can make use of information about the patchiness of Pacific halibut distribution to:
  - Reduce random variation in the indices
  - Improve how we deal with incomplete setline survey coverage
  - Improve estimates of uncertainty



# Space-time modelling updates in 2017

- Inclusion of data from 1993-1997 IPHC setline surveys
- In Area 2A, use of a covariate to indicate north and south of 40°N
  - Very low densities south of 40°N
  - Inclusion of this covariate improves prediction in this southern region in unsurveyed years
- Total WPUE modelled in 2017
  - Only O32 WPUE and total NPUE were modelled in 2016
- Bottom area estimates were updated for all IPHC Regulatory Areas





#### O32 WPUE 2016 and 2017 modelling





#### Total NPUE 2016 and 2017 modelling





# **Evaluation of future expansion frequency**

Commissioners requested we evaluate how frequently IPHC setline survey expansions should be repeated in the future:

> "The Commission **RECOMMENDED** that the IPHC Staff develop an information paper associated with the survey expansion, which details the likely implications of periodic survey expansion on the stock assessment and apportionment, taking into consideration potential population variability of Pacific halibut in expansion areas which are infrequently surveyed." (IM092, para. 38)



### **Evaluation of future expansion frequency**

- Evaluation requires expansion to have already been completed in a Regulatory Area.
- It also helps for some time to have passed since the expansion.
- Here we use the space-time modelling to evaluate the effect of expansions in survey coverage on mean WPUE estimates in IPHC Regulatory Areas 2A and 4A.



# **Evaluation approach**

- We compare models fitted to the data excluding subsets of setline survey expansion stations with the model fitted to the full data set.
- Allows us to:
  - assess the benefits in terms of relative error and precision of having expansion data available
  - to examine how error and precision change with time since the expansion took place
  - For Regulatory Area 2A, examine whether there is an additional benefit of having the 2014 expansion data along with the original 2011 expansion data



# Recommendations

Reg Area	Expansion region	Density <sup>†</sup>	Variability (spatial/ temporal)	Recommend FISS frequency	Cost <sup>‡</sup>
2A	Deep and shallow waters	Low	Low	≥ 10 years	Low
2A	Salish Sea	Low-average	High	5 years	Low
2A	N. California	Average 40-42°N; Low 39-40°N	Average 40-42°N; Low 39-40°N	3-5 years 40-42°N	Medium
4A	Aleutian Islands	High	High	3-5 years	High
4A	Shelf edge	Average	Low	≥ 10 years	Medium

† Density relative to annually surveyed parts of the Regulatory Area

‡ Cost relative to annually surveyed parts of the Regulatory Area



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# INTERNATIONAL PACIFIC INTERNATIONAL PACIFIC INTERNATIONAL PACIFIC INTERNATIONAL PACIFIC



94<sup>th</sup> IPHC Annual Meeting (AM094)

# Review of fishery goals and objectives

Agenda Item 7.3



INTERNATIONAL PACIFIC HALIBUT COMMISSION

### 93<sup>rd</sup> Interim Meeting (IM093) IPHC-2017-IM093-R

37. **NOTING** the current fishery goals, objectives, and performance metrics identified by the MSAB for the MSE process, ..., the Commission **AGREED** to provide guidance to the IPHC Secretariat and the MSAB on goals and objectives at the 94th Annual Meeting in January 2018.

38. **NOTING** the goals and objectives related to distributing the TCEY presented during the meeting by the U.S.A. (Table 3), the Commission **RECOMMENDED** that they be considered at the 94th Annual Meeting in January 2018 after soliciting input from stakeholders.

39. The Commission **REQUESTED** the IPHC Secretariat to consolidate the objectives related to TCEY distribution (Table 3) with the current goals, objectives and performance metrics provided as Appendix IV of the MSAB10 Report, for presentation at the 94th Annual Meeting in January 2018.

40. The Commission **NOTED** that providing guidance on the MSE process to the IPHC Secretariat and the MSAB at the Interim and Annual meetings would be an efficient and effective method to ensure the guidance is incorporated into the annual MSAB work plan.



# Circular IPHC-2017-CR022

- Present the Commission objectives
- Soliciting stakeholder feedback
- Made available on 18 December 2017



# **MSAB Goals**

- 1. Biological sustainability
- 2. Fishery sustainability, access, and stability
- 3. Minimize discard mortality
- 4. Minimize bycatch and bycatch mortality
- 5. Serve consumer needs
- 6. Preserve biocomplexity



### **Biological Sustainability**

Measurable Objectives defined by MSAB

Maintain a minimum of number of mature female halibut coast-wide

Avoid low spawning stock biomass

Avoid very low spawning stock biomass

When Limit < Est. Biomass < Trigger, limit the probability of declines

Measurable Objectives defined by Commission (related to distribution)

Maintaining diversity in the population across IPHC Reg. Areas

Prevent local depletion at IPHC Regulatory Area scale

Minimize impact on downstream migration area

94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Fishery Sustainability and access**

Measurable Objectives defined by MSAB

Maintain directed fishing opportunity

Maximize yield in each IPHC Regulatory Area

Maintain a median catch within 10% of 1993-2012 average

Maintain average catch greater than 70% of 1993-2012 average

Measurable Objectives defined by Commission (related to distribution) Maintain commercial, recreational, and subsistence fishing opportunities in each IPHC Regulatory Area



94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Fishery Stability**

Measurable Objectives defined by MSAB

Limit annual changes in TAC, coast-wide and/or by IPHC Reg. Area

Measurable Objectives defined by Commission (related to distribution)

Limit annual TCEY variability due to stock distribution in both time and scale



94<sup>th</sup> IPHC Annual Meeting (AM094)

### **Minimize discard mortality**

Measurable Objectives defined by MSAB

Discard mortality is less than 10% of annual catch limit

Measurable Objectives defined by Commission (related to distribution)

Minimize discard mortality by IPHC Regulatory Area



94<sup>th</sup> IPHC Annual Meeting (AM094)

### Minimize bycatch and bycatch mortality

Measurable Objectives defined by MSAB

#### Measurable Objectives defined by Commission (related to distribution)

#### Minimize bycatch by IPHC Regulatory Area



94<sup>th</sup> IPHC Annual Meeting (AM094)

### **Serve consumer needs**

#### Measurable Objectives defined by MSAB

#### Measurable Objectives defined by Commission (related to distribution)

#### Maintain processing opportunities in each IPHC Regulatory Area



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### **Preserve biocomplexity**

Measurable Objectives defined by MSAB

 This may be better suited as an objective under Biological Sustainability

Measurable Objectives defined by Commission (related to distribution) See Biological Sustainability



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### **Other Commission concepts**

- Distribution is responsive to IPHC Regulatory Area abundance trends and stock characteristics (ex. Fishery WPUE, age structure, size at age, etc.)
- Distribution is responsive to management precision in each IPHC Regulatory Area
- Avoid zero sum distribution policy

 These do not have a measurable component and are better suited as objectives to consider when designing management procedures



94<sup>th</sup> IPHC Annual Meeting (AM094)

### Recommendations

- ENDORSE the current MSAB goal and objectives as a working set of objectives for the evaluation of management strategies, but they may be refined in the future
- **AGREE** that the Commission objectives fit within the goals defined by the MSAB, as presented here
- RECOMMEND to present the Commission objectives at MSAB11 for stakeholder feedback
  - Very little stakeholder feedback between the Interim Meeting and Annual Meeting
  - The CB and PAB have the opportunity to provide feedback at AM094
- **CLARIFY** the intent of "other Commission concepts" and how they should be incorporated into the MSAB process
- **RECOMMEND** that the MSAB develop measurable outcomes and performance metrics associated with these Commission objectives
  - For MSAB Performance Metrics see IPHC-2017-MSAB10-08







94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Biological Sustainability**

Measurable Outcome	Outcome	Performance Metrics
Maintain a minimum of number of mature female halibut coast-wide	Number of mature female halibut less than a threshold	The <b>probability</b> of being below the threshold
Avoid very low stock sizes	RSB < 20% of unfished biomass	The <b>probability</b> that relative spawning biomass is less than 20%
Avoid low stock sizes	RSB < 30% of unfished biomass	The <b>probability</b> that relative spawning biomass is less than 30%
When Limit < Estimated Biomass < Threshold, limit the probability of declines	SSB declines when 20% <rsb<30%< th=""><th>The <b>probability</b> that the biomass declines when relative spawning biomass is less than 30% but greater than 20%</th></rsb<30%<>	The <b>probability</b> that the biomass declines when relative spawning biomass is less than 30% but greater than 20%
Spawning Biomass	An absolute measure	The <b>median</b> relative spawning biomass



MSAB October 2016

### Fishery Sustainability, Stability, and Access

Measurable Outcome	Outcome	Performance Metrics
Maintain directed fishing opportunity	Fishery is open	The <b>probability</b> that the FCEY is zero
Maximize yield in each regulatory area		
Maintain median catch	Within ±10% of 1993-2012 average (72Mlbs)	The <b>probability</b> that the FCEY is greater than 79Mlbs and less than 65Mlbs
Maintain average catch	<ul><li>&gt; 70% of historical 1993-</li><li>2012 average (72Mlbs)</li></ul>	The <b>probability</b> that the FCEY is less than 51 Mlbs
Limit annual changes in TAC, coast-wide and/or by Regulatory Area	Change in FCEY < 15%	The <b>probability</b> that the FCEY next year changes by more than 15% from the FCEY in this year
FCEY	An absolute measure	The <b>median</b> FCEY
Variability in FCEY	An absolute measure	The <b>Average Annual Variability</b> (AAV)
>		(414004)

### Minimize Discard Mortality (Wastage)

Measurable Outcome	Outcome	Performance Metrics
Discard Mortality in the longline fishery	<10% of annual catch limit	The <b>probability</b> that discard mortality is greater than 10% of the FCEY
Discard Mortality	An absolute measure	Median discard mortality



94<sup>th</sup> IPHC Annual Meeting (AM094)

### **Minimize Bycatch and Bycatch Mortality**

Outcome	Performance Metrics
	Outcome

### **Serve Consumer Needs**

Measurable Outcome	Outcome	Performance Metrics

### **Preserve biocomplexity**

Measurable Outcome	Outcome	Performance Metrics

	-+++++
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94<sup>th</sup> IPHC Annual Meeting (AM094)
# The 2017 stock assessment and final catch tables

Agenda items: 6.3 & 6.4 Papers: IPHC-2018-AM094-08

IPHC-2018-AM094-09 IPHC-2018-AM094-10 IPHC-2018-AM094-11



INTERNATIONAL PACIFIC HALIBUT COMMISSION

### Outline

- Coastwide stock assessment
  - Data sources
  - Modelling and results
- Catch tables
  - Regulatory Area-specific projections



# Summary

- Large drop in coastwide survey numbers (24%) and weight (10%) observed in 2017
- Fishery WPUE stable coastwide, but down in most Regulatory Areas
- 2017 spawning biomass estimates close to last assessment (down only 2%)
- Projections indicate much less yield available in the near future



# **Sources of mortality**





### 2017 Mortality (weight): 42.49 Mlb





# Recent mortality (M lbs net)

Year	Commercial Landings	Discard mortality	Recreational	Subsistence	Bycatch	Total
2013	29.04	1.43	7.63	1.13	8.83	48.07
2014	23.70	1.30	7.18	1.20	8.93	42.31
2015	24.67	1.29	7.46	1.20	7.47	42.10
2016	25.05	1.18	7.38	1.17	7.02	41.79
2017	26.16	0.99	8.13	1.17	<del>-6.00</del>	42.44
			5	January update:	6.01	42.49



### **Biological regions**



# Survey O32 WPUE



### Survey O32 WPUE





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#### **Survey NPUE (all sizes)**





### Survey NPUE (all sizes)



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### Stock distribution: 1993-2017



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### Stock distribution: 1993-2017



- 2A: separating tribal and non-tribal trends
- 4D: change in spatial distribution (+25% of catch to St. Matthew)
- Bias correction for incomplete logbooks



 2A: separating tribal and non-tribal trends







 4D: change in spatial distribution: 25% of catch shifted to St. Matthew





- 2A: separating tribal and non-tribal trends
- 4D: change in spatial distribution (+25% of catch to St. Matthew)
- Bias correction for incomplete logbooks







### Fishery average fish weight





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# Survey proportions at age: coastwide





### **Survey NPUE at age**









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# **Ecosystem conditions**

- Warm "blob" and other abnormal conditions 2014-2016+
  - Warm even into deeper waters of the Gulf of Alaska (GOA)
  - Pyrosomes (gelatinous zooplankton) observed in the NE Pacific
  - Seabird die-offs
  - Whale strandings
- GOA Pacific cod
  - Poor fish condition 2014 through 2017
  - Trawl survey down 58%: 2015 to 2017, 83%: 2013 -2017
- GOA arrowtooth flounder
  - Trawl survey biomass down by 36% (2015 to 2017)
- Sablefish
  - 2014 estimated to be a very large year-class (but still uncertain)

References: AFSC Ecosystem considerations reports, GOA Pacific cod stock assessment, GOA arrowtooth flounder stock assessment

# **Ecosystem conditions (PDO)**



Annual averages through September 2017; http://research.jisao.washington.edu/pdo/



### Outline

- Coastwide stock assessment
  - Data sources
  - Modelling and results
- Catch tables
  - Regulatory Area-specific projections



# Stock assessment development

- 2012 Stock assessment ensemble developed
- 2013 Models improved
- 2014 Expanded to four models
  - Two treatments of spatial data and two treatments of historical data
- 2015 Independent scientific review

(Reference document: <u>http://www.iphc.int/publications/rara/2015</u>)

• 2016, 2017 - Updated/improved data sources only



# Data improvements for 2017

- Additional ages from survey expansions (2A, 4A, 4D, 4B)
- Measured fish weights (all port samples)
- Prior year's logbooks (all areas)

Result:

Small positive effect on stock estimates (+3.6%) (Reference document: *IPHC-2017-SRB11-06*)

- 1993-1997 included in survey modelling
- All available 2017 data (and 2016 updates) included

### **Retrospective comparison**





#### Individual models - recruitment



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### Fishery ages: coastwide





#### Individual models - recruitment



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#### **Individual models**





### **Trend in Age-8+ biomass**





### **Comparing trends**



---- Age-8+ biomass -----



#### 0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18... Age of a recruit (yr)


#### **Assessment summary table**

Indicators	Values	Trends	Status
Total removals 2017: Retained catch 2017: Average removals 2013–17:	42.44 Mlbs, 19,250 t 35.29 Mlbs, 11,864 t 43.34 Mlbs, 19,659 t	Mortality stable 2014-17	2017 MORTALITY BELOW 100-YEAR AVERAGE
SPR <sub>2017</sub> : P(SPR<46%): P(SPR <limit):< td=""><td>40% (29-58%) 75% Limit not specified</td><td>Fishing intensity increased from 2016 to 2017</td><td>FISHING INTENSITY HIGHER THAN REFERENCE LEVEL</td></limit):<>	40% (29-58%) 75% Limit not specified	Fishing intensity increased from 2016 to 2017	FISHING INTENSITY HIGHER THAN REFERENCE LEVEL
SB <sub>2018</sub> (MIb): SB <sub>2018</sub> /SB <sub>0</sub> : P(SB <sub>2018</sub> <sb<sub>30): P(SB<sub>2018</sub><sb<sub>20):</sb<sub></sb<sub>	202 MIbs (148–256) 40% (26-60%) 6% <1%	SB decreased from 2017 to 2018	NOT OVERFISHED
O32 stock distribution: All stock distribution:	See Table and Figure	Distribution stable 2013-17	REGION 2 ABOVE, REGION 3 BELOW HISTORICAL VALUES



- Revised to include:
  - Easier format for risk metrics (vertical vs. horizontal)
    - Comparable to MSE results
  - Reference SPR instead of Blue Line
  - More detail: catch levels, projection years
  - TCEY for comparability with catch tables
- No other changes to projection methods



		2018 Alternative	No removals	Reference: SPR=46%
	FI	Total removals (M ib) TCEY (M ib) Fishing intensity ishing intensity interval		Benefits
	in 2019	is less than 2018		a
		is 5% less than 2018		b b b
Stock Trend (spawning biomass)	in 2020	is less than 2018		
	-	is less than 2018		
	in 2021	is 5% less than 2018		
	L- 2040	is less than 30%		g
	IN 2019	is less than 20%		
Stock Status	In 2020	is less than 30%		· · · · · · · · · · · · · · · · · · ·
(Spawning biomass)		is less than 20%		1 <b>1</b>
	in 2021	is less than 30%		
		is less than 20%		
	In 2019	is less than 2018		
		is 10% less than 2018		
Fishery Trend	In 2020	is less than 2018		•
(TCEY)	2020	is 10% less than 2018		
	in 2021	is less than 2018		
		is 10% less than 2018		r
Fishery Status (Fishing intensity)	in 2018	is above F <sub>46%</sub>		s



2018 Alternative	No removals	T						<i>Reference: SPR=46%</i>							
Total removals (M lb)	0.0	11.8	21.8	28.8	29.8	30.8	31.8	32.8	33.8	34.8	35.8	37.3	41.8	51.8	61.9
TCEY (M Ib)	0.0	10.0	20.0	27.0	28.0	29.0	30.0	31.0	32.0	33.0	34.0	35.5	40.0	50.0	60.0
<b>Fishing intensity</b>	F <sub>100%</sub>	F <sub>73%</sub>	F <sub>58%</sub>	F <sub>50%</sub>	F <sub>49%</sub>	F <sub>48%</sub>	F <sub>47%</sub>	F <sub>46%</sub>	F <sub>45%</sub>	F <sub>44%</sub>	F <sub>43%</sub>	F <sub>42%</sub>	F <sub>39%</sub>	F <sub>32%</sub>	<b>F</b> 27%
Fishing intensity interval		61-84%	45-73%	37-67%	36-66%	36-65%	35-65%	34-64%	33-63%	32-63%	32-62%	31-61%	28-58%	23-53%	19-48%

Reference line down the center of the table















		2018 Alternative						Reference: SPR=46%					
		Total removals (M lb)	21.8	28.8	29.8	30.8	31.8	32.8	33.8	34.8	35.8	37.3	41.8
		TCEY (M Ib)	20.0	27.0	28.0	29.0	30.0	31.0	32.0	33.0	34.0	35.5	40.0
		<b>Fishing intensity</b>	F <sub>58%</sub>	F <sub>50%</sub>	F <sub>49%</sub>	F <sub>48%</sub>	<b>F</b> 47%	F <sub>46%</sub>	F <sub>45%</sub>	<b>F</b> 44%	F <sub>43%</sub>	F <sub>42%</sub>	F <sub>39%</sub>
	Fi	shing intensity interval	45-73%	37-67%	36-66%	36-65%	35-65%	34-64%	33-63%	32-63%	32-62%	31-61%	28-58%
	in 2019	is less than 2018	24	59	64	69	74	78	81	85	87	91	98
	F in 2019 cock Trend vning biomass) in 2020 in 2021	is 5% less than 2018	<1	2	2	3	4	5	7	9	11	14	29
Stock Trend	in 2020	is less than 2018	14	46	52	57	62	67	71	76	80	85	95
(spawning biomass)	in 2020	is 5% less than 2018	1	9	11	14	18	21	25	29	34	41	61
in :	in 2021	is less than 2018	23	59	63	68	72	76	79	83	86	90	97
	III <b>202</b> I	is 5% less than 2018	5	27	32	36	41	46	50	55	59	66	83



		2018 Alternative						<i>Reference: SPR=46%</i>					
		Total removals (M lb)	21.8	28.8	29.8	30.8	31.8	32.8	33.8	34.8	35.8	37.3	41.8
		TCEY (M Ib)	20.0	27.0	28.0	29.0	30.0	31.0	32.0	33.0	34.0	35.5	40.0
		<b>Fishing intensity</b>	F <sub>58%</sub>	F <sub>50%</sub>	F <sub>49%</sub>	F <sub>48%</sub>	<b>F</b> 47%	F <sub>46%</sub>	F <sub>45%</sub>	<b>F</b> 44%	F <sub>43%</sub>	F <sub>42%</sub>	F <sub>39%</sub>
	Fi	shing intensity interval	45-73%	37-67%	36-66%	36-65%	35-65%	34-64%	33-63%	32-63%	32-62%	31-61%	28-58%
in 201	in 2040	is less than 30%	5	6	6	7	7	7	7	7	7	8	9
	Fis in 2019 Stock Status pawning biomass) in 2020 in 2021	is less than 20%	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1
Stock Status	in 2020	is less than 30%	4	6	6	6	7	7	8	8	9	9	12
(Spawning biomass)	in 2020	is less than 20%	<1	<b>~1</b>	<b>~1</b>	<1	<1	<1	<1	<1	<1	<1	<1
	in 2021	is less than 30%	4	7	8	8	9	10	11	12	13	15	21
		is less than 20%	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	1



Г

		2018 Alternative		ł				<i>Reference: SPR=46%</i>				Ļ	
		Total removals (M lb)	21.8	28.8	29.8	30.8	31.8	32.8	33.8	34.8	35.8	37.3	41.8
		TCEY (M Ib)	20.0	27.0	28.0	29.0	30.0	31.0	32.0	33.0	34.0	35.5	40.0
		<b>Fishing intensity</b>	<b>F</b> 58%	<b>F</b> <sub>50%</sub>	<b>F</b> 49%	<b>F</b> 48%	<b>F</b> 47%	<b>F</b> 46%	<b>F</b> 45%	<b>F</b> 44%	<b>F</b> 43%	<b>F</b> <sub>42%</sub>	<b>F</b> 39%
	F	ishing intensity interval	45-73%	37-67%	36-66%	36-65%	35-65%	34-64%	33-63%	32-63%	32-62%	31-61%	28-58%
	In 2040	is less than 2018	7	33	38	43	49	55	60	64	68	71	78
in 2019	is 10% less than 2018	3	23	26	30	34	38	43	48	53	59	72	
<b>Fishery Trend</b>	in 2020	is less than 2018	10	38	43	49	54	59	63	67	70	73	79
(TCEY)	in 2020	is 10% less than 2018	6	27	31	36	40	45	50	54	59	64	74
		is less than 2018	14	44	50	55	59	63	67	69	72	74	81
	in 2021	021 is 10% less than 2018		34	38	43	48	52	56	60	63	67	75
Fishery Status							40	50	- 4	<u> </u>	<u> </u>		
(Fishing intensity)	in 2018	B is above F <sub>46%</sub>		29	53	38	43	50	54	60	04	69	

#### **Alternative SPRs**











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#### Outline

- Coastwide stock assessment
  - Data sources
  - Modelling and results
- Catch tables
  - Regulatory Area-specific projections



#### **Catch tables**

#### TCEY-based catch-limits

"AM093–**30.** NOTING that the Commission has indicated its interest in clearer accounting for all mortality, and that Canada has put forward catch limit allocation principles proposing that catch limits include all sources of mortality for each regulatory area, the Commission RECOMMENDED that the presentation of harvest advice be changed to be based on the TCEY, which includes all O26 commercial, sport, personal use/subsistence, bycatch and wastage removals, for the 2018 Annual Meeting cycle, as a step towards more comprehensive and responsible management of the resource that will result in the negotiation of Regulatory Areaspecific catch limits based on TCEYs."



#### Catch tables based on TCEY

• Projections remain the same (2017 adopted table)

	2A	2B	2C	3A	3B	4A	4B	4CDE	Total
O26 Non-FCEY									
Commercial disc. mort.	0.05	0.23	NA	NA	0.23	0.05	0.06	0.08	0.69
Bycatch	0.10	0.24	0.03	1.17	0.58	0.34	0.14	1.98	4.57
Non CSP Recreational	NA	NA	1.33	1.56	0.01	0.01	0.00	0.00	2.91
Subsistence	NA	0.41	0.43	0.23	0.02	0.01	0.00	0.08	1.17
Total O26 non-FCEY	0.14	0.87	1.79	2.96	0.84	0.41	0.20	2.14	9.34
O26 FCEY									
Commercial disc. mort.	NA	NA	0.12	0.37	NA	NA	NA	NA	0.49
CSP Recreational	0.53	1.15	0.92	1.89	NA	NA	NA	NA	4.49
Subsistence	0.03	NA	NA	NA	NA	NA	NA	NA	0.03
Commercial landings	0.77	6.30	4.21	7.74	3.14	1.39	1.14	1.70	26.39
Total FCEY	1.33	7.45	5.25	10.00	3.14	1.39	1.14	1.70	31.40
TCEY (Total O26)	1.47	8.32	7.04	12.96	3.98	1.80	1.34	3.84	40.74
<u>U26</u>									
Commercial disc. Mort.	0.00	0.00	0.00	0.01	0.03	0.01	0.00	0.00	0.07
Bycatch	0.00	0.02	0.00	0.62	0.29	0.23	0.01	1.27	2.44
Total U26	0.00	0.02	0.00	0.63	0.33	0.24	0.01	1.27	2.51
Total mortality	1.48	8.35	7.04	13.60	4.30	2.04	1.35	5.11	43.25

(FCEYs still used for catch allocation agreements within IPHC Regulatory Areas)



### **Catch table projections**

#### • <u>Scale</u> from:

- Reference SPR = 46%
- Or other coastwide level
- **Distribution** from:
  - Stock distribution (O32 survey)
  - Relative harvest rates (1.0 in 2A-3A, 0.75 in 3B-4CDE)
    - These are exactly analogous to the historical 21.5% and 16.125%
  - Or other TCEY distributions



#### **Recent TCEYs**

	<u>2A</u>	<u>2B</u>	<u>2C</u>	<u>3A</u>	<u>3B</u>	<u>4A</u>	<u>4B</u>	<u>4CDE</u>	<u>Total</u>
2017 Reference	0.96	6.08	6.47	13.84	4.39	1.84	1.46	4.06	39.10
2017 Adopted	1.47	8.32	7.04	12.96	3.98	1.80	1.34	3.84	40.74
2018 Reference	0.59	3.84	5.65	12.07	2.56	1.69	1.21	3.39	31.00

Reflects changes in both scale and distribution

Example:	<u>2B O32 stock</u>	Region 2 O32 stock
-	distribution:	distribution:
	2016: 14.1%	2016: 31.4%
	2017: 11.3%	2017: 29.7%



#### 2018 Reference (SPR=46%) full catch table

	<b>2A</b>	2 <b>B</b>	2C	<b>3A</b>	3 <b>B</b>	<b>4A</b>	<b>4B</b>	4CDE	Total
O26 Non-FCEY									
Commercial discard mort.	0.01	0.07	NA	NA	0.13	0.06	0.03	0.02	0.32
Bycatch	0.11	0.23	0.02	1.01	0.45	0.29	0.20	1.96	4.26
<b>Recreational (+discard mort.)</b>	NA	NA	1.43	1.86	0.01	0.02	0.00	0.00	3.31
Subsistence	NA	0.41	0.44	0.22	0.01	0.01	0.00	0.05	1.14
Total Non-FCEY	0.12	0.71	1.89	3.09	0.61	0.37	0.22	2.04	9.04
O26 FCEY									
Commercial discard mort.	NA	NA	0.06	0.30	NA	NA	NA	NA	0.36
<b>Recreational (+discard mort.)</b>	0.21	0.48	0.69	1.70	NA	NA	NA	NA	3.08
Subsistence	0.03	NA	NA	NA	NA	NA	NA	NA	0.03
<b>Commercial landings</b>	0.23	2.65	3.01	6.99	1.95	1.32	0.99	1.36	18.49
Total FCEY	0.47	3.14	3.76	8.98	1.95	1.32	0.99	1.36	21.96
TCEY	0.59	3.84	5.65	12.07	2.56	1.69	1.21	3.39	31.00
<u>U26</u>									
Commercial discard mort.	0.00	0.00	0.00	0.01	0.01	0.01	0.00	0.00	0.04
Bycatch	0.00	0.02	0.00	0.42	0.44	0.11	0.01	0.79	1.79
Total U26	0.00	0.02	0.00	0.43	0.45	0.12	0.01	0.79	1.82
Total Mortality	0.59	3.87	5.65	12.50	3.01	1.81	1.22	4.18	32.82

#### 2018 Reference (SPR=46%) summary

		<b>2A</b>	2 <b>B</b>	2C	3A	3 <b>B</b>	<b>4A</b>	<b>4B</b>	4CDE	Total
	<u>026</u>									
	Commercial	0.24	2.73	3.07	7.29	2.08	1.38	1.01	1.38	19.18
	Recreational	0.21	0.48	2.12	3.55	0.01	0.02	0.00	0.00	6.39
	Subsistence	0.03	0.41	0.44	0.22	0.01	0.01	0.00	0.05	1.17
	Bycatch	0.11	0.23	0.02	1.01	0.45	0.29	0.20	1.96	4.26
TCEY →	Total O26	0.59	3.84	5.65	12.07	2.56	1.69	1.21	3.39	31.00
	<u>U26</u>									
Include in TCEY? →	Commercial	0.00	0.00	0.00	0.01	0.01	0.01	0.00	0.00	0.04
	Bycatch	0.00	0.02	0.00	0.42	0.44	0.11	0.01	0.79	1.79
	Total U26	0.00	0.02	0.00	0.42	0.45	0.12	0.01	0.79	1.81
	Total	0.59	3.87	5.65	12.50	3.01	1.81	1.22	4.18	32.82



#### 2018 Reference (SPR=46%) summary





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#### 2018 Reference (SPR=46%) summary





#### **Additional 2018 Catch tables**

• Detailed results (full tables) can be created for all alternatives under consideration during AM



#### Alternative: SPR=46%, Full regulatory bycatch in all Areas

	<b>2A</b> <sup>1</sup>	2B	2C	<b>3A</b>	3 <b>B</b>	<b>4A</b>	<b>4B</b>	4CDE	Total
O26 Non-FCEY									
Commercial discard mort.	0.00	0.05	NA	NA	0.11	0.05	0.02	0.00	0.24
Bycatch	0.22	0.91	0.02	1.40	0.64	0.50	0.32	3.41	7.43
<b>Recreational (+discard mort.)</b>	NA	NA	1.43	1.86	0.01	0.02	0.00	0.00	3.31
Subsistence	NA	0.41	0.44	0.22	0.01	0.01	0.00	0.05	1.14
Total Non-FCEY	0.22	1.37	1.89	3.48	0.77	0.57	0.35	3.46	12.11
O26 FCEY									
Commercial discard mort.	NA	NA	0.05	0.26	NA	NA	NA	NA	0.32
<b>Recreational (+discard mort.)</b>	0.15	0.34	0.63	1.49	NA	NA	NA	NA	2.60
Subsistence	0.03	NA	NA	NA	NA	NA	NA	NA	0.03
<b>Commercial landings</b>	0.15	1.90	2.74	6.12	1.63	1.02	0.79	0.00	14.34
Total FCEY	0.33	2.24	3.42	7.87	1.63	1.02	0.79	0.00	17.29
TCEY	0.55	3.61	5.31	11.34	2.40	1.58	1.14	3.46	29.40
<u>U26</u>									
Commercial discard mort.	0.00	0.00	0.00	0.01	0.01	0.01	0.00	0.00	0.03
Bycatch	0.00	0.09	0.00	0.58	0.62	0.20	0.02	1.37	2.87
Total U26	0.00	0.09	0.00	0.59	0.63	0.20	0.02	1.37	2.90
Total Mortality	0.56	3.70	5.31	11.93	3.03	1.79	1.16	4.83	32.30
	2x bycato	ch							

#### Alternative: Last year's (2017) catch limits

	2A	2B	2C	3 <b>A</b>	3 <b>B</b>	<b>4A</b>	<b>4B</b>	4CDE	Total
O26 Non-FCEY									
Commercial discard mort.	0.02	0.17	NA	NA	0.23	0.07	0.03	0.03	0.54
Bycatch	0.11	0.23	0.02	1.01	0.45	0.29	0.20	1.96	4.26
<b>Recreational (+discard mort.)</b>	NA	NA	1.43	1.86	0.01	0.02	0.00	0.00	3.31
Subsistence	NA	0.41	0.44	0.22	0.01	0.01	0.00	0.05	1.14
Total Non-FCEY	0.13	0.81	1.89	3.09	0.70	0.38	0.23	2.04	9.26
O26 FCEY									
Commercial discard mort.	NA	NA	0.08	0.33	NA	NA	NA	NA	0.41
<b>Recreational (+discard mort.)</b>	0.54	1.15	0.92	1.87	NA	NA	NA	NA	4.47
Subsistence	0.03	NA	NA	NA	NA	NA	NA	NA	0.03
Commercial landings	0.78	6.36	4.15	7.68	3.28	1.42	1.11	1.79	26.57
Total FCEY	1.34	7.52	5.15	9.88	3.28	1.42	1.11	1.79	31.48
TCEY	1.47	8.32	7.04	12.96	3.98	1.80	1.34	3.84	40.74
<u>U26</u>									
Commercial discard mort.	0.00	0.00	0.00	0.01	0.02	0.01	0.00	0.00	0.05
Bycatch	0.00	0.02	0.00	0.42	0.44	0.11	0.01	0.79	1.79
Total U26	0.00	0.03	0.00	0.43	0.46	0.12	0.01	0.79	1.84
Total Mortality	1.47	8.35	7.04	13.39	4.44	1.92	1.35	4.62	42.58

#### Alternative: Last year's (2017) catch limits





#### The full decision table

			·	1						r	1							
		2018 Alternative	No removals							Reference: SPR=46%								
Totai removais (M ib)		0.0	11.8	21.8	28.8	29.8	30.8	31.8	32.8	33.8	34.8	35.8	37.3	41.8	51.8	61.9		
		TCEY (M Ib)	0.0	10.0	20.0	27.0	28.0	29.0	30.0	31.0	32.0	33.0	34.0	35.5	40.0	50.0	60.0	
		<b>Fishing Intensity</b>	F <sub>100%</sub>	F <sub>73%</sub>	F <sub>58%</sub>	F <sub>50%</sub>	F <sub>49%</sub>	F <sub>48%</sub>	F <sub>47%</sub>	F <sub>46%</sub>	F45%	F44%	F <sub>43%</sub>	F <sub>42%</sub>	F <sub>39%</sub>	F <sub>32%</sub>	F <sub>27%</sub>	
Fishing intensity interval			61-84%	45-73%	37-67%	36-66%	36-65%	35-65%	34-64%	33-63%	32-63%	32-62%	31-61%	28-58%	23-53%	19-48%		
		_															İ	
In 2019 Stock Trend (spawning biomass) In 2021	in 2019	is less than 2018	1	3	24	59	64	69	74	78	81	85	87	91	98	>99	>99	а
		is 5% less than 2018	<1	<1	<1	2	2	3	4	5	7	9	11	14	29	69	96	ь
	In 2020	is less than 2018	<1	1	14	46	52	57	62	67	71	76	80	85	95	>99	>99	с
	111 2020	is 5% less than 2018	<1	<1	1	9	11	14	18	21	25	29	34	41	61	94	>99	d
	I 2024	is less than 2018	<1	2	23	59	63	68	72	76	79	83	86	90	97	>99	>99	е
	IN 2021	is 5% less than 2018	<1	<1	5	27	32	36	41	46	50	55	59	66	83	99	>99	f
in 2019 Stock Status (Spawning biomass) in 2021		is less than 30%	3	4	5	6	6	7	7	7	7	7	7	8	9	11	15	g
	in 2019	is less than 20%	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	1	h
	is less than 30%	2	2	4	6	6	6	7	7	8	8	9	9	12	21	32	1	
	is less than 20%	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	1	1	j	
	is less than 30%	1	1	4	7	8	8	9	10	11	12	13	15	21	37	54	k	
	in 2021	is less than 20%	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	<1	1	2	7	1
in 2019 Fishery Trend (TCEY) in 2021		is loss than 2018	<1	<1	7	33	38	43	40	55	60	64	68	71	78	80	97	
	in 2019					00	00	45			40	4	50	71	70	03	57	
	is 10% less than 2016	<b>\$1</b>	<1	3	23	20	30	34	38	43	48	53	28	12	82	9Z		
	is less than 2018	<1	<1	10	38	43	49	54	59	63	67	70	73	79	91	98	٥	
		is 10% less than 2018	<1	<1	6	27	31	36	40	45	50	54	59	64	74	84	95	p
	is less than 2018	<1	<1	14	44	50	55	59	63	67	69	72	74	81	93	>99	q	
	is 10% less than 2018	<1	<1	9	34	38	43	48	52	56	60	63	67	75	86	99	r	
Fishery Status (Fishing Intensity)	in 2018	is above F <sub>46%</sub>	0	<1	4	29	33	38	43	50	54	60	64	69	77	87	95	s



#### Recommendations

- **NOTE** papers IPHC-2018-AM094-8, 9, 10, 11 which provide the data, stock assessment, harvest decision table, and catch tables.
- **REQUEST** any further analyses required for decision making during AM094.
- **REQUEST** any changes to the presentation of these analyses to be considered by the Secretariat during 2018.



#### **INTERNATIONAL PACIFIC**





# IPHC Management Strategy Evaluation (MSE) An update

Agenda Item 7.1 & 7.3 IPHC-2018-AM094-12



INTERNATIONAL PACIFIC HALIBUT COMMISSION

# Management Strategy Evaluation

MSE is a process to evaluate the harvest strategy policy and develop a management procedure that is robust to uncertainty

# Why MSE?

- Develop a harvest strategy that will provide a long-term sustainable fishery
- Determine a reference level for fishing intensity
- Understand the trade-offs of different management procedures and components of a harvest rule



94<sup>th</sup> IPHC Annual Meeting (AM094)

### **Management Strategy Evaluation**



# Six goals

1. Biological sustainability

Fishery objectives

Stakeholders Managers

- 2. Fishery sustainability, access, and stability
- 3. Minimize discard mortality
- 4. Minimize bycatch and bycatch mortality
- 5. Serve consumer needs
- 6. Preserve biocomplexity





# Spawning Potential Ratio (SPR)

#### **Spawning Output Per Recruit with fishing**

Spawning Output Per Recruit with no fishing

- A measure of the reduction in spawning potential due to fishing at a constant rate (*F*<sub>SPR</sub>)
- A long-term, average concept
- SPR=100% means no fishing
- SPR=40% means a 60% reduction in spawning potential

## Coastwide Fishing Intensity



94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Fishing Intensity**

• Determined from a harvest control rule



# Investigating fishing intensity (scale)

- Procedural SPR
  - ranging from 25% to 60%
- Trigger
  - 30% or 40%



#### MSAB09 requested more than this, but I only report the salient results



94<sup>th</sup> IPHC Annual Meeting (AM094)

Slide 8
#### **Simulation framework**



Simulation & Evaluation

Alternative scenarios Performance Trade-offs Review

94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Equilibrium results**

- Long-term, equilibrium results
  - Not predicting what may happen in 100 years
  - Instead, evaluating how the Management Procedure may generally behave given the uncertainty
  - A long-term strategy
- The assessment (3 year projection) is useful for short-term tactical decision making



# **Results: Four Metrics**

- 1. dRSB (*biological sustainability*)
  - dynamic relative spawning biomass
- 2. Total Mortality (fishery yield)
  - total removals from all sources
- 3. AAV (fishery stability)
  - average annual variability (in total mortality)
- 4. Relative SPR
  - actual SPR accounting for adjustments in harvest control rule



#### **Dynamic relative spawning biomass**



#### **Total Mortality**



#### **Average Annual Variability (AAV)**



## **Realized SPR**



# **Summary of results**

- **Stock status** declines with SPR, but the reduction in fishing intensity, when below the trigger, lessens the decline
  - The 40% trigger lessens the decline sooner
- Average Total mortality increases with lower SPR
- Variability in total mortality increases at low SPR
- **Realized SPR** is lower than the procedural SPR because ramping down fishing intensity when below trigger



# **Conclusions (for 30% trigger)**

- Stock status reductions lessened at SPR values less than 40%
- Average Total Mortality increases very little at SPR values less than 40%
- Average Annual Variability shows a large increase at and below an SPR of 30%
- These conclusions are "best case" because not incorporating uncertainty from an estimation model
  - More comprehensive simulations will be done in 2018



94<sup>th</sup> IPHC Annual Meeting (AM094)







#### **Recommendations from AM093**

38. **NOTING** that the term "apportionment" has connotations broader than stock distribution that are not reflective of its meaning in the IPHC context, the Commission **RECOMMENDED** that it be replaced with the terms "stock distribution" or "stock distribution model(ing)".

40. The Commission **REQUESTED** that the IPHC Secretariat initiate a process to develop alternative, biologically based stock distribution strategies for consideration by the Commission and its subsidiary bodies. This should also be incorporated into the MSE Program of Work.



94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Distributing the TCEY**



94<sup>th</sup> IPHC Annual Meeting (AM094)



# Recommendations

- **NOTE** paper IPHC-2018-AM094-12
- **CONSIDER** the simulation framework and results
- **RECOMMEND** management procedures of interest to evaluate
- AGREE whether the clear separation of stock distribution, and distribution procedures satisfies the Commission's recommendation (38) to replace *apportionment* with a more suitable term.
- **ENDORSE** the concept of distributing the TCEY to biological regions defined here as a method to satisfy the Commission's request (40) to "*initiate a process to develop alternative, biologically based stock distribution strategies.*"



94<sup>th</sup> IPHC Annual Meeting (AM094)





94<sup>th</sup> IPHC Annual Meeting (AM094)

# Review of fishery goals and objectives

Agenda Item 7.3



INTERNATIONAL PACIFIC HALIBUT COMMISSION

#### 93<sup>rd</sup> Interim Meeting (IM093) IPHC-2017-IM093-R

37. **NOTING** the current fishery goals, objectives, and performance metrics identified by the MSAB for the MSE process, ..., the Commission **AGREED** to provide guidance to the IPHC Secretariat and the MSAB on goals and objectives at the 94th Annual Meeting in January 2018.

38. **NOTING** the goals and objectives related to distributing the TCEY presented during the meeting by the U.S.A. (Table 3), the Commission **RECOMMENDED** that they be considered at the 94th Annual Meeting in January 2018 after soliciting input from stakeholders.

39. The Commission **REQUESTED** the IPHC Secretariat to consolidate the objectives related to TCEY distribution (Table 3) with the current goals, objectives and performance metrics provided as Appendix IV of the MSAB10 Report, for presentation at the 94th Annual Meeting in January 2018.

40. The Commission **NOTED** that providing guidance on the MSE process to the IPHC Secretariat and the MSAB at the Interim and Annual meetings would be an efficient and effective method to ensure the guidance is incorporated into the annual MSAB work plan.



94<sup>th</sup> IPHC Annual Meeting (AM094)

# Circular IPHC-2017-CR022

- Present the Commission objectives
- Soliciting stakeholder feedback
- Made available on 18 December 2017



94<sup>th</sup> IPHC Annual Meeting (AM094)

# **MSAB Goals**

- 1. Biological sustainability
- 2. Fishery sustainability, access, and stability
- 3. Minimize discard mortality
- 4. Minimize bycatch and bycatch mortality
- 5. Serve consumer needs
- 6. Preserve biocomplexity



# **Biological Sustainability**

Measurable Objectives defined by MSAB

Maintain a minimum of number of mature female halibut coast-wide

Avoid low spawning stock biomass

Avoid very low spawning stock biomass

When Limit < Est. Biomass < Trigger, limit the probability of declines

Measurable Objectives defined by Commission (related to distribution)

Maintaining diversity in the population across IPHC Reg. Areas

Prevent local depletion at IPHC Regulatory Area scale

Minimize impact on downstream migration area

94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Fishery Sustainability and access**

Measurable Objectives defined by MSAB

Maintain directed fishing opportunity

Maximize yield in each IPHC Regulatory Area

Maintain a median catch within 10% of 1993-2012 average

Maintain average catch greater than 70% of 1993-2012 average

Measurable Objectives defined by Commission (related to distribution) Maintain commercial, recreational, and subsistence fishing opportunities in each IPHC Regulatory Area



94<sup>th</sup> IPHC Annual Meeting (AM094)

# **Fishery Stability**

Measurable Objectives defined by MSAB

Limit annual changes in TAC, coast-wide and/or by IPHC Reg. Area

Measurable Objectives defined by Commission (related to distribution)

Limit annual TCEY variability due to stock distribution in both time and scale



94<sup>th</sup> IPHC Annual Meeting (AM094)

#### **Minimize discard mortality**

Measurable Objectives defined by MSAB

Discard mortality is less than 10% of annual catch limit

Measurable Objectives defined by Commission (related to distribution)

Minimize discard mortality by IPHC Regulatory Area



94<sup>th</sup> IPHC Annual Meeting (AM094)

#### Minimize bycatch and bycatch mortality

Measurable Objectives defined by MSAB

#### Measurable Objectives defined by Commission (related to distribution)

#### Minimize bycatch by IPHC Regulatory Area



94<sup>th</sup> IPHC Annual Meeting (AM094)

#### **Serve consumer needs**

#### Measurable Objectives defined by MSAB

#### Measurable Objectives defined by Commission (related to distribution)

#### Maintain processing opportunities in each IPHC Regulatory Area



94<sup>th</sup> IPHC Annual Meeting (AM094)

#### **Preserve biocomplexity**

Measurable Objectives defined by MSAB

 This may be better suited as an objective under Biological Sustainability

Measurable Objectives defined by Commission (related to distribution) See Biological Sustainability



94<sup>th</sup> IPHC Annual Meeting (AM094)

#### **Other Commission concepts**

- Distribution is responsive to IPHC Regulatory Area abundance trends and stock characteristics (ex. Fishery WPUE, age structure, size at age, etc.)
- Distribution is responsive to management precision in each IPHC Regulatory Area
- Avoid zero sum distribution policy

 These do not have a measurable component and are better suited as objectives to consider when designing management procedures



94<sup>th</sup> IPHC Annual Meeting (AM094)

#### Recommendations

- ENDORSE the current MSAB goal and objectives as a working set of objectives for the evaluation of management strategies, but they may be refined in the future
- **AGREE** that the Commission objectives fit within the goals defined by the MSAB, as presented here
- RECOMMEND to present the Commission objectives at MSAB11 for stakeholder feedback
  - Very little stakeholder feedback between the Interim Meeting and Annual Meeting
  - The CB and PAB have the opportunity to provide feedback at AM094
- **CLARIFY** the intent of "other Commission concepts" and how they should be incorporated into the MSAB process
- **RECOMMEND** that the MSAB develop measurable outcomes and performance metrics associated with these Commission objectives
  - For MSAB Performance Metrics see IPHC-2017-MSAB10-08



94<sup>th</sup> IPHC Annual Meeting (AM094)





94<sup>th</sup> IPHC Annual Meeting (AM094)

# IPHC 5-year Biological and Ecosystem Science Research Program: Update

Agenda Item 10.3 IPHC-2018-AM094-13 IPHC-2017-RARA27-R



HALIBUT COMMISSION

### **Outline of the presentation**



- Update on the research activities of the Biological and Ecosystem Science Branch
- Outcome of external funding applications
- Proposed research projects for 2018
- Revised research project development and selection process



94<sup>th</sup> Session of the IPHC Annual Meeting (AM094)

### **Outline of the presentation**



- Update on the research activities of the Biological and Ecosystem Science Branch
- Outcome of external funding applications
- Proposed research projects for 2018
- Revised research project development and selection process



94<sup>th</sup> Session of the IPHC Annual Meeting (AM094)

#### **Primary research activities at IPHC**



# Primary objectives Identify and address *critical knowledge gaps* in the biology of the Pacific halibut

- Understand the influence of environmental conditions on Pacific halibut biology
- Apply resulting knowledge to reduce *uncertainty* in current stock assessment models



#### **Primary research areas at IPHC**




# Integration of biological research, stock assessment and policy



Research areas	Research outcomes	Relevance for stock assessment	Inputs to reduce stock assessment uncertainty	MSE development	Inputs to inform MSE development	MSE goals
Reproduction	Sex ratio Spawning output Age at maturity	Spawning biomass scale and trend Stock productivity Recruitment variability	Sex ratio Maturity schedule Fecundity	Operating Model Management Procedures	Sex ratio Maturity schedule Fecundity	Biological sustainability
	Identification of growth patterns	Temporal and spatial variation in growth	Predicted weight-at-age	Operating Model	Predicted weight-at-age	
Growth	Environmental effects on growth	Yield calculations		Management Procedures	Mechanisms for changes in weight-	Biological sustainability
	Growth influence in size-at-age variation	Effects of ecosystem conditions Effects of fishing			at-age	
	Bycatch survival estimates	Scale and trend in mortality		Operating Model	Bycatch and discard mortality estimates	
Discard Survival	Discard mortality rate estimates	Scale and trend in productivity	Bycatch and discard mortality estimates	Management Procedures	Variability in bycatch and uncertainty in discard mortality estimates	Minimize bycatch mortality Minimize discard mortality
	Juvenile and adult migratory behavior and	Stock distribution	Information for structural choices	Operating Model	Information for structural choices	Biological sustainability
Migration	Larval distribution	Geographical selectivity	Recruitment indices	Management Procedures	Migration pathways and rates Timing of migration	Preserve biocomplexity
	Genetic structure of the population	Spatial dynamics	Information for structural choices	Operating Model	Information for structural choices	Biological sustainability
Genetics and Genomics	Sequencing of the Pacific halibut genome	Management units		Management Procedures		Preserve biocomplexity



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#### **Update of research activities at IPHC**



1. Reproduction

SEX RATIO OF COMMERCIAL CATCH IMPROVED MATURATION ESTIMATES OF SPAWNING BIOMASS

- 2. Growth
- 3. DMRs and post-release survival assessment
- 4. Migration
- 5. Genetics and genomics



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There are important knowledge gaps on the reproductive biology of the species

- SEX RATIO OF COMMERCIAL CATCH
- IMPROVED MATURATION ESTIMATES OF SPAWNING BIOMASS

**Projects:** 

- 1. Sex marking and identification of genetic sex (Projects 621.15 and 621.16)
- 2. Full characterization of the annual reproductive cycle (Project 674.11)
- 3. Identification of genetic reproductive markers

**Objectives:** 

- Identification of genetic markers of sex and information on sex ratios.
- Knowledge on reproductive development, maturation, fecundity, environmental and hormonal control of reproduction.
- Scientific-based criteria to identify reproductive status and potential.
- Updated estimates of age and size at maturation.
- Information on skipped spawning.



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#### Sex marking at sea and validation using genetic sex (Project 621.15)

**Objectives:** To establish a method for the commercial fleet to mark the sex of their catch so that collection of sex data can be incorporated into Port Sampling



#### **Commercial sex ratio influences estimation of SSB**

 Commercial sex ratios must be estimated from survey data



 Evidence suggests that commercial catch may be larger at age than survey and result in more female bias than survey would estimate



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#### Sex marking at sea and validation using genetic sex (Project 621.15)

**Objectives:** To establish a method for the commercial fleet to mark the sex of their catch so that collection of sex data can be incorporated into Port Sampling



Dorsal Cut (Female) Gill Plate Cut (Male)

	Reg Area	Sampled offloads	Number of fish 70
	2B	5	84
	2C	16	116
2017	3A	10	113
	3B	9	292
	4A	2	77
	4B	2	95
	4C	4	86
	4D	1	19
	TOTAL	84	929

- 2016 (Area 2B; 16 offloads; 317 samples)

79% marking accuracy (validated genetically)

- 2017 (Coastwide; 84 offloads; 929 samples)

Marking accuracy not yet validated

- 79 in the US
- 5 in BC
- Wide participation of WA Tribes

#### Development of genetic markers for sex identification (Project 621.16)

**Objective:** Allow for direct determination of sex in samples from the commercial catch

<u>Restriction site-associated DNA sequencing (RADseq) approach</u>

- 95 fish sequenced (40 male, 55 female)
- 40,308 loci (SNPs) identified: 56 linked to sex
- Females are the heterozygous sex (ZW): 3 SNPs found only in females
- TaqMan assays developed for 2 sex-linked loci: Hs10183, Hs23885

Assay accuracy (based on 199 morphologically-sexed fish): ≥ 97.5%



Drinan, Loher and Hauser (2017) J. Heredity.



Transcript variation Genome alignment



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#### • Full characterization of the annual reproductive cycle (Project 674.11)

**Objective:** Understand temporal changes in reproductive development throughout an entire annual reproductive cycle in male and female Pacific halibut





Identification of genetic reproductive markers by RNA sequencing

#### **Ovarian genes**

	Sample transcript ID	Length (nt)	Database	Database ID	Identity (%)	Gene_symbol	Annotation	Function	
0.	TRINITY_DN13531_c0_g1_i1	3754	Danio rerio	ENSDARP00000004431	89,31	acvr1ba	activin A receptor, type IBa	Oogenesis	Oogenesis/oocyte maturation
Tes	TRINITY_DN31883_c0_g1_i1	585	Danio rerio	ENSDARP00000121689	74,74	adamts2	ADAM metallopeptidase with thrombospondin type 1 motif, 2	Ovulation	
	TRINITY_DN14738_c0_g1_i1	3062	Danio rerio	ENSDARP00000088795	82,07	ar	androgen receptor	Hormone signaling	Hormone production
	TRINITY_DN18096_c0_g1_i1	1654	Danio rerio	ENSDARP00000076033	76,81	aqp10b	aquaporin 10b	Oocyte hydration	Obulation
	TRINITY_DN18849_c1_g1_i1	1680	Danio rerio	ENSDARP00000112455	94,97	bmp1a	bone morphogenetic protein 1a	Oogenesis	Ovulation
	TRINITY_DN16877_c1_g1_i1	976	Danio rerio	ENSDARP00000111604	70,78	cyp19a1a	cytochrome P450, family 19, subfamily A, polypeptide 1a	Aromatase (estrogen production)	
	TRINITY_DN16252_c0_g1_i1	2580	Danio rerio	ENSDARP00000124026	76,09	ddx4	DEAD (Asp-Glu-Ala-Asp) box polypeptide 4	Oogonia marker	2
	TRINITY_DN23892_c0_g1_i1	232	Danio rerio	ENSDARP00000073932	71,62	EGFR	epidermal growth factor receptor	Maturational signaling	
_	TRINITY_DN4356_c0_g1_i1	209	Uniprot	Q4JK73	66,67	HSD17B11	Estradiol 17-beta-dehydrogenase 11	Steroidogenesis	
Ov	TRINITY_DN21356_c3_g1_i2	4620	Uniprot	Q9W6M2	80,88	esr2	Estrogen receptor beta	Hormone signaling	
Te	TRINITY_DN6202_c1_g1_i1	287	Danio rerio	ENSDARP00000096529	79,79	fshr	follicle stimulating hormone receptor	Hormone signaling	a start for a start of the
Ie	TRINITY_DN9106_c0_g1_i1	2006	Danio rerio	ENSDARP00000061827	80,39	fox12	forkhead box L2	Female sex differentiation	
	TRINITY_DN21868_c0_g1_i1	306	Danio rerio	ENSDARP00000055566	70,83	gnrhr4	gonadotropin releasing hormone receptor 4	Hormone signaling	
	TRINITY_DN16738_c0_g1_i1	1391	Danio rerio	ENSDARP00000059752	71,32	inhbb	inhibin, beta B	Oogenesis	
	TRINITY_DN21305_c0_g1_i1	1466	Uniprot	Q90674	62,65	LHCGR	Lutropin-choriogonadotropic hormone receptor	Hormone signaling	
	TRINITY_DN12886_c1_g1_i1	771	Danio rerio	ENSDARP00000109370	82,1	pgr	progesterone receptor	Maturational signal	
	TRINITY_DN15432_c0_g1_i1	2592	Danio rerio	ENSDARP0000003684	80,26	ptgs2b	prostaglandin-endoperoxide synthase 2b	Prostaglandin synthesis	Statistics of the second se
Ov	TRINITY_DN14537_c0_g1_i1	3164	Danio rerio	ENSDARP00000006091	77,49	mmp2	matrix metallopeptidase 2	Ovulation	
<u> </u>	TRINITY_DN24972_c0_g1_i1	292	Uniprot	P41245	76,92	Mmp9	Matrix metalloproteinase-9	Ovulation	Contraction of the second s
<b>Te</b>									

#### **Testicular genes**

Sample transcript to	Length (Int)	Database	Database iD	identity (70)	Gene_symbo	Amotation	Function	
TRINITY_DN28811_c1_g1_i2	2574	Danio rerio	ENSDARP00000088795.3	71,15	ar	androgen receptor	Spermatogenesis	5
TRINITY_DN37544_c0_g1_i1	248	Uniprot	sp C6KI89 CTSG2_MOUSE	68,75	Catsperg2	Cation channel sperm-associated protein subunit gamma 2	Sperm activation	
TRINITY_DN32484_c1_g1_i1	1411	Danio rerio	ENSDARP00000123870.1	78,57	ddx4	DEAD (Asp-Glu-Ala-Asp) box polypeptide 4	PGC marker	
TRINITY_DN34322_c0_g1_i1	2573	Uniprot	sp Q801F8 DMRT1_ORYLA	65,77	dmrt1	Doublesex- and mab-3-related transcription factor 1	Male sex differentiation factor	e
TRINITY_DN23128_c0_g1_i1	2126	Danio rerio	ENSDARP00000136983.1	89,68	fsta	follistatin a	Hormone	3
TRINITY_DN46346_c0_g1_i1	624	Danio rerio	ENSDARP00000130239.1	80,56	INHBB	inhibin beta B	Hormone receptor	
TRINITY_DN49968_c0_g1_i1	310	Danio rerio	ENSDARP00000131027.1	79,61	gnrhr1	gonadotropin releasing hormone receptor 1	Hormone receptor	
TRINITY_DN15829_c0_g2_i1	2899	Danio rerio	ENSDARP00000089386.3	82,09	nanos3	nanos homolog 3	Spermatogonial marker	100
TRINITY_DN32323_c1_g1_i1	2763	Danio rerio	ENSDARP00000109370.2	83,42	pgr	progesterone receptor	Hormone receptor	in the
TRINITY_DN6999_c1_g1_i1	345	Danio rerio	ENSDARP00000104772.2	74,56	ptgs1	prostaglandin-endoperoxide synthase 1	Prostaglandin production	125
TRINITY_DN20678_c0_g1_i1	234	Danio rerio	ENSDARP00000136548.1	97,83	RSBN1	round spermatid basic protein 1	Spermatid marker	1.14
TRINITY_DN33366_c1_g1_i5	3258	Danio rerio	ENSDARP00000104616.2	89,27	strbp	spermatid perinuclear RNA binding protein	Spermatid marker	
TRINITY_DN34579_c8_g1_i1	635	Danio rerio	ENSDARP00000106978.2	92,67	sox9a	SRY (sex determining region Y)-box 9a	Male sex differentiation factor	
TRINITY_DN6843_c0_g1_i1	235	Danio rerio	ENSDARP00000023907.6	79,49	star	steroidogenic acute regulatory protein	Testicular steroidogenesis	







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#### **Primary research areas at IPHC**



#### 1. Reproduction

- 2. Growth
- CHANGES IN SIZE AT AGE/BIOMASS
  TOOLS TO ASSESS FISH CONDITION
- 3. DMRs and post-release survival assessment
- 4. Migration
- 5. Genetics and genomics



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Little is known regarding what factors influence growth in this species

- CHANGES IN SIZE AT AGE/BIOMASS
- TOOLS TO ASSESS FISH CONDITION

Projects:

- 1. Identification and validation of physiological markers for growth (Project 673.14)
- 2. Evaluation of growth patterns and effects of environmental influences (NPRB 1704)

**Objectives:** 

- Knowledge on growth patterns and environmental influences.
- Improved understanding in the possible role of growth alterations in the observed decrease in size at age.



# 1. Mass identificati

- Identification of guide Histore de
- Develop molecula

		Gene	Length			
	Annotation	symbol	(nt)	Identity (%)	Function	
	Androgen receptor	ar	4426	81.48	Protein synthesis	
ו¥ר	Calcium/calmodulin-dependent protein kinase II alph	a camk2a	2342	87.27	Force transmission	
1 LI	Creatine kinase, muscle a	ckma	2256	89.76	Energy metabolism	(4)
	Carnitine palmitoyltransferase 1B	cpt1b	762	81.8	Lipid metabolism	-
× 1	Dystrophin	dmd	1282	75,23	Force transmission	th studios
У	Eukaryotic translation initiation factor 4eb	eif4eb	1168	5.19	Protein synthesis	11 5100165.
	F-box protein 32	fbxo32	695	86.25	Potein atrophy	
	Glycogen synthase 1	gys1	303	89.47	Linergy metabolism	
<b>'</b>	Histone deacetylase 1	hdac1	2490	96.75	Muscle repressor	
	Insulin-like growth factor 2 receptor	igf2r	511	0.52	Growth regulator	
ıla	Insulin-like growth factor binding protein 5b	igfbps	1372	81.5	Growth a gulator	ant tissues
110	Lipoprotein lipase		1789	60.48	Lipid netabolism	
	Myocyte enhancer factor 2cb	mef2cb	504	79.8	Viriscle growth	
	Myostatin b	mstnb	1.89	95.71	Growth regulator	
	Mechanistic target of rapamycin	mtor	1153	97.92	Protein synthesis	
	Myogenic factor 6	my 😵 🗸	819	<b>N</b> .19	Muscle growth	
	Myosin, heavy polypeptide 1.3, skeletal muscle	7, 171.3	246	86.42	Muscle growth	
	Myoblast determination protein 1 homolog	myod	2427	72.67	Muscle development	
	Myozenin 1a	myoz1a	7795	74.6	Force transmission	
	Nuclear factor of activated T-cells, cytoplasmic 3	nfatc3 🔨 🔿	1587	62.96	Muscle activity	
	Paired box 3a	pax3.	269	75	Muscle development	
	Paired box 7b	Pax ( D	297	85.71	Muscle development	
	Peroxisome proliferator-activated receptor gamma, coactivator 1 alpha	).pargc1a	519	88.7	Energy metabolism	
	Protein phosphatase 3, catalytic subunit, alpha isozyme	ррр3са	3407	83.69	Muscle activity	
	Protein kinase, AMP-activated, alpha 1 catalytic subunit	prkaa1	1925	70.96	Energy metabolism	
	Phosphorylase, glycogen, muscle	pygma	5514	90.91	Energy metabolism	
	Serum response factor	srf	4393	63.81	Muscle development	
	Transforming growth factor, beta 1a	tgfb1a	561	77.04	Growth regulator	
	Tripartite motif containing 63b	trim63b	2117	81.16	Protein atrophy	

#### **Deliverables:**

- Establishment of a growth-related gene sequence dataset
- Molecular assays to monitor growth patterns based on growth-markers



#### 2. Evaluation of growth patterns and effects of environmental influences

**Objective:** Identify physiological profiles characteristic of specific growth patterns and evaluate potential effects of environmental influences.

- Establishment of different growth trajectories in juvenile fish in captivity to identify molecular and biochemical signatures of growth patterns.
  - Manipulating growth rates (ration, density, thermal- or fastinginduced compensation, etc.):



- Evaluation of different growth patterns in the wild.

Samples collected in NMFS trawl survey In 2016 and 2017 from 3 size categories:

- < 40 cm length
- 40-60 cm length
- 60-80 cm length



Characterization of growth markers in muscle samples from age-matched individuals



- Evaluation of growth patterns and effects of environmental influences
   Objective: Identify physiological profiles characteristic of specific growth patterns and evaluate potential effects of environmental influences.
  - Establishment of different growth trajectories in juvenile fish in captivity to identify molecular and biochemical signatures of growth patterns.



- Isotopic tissue turnover to trace dietary and/or habitat shifts
  - <sup>13</sup>C, <sup>15</sup>N



• Evaluation of growth patterns and effects of environmental influences





NPRB Grant 1704 (2017-2019): "Somatic growth processes in the Pacific halibut (Hippoglossus stenolepis) and their response to temperature, density and stress manipulation effects". IPHC / AFSC – Newport, OR Dr. Josep Planas (PI)



- Evaluation of growth patterns and effects of environmental influences
   Objective: Identify physiological profiles characteristic of specific growth patterns and evaluate potential effects of environmental influences.
  - Evaluation of different growth patterns in the *wild*.

Samples collected in NMFS trawl survey In 2016 and 2017 from 3 size categories:

- <40 cm length
- 40-60 cm length
- 60-80 cm length



Characterization of molecular and biochemical growth markers in muscle samples from agematched individuals

Phase 2: Regional monitoring of growth patterns





- Investigate the effects of other environmental factors on growth performance.
  - Effects of ocean temperature, dissolved oxygen and pH on growth.



Relate to catch effort in FISS to the time and space model

- Identify the optimal environmental conditions for growth.

#### **Deliverables:**

- Identification and validation of growth markers for field studies
- Characterization of molecular and biochemical growth signatures
- Environmental effects on somatic growth
- Improved biological inputs on biomass estimates



#### **Primary research areas at IPHC**



- **1. Reproduction**
- 2. Growth
- 3. DMRs and post-release survival assessment

BYCATCH/DISCARD SURVIVAL ESTIMATES

- 4. Migration
- 5. Genetics and genomics



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Little is known regarding the factors that influence bycatch or discard survival

BYCATCH/DISCARD SURVIVAL ESTIMATES

**Research components:** 

- 1. Evaluate post-release survival of trawl discards and relate mortality to co-variates (e.g., time on deck, temperature, species targets) (NPRB and S-K Grants to FishNext Research: IPHC as collaborator)
- 2. Evaluate fish handling practices, physiological condition, electronic monitoring, and post-release vitality in directed longline discards (Project 672.13, S-K Grant)

**Objectives:** 

Introduce quantitative measures to allow expedited release in trawl fisheries
 and improve longline DMR estimates



#### • *Trawl:* Moving toward DMR estimates based on measurable covariates

**Objective:** Reduce total discard mortality through expedited release, while still allowing for DMR estimation

- Field work is *completed*; expected to complete analysis and reporting in 2018

Accelerometer-logging pop-up tags were used to distinguish live from likely-dead fish Cox Proportional Hazards Models and Multiple Regression used to relate mortality to condition and covariates



Dr. Craig Rose (PI), FishNext Research Julie Nielsen, Kingfisher Marine Research John Gauvin, Alaska Seafood Cooperative Dr. Tim Loher, International Pacific Halibut Commission Paige Drobny, Spearfish Research Dr. Andrew Seitz & Michael Courtney, U. Alaska Fairbanks Dr. Suresh Sethi, Alaska Pacific University

Funded by grants from the North Pacific Research Board and NOAA's Saltonstall-Kennedy program



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• Longline I: Evaluate effects of handling practices on injuries and the physiological condition of captured Pacific halibut



- Measure levels of stress and physiological disturbance indicators in the blood of all captured fish
- Track effect of *capture and handling conditions* (depth, H<sub>2</sub>O temp, salinity, air T, light intensity, sea state, fish T, time from hook removal to tagged fish release)



 Longline II: Investigate the relationship between physiological condition post-capture and survival as assessed by tagging

<u>Objective</u>: Measure post-release survival in Pacific halibut and relate it to physiological condition and capture-related events

- Tag fish exposed to different handling practices and of varied conditions with conventional tags (wire); and fish in Excellent Condition with accelerometers.
- Assess survival of fish according to size and physiological condition.



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#### • Longline III: Applicability of electronic monitoring in DMR estimation

Objective: Test the ability of electronic monitoring to capture fish handling events and fish condition and relate it to survival

- Deploy electronic monitoring (EM) system on a longline vessel.
- Video record fish handling events during capture.
- Determine injury profile by release method.





and associated injury levels



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 Saltonstall – Kennedy Grant NA17NMF4270240 (2017-2019): "Improving discard mortality rate estimates in the Pacific halibut by integrating handling practices, physiological condition and post-release survival". IPHC / APU – Anchorage, AK

#### November 2017

- 2 6-day trips (GOA, F/V Kema Sue)
- 38 sets (8 standard skates/set)
- 3 randomized treatments/skate
- 1,048 fish sampled and wire tagged
- 79 fish tagged with accelerometer tags (mini satellite tags; 96 days recording)
- EM on each haul

Physiological condition Handling events Survival Length Hook Hook Weight Release Injury Blood Tags Body T Code Technique Fatmeter Handling events Hook Release Technique

Dr. Josep Planas (Pl) Claude Dykstra Dr. Tim Loher Dr. Ian Stewart Dr. Allan Hicks



Dr. Brad Harris Dr. Nathan Wolf



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#### **Primary research areas at IPHC**



- **1. Reproduction**
- 2. Growth

4. Migration

3. DMRs and post-release survival assessment

ADULT FEEDING AND REPRODUCTIVE MIGRATION
LARVAL DISPERSAL

5. Genetics and genomics



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# 4. Migration

ADULT FEEDING AND REPRODUCTIVE MIGRATION

LARVAL DISPERSAL

Projects:

- 1. Juvenile and adult feeding migrations (Project 670.11)
- 2. Tail pattern recognition (Project 675.11)
- 3. Adult dispersal on Bowers Ridge (Reg. Area 4B) (Project 650.21)
- 4. Larval migration and connectivity

**Objectives:** 

• To improve our understanding on larval, juvenile, and reproductive migration.



# 4. Migration

- Juvenile and adult migration studies (Project 670.11)
  - Juvenile wire tagging:
  - Adult wire tagging:
- NMFS trawl tagging project: 1,469 fish
   713 fish in GOA and 756 fish in BS
- IPHC survey tagging project
  - 2016 pilot study in area 4D (U32)
    - 2017 coast-wide study (U32): 1,927 fish

Fin clips are collected for future genetic analyses.



Tail pattern recognition (Project 675.11) 2017 Intern Project





- Blind side of tail is preferable for imaging.
- Spots and patterns appear to be unique.
- Tail markings could be used to identify individuals with image recognition software.
- Promising for implementation in FISS.



# 4. Migration

#### Reproductive and annual migration (Project 650.21)

- In 2017: 22 adult fish tagged with miniPAT tags at Bowers Ridge (4B) expansion stations
- Continuation of work that began in 2002, studying seasonal and interannual migrations in the Bering Sea/Aleutian Islands region (210 PAT tags to-date)
  - 14 tags have reported winter data: 13 from Bowers/Petrel; one large female on the 4D

Larval migration and connectivity ٠

**Objective:** Understand the mechanisms of larval connectivity between GOA and BS.











#### **Primary research areas at IPHC**



- 1. Reproduction
- 2. Growth
- 3. DMRs and post-release survival assessment
- 4. Migration
- 5. Genetics and genomics

GENETIC STRUCTURE OF THE POPULATION
GENOMIC TOOLS (e.g. GENOME)



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# **5. Genetics and genomics**

GENETIC STRUCTURE OF THE POPULATION
GENOMIC TOOLS (e.g. GENOME)

**Projects:** 

1. Sequencing of the Pacific halibut genome (Project 673.13)

#### **Objectives:**

- Improve knowledge on the genetic composition of the population
- Establish genomic resources for the species
- Evaluate effects of fishery-dependent and fishery-independent influences on growth, reproduction, nutrition, etc.



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### **5. Genetics and genomics**

• Pacific halibut genome sequencing (Project 673.13)



**Objective:** Generate a first draft sequence of the Pacific halibut genome

- Genomic DNA sequenced from one Pacific halibut female (WZ).
- Conducted first genome assembly:
  - Full genome sequenced. Genome size: 700 Mb
  - Non-continuous genome sequence.
- Additional sequencing is required to complete assembly.





### **Outline of the presentation**



- Update on the research activities of the Biological and Ecosystem Science Branch
- Outcome of external funding applications
- Proposed research projects for 2018
- Revised research project development and selection process



# Research proposals submitted for external funding in 2017

	Project #	Grant agency	Project name	Partners	IPHC Budget (US\$)	PI	Management implications	Submission status	
S NOAA FISHERIES	1	Saltonstall- Kennedy NOAA	Improving discard mortality rate estimates in the Pacific halibut by integrating handling practices, physiological condition and post-release survival	Alaska Pacific University	223,220	Planas (lead Pl) Dykstra Loher Stewart Hicks	Bycatch estimates	Awarded	
	2	NPRB	Somatic growth processes in the Pacific halibut (Hippoglossus stenolepis) and their response to temperature, density and stress manipulation effects	AFSC- NOAA- Newport	122,264	Planas (lead Pl)	Changes in biomass/size- at-age	Awarded	
	3	NPRB	Larval transport, supply, and connectivity of Pacific halibut between the Gulf of Alaska and the Bering Sea	AFSC- NOAA- Seattle UAF	8,000	Sadorus Planas Stewart	Biomass distribution	Rejected	
	4	Essential Fish Habitat NOAA	Validating biochemical markers of growth for habitat assessment in flatfishes	AFSC- NOAA- Newport	35,000	Hurst (lead PI) Planas	Changes in biomass/ recruitment	Rejected	
<b>ONFWF</b>	5	NFWF	Evaluating virtual vitality assessments of discarded Pacific halibut	AFSC- NOAA, APU, NFR	-	Harris (APU), Dykstra	Bycatch estimates	Rejected	
		IPHC Annual Meeting 2018 Slide 38							

### **Outcome of external funding applications**

Project #	Grant agency	Project name	Partners	IPHC Budget (\$US)	PI/IPHC Staff	Management implications	Submission status
1	Saltonstall -Kennedy NOAA	Improving discard mortality rate estimates in the Pacific halibut by integrating handling practices, physiological condition and post- release survival	Alaska Pacific University	\$223,220	Planas (lead Pl) Dykstra Loher Stewart Hicks	Discard mortality estimates	Awarded Started in September 2017
2	NPRB	Somatic growth processes in the Pacific halibut ( <i>Hippoglossus</i> <i>stenolepis</i> ) and their response to temperature, density and stress manipulation effects	AFSC- NOAA- Newport	\$131,891	Planas (lead Pl) Rudy	Changes in biomass/size-at- age	Awarded Started in September 2017
		Total aw	arded (\$US)	\$355,111			



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#### **Temporal chart of activities**

	2016	2017	2018	2019	2020	2021
Reproduction		An	nual reproductive cy	/cle		
			Sex determinati	on mechanisms		
	Sex iden	tification				

NPRB

Saltonstall-Kennedy



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### **Outline of the presentation**



- Update on the research activities of the Biological and Ecosystem Science Branch
- Outcome of external funding applications
- Proposed research projects for 2018
- Revised research project development and selection process


#### **Research projects proposed for 2018**

Project #	Project Name	Priority	Budget (\$US)	External funding for FY2018 (\$US)	Management implications
New Projects	;				
2018-01	Influence of thermal history on growth	High	\$136,004	-	Changes in biomass / size-at-age
2018-02	Adult captive holding studies	High	\$53,395	-	Changes in biomass / size-at-age / larval distribution
2018-03	Whale detection methods	High	\$37,511	-	Mortality estimation
2018-04	Larval connectivity modeling	High	\$20,000	-	Larval distribution
					Continuing Projects
621.16	Development of genetic sexing techniques	High	\$33,928	-	Sex composition of the catch
642.00	Assessment of Mercury and other contaminants	Medium	\$8,400	-	Environmental effects
650.18	Archival tags: tag attachment protocols	High	\$800	-	Adult distribution
650.21	Investigation of Pacific halibut dispersal in Regulatory Area 4B	High	\$6,800	-	Spawning areas
661.11	Ichthyophonus Incidence Monitoring	Medium	\$8,755	-	Environmental effects
669.11	At-sea Collection of Pacific Halibut Weight to Reevaluate Conversion Factors	High	\$7,645	-	Length-weight relationship
670.11	Wire tagging of Pacific halibut on NMFS trawl and setline surveys	High	\$12,840	-	Juvenile and adult distribution
672.12	Condition factors for tagged U32 Fish	High	\$9,116	-	DMR estimates
672.13	Discard mortality rates and injury classification profile by release method	High	\$1,037	\$255,402	DMR estimates
673.13	Sequencing the Pacific halibut genome	High	\$32,500	-	Environmental/Fishery effects
673.14	Identification and validation of markers for growth	High	\$25,681	\$57,773	Changes in biomass / size-at-age
674.11	Full characterization of the annual reproductive cycle	High	\$121,488	-	Maturity assessment
675.11	Tail pattern recognition	High	\$3,900	-	Juvenile and adult distribution
	Total - New Projects		\$251,910		
	Total - Continuing Projects		\$273,090		
	Overall Total (all projects for FY2018)		\$525,000		
	External Funding (for FY2018) (\$US)	5		\$313,175	

## New research projects proposed for 2018

#### Influence of thermal history on growth

- Tag U32 fish with electronic archival tags recording temperature and depth.
- Relate temperature histories to individual growth as assessed by archival tagging.
- Compare archival data with otolith microchemistry (O<sup>18</sup>).
- Extend thermal analyses to untagged fish via otolith analysis.

#### • Whale

- Test ac
- Relate v capture

#### nologies for

acific halibut



#### Adult captive holding studies

- Test permanence of individual tail markings (Tail Pattern Recognition)
- Conduct diet manipulation experiments: fat meter validation, stable isotope studies on growth (N<sup>15</sup>/C<sup>13</sup>)
- Conduct temperature manipulation experiments for growth and O<sup>18</sup> calibration studies
- Perform larval swimming performance tests
- Test transgenerational marking approaches through broodstock labeling
- Larval



 Model larval abundance and size distribution in the GOA and BS over time and oceanographic and environmental conditions.





#### **Research projects for 2018**



## **Outline of the presentation**



- Update on the research activities of the Biological and Ecosystem Science Branch
- Outcome of external funding applications
- Proposed research projects for 2018
- Revised research project development and selection process



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### Revised Research Project Selection Process





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# Integration of biological research, stock assessment and policy



Research areas	Research outcomes	Relevance for stock assessment	Inputs to reduce stock assessment uncertainty	MSE development	Inputs to inform MSE development	MSE goals
Reproduction	Sex ratio Spawning output Age at maturity	Spawning biomass scale and trend Stock productivity Recruitment variability	Sex ratio Maturity schedule Fecundity	Operating Model Management Procedures	Sex ratio Maturity schedule Fecundity	Biological sustainability
Growth	Identification of growth patterns Environmental effects on growth Growth influence in size-at-age variation	Temporal and spatial variation in growth Yield calculations Effects of ecosystem conditions Effects of fishing	Predicted weight-at-age	Operating Model Management Procedures	Predicted weight-at-age Mechanisms for changes in weight- at-age	Biological sustainability
Discard Survival	Bycatch survival estimates Discard mortality rate estimates	Scale and trend in mortality Scale and trend in productivity	Bycatch and discard mortality estimates	Operating Model Management Procedures	Bycatch and discard mortality estimates Variability in bycatch and uncertainty in discard mortality estimates	Minimize bycatch mortality Minimize discard mortality
Migration	Juvenile and adult migratory behavior and distribution Larval distribution	Stock distribution Geographical selectivity	Information for structural choices Recruitment indices	Operating Model Management Procedures	Information for structural choices Migration pathways and rates Timing of migration	Biological sustainability Preserve biocomplexity
Genetics and Genomics	Genetic structure of the population Sequencing of the Pacific halibut genome	Spatial dynamics Management units	Information for structural choices	Operating Model Management Procedures	Information for structural choices	Biological sustainability Preserve biocomplexity



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# **Size limit evaluation**

Boito

#### Agenda item: 10.4 IPHC-2018-AM094-14



INTERNATIONAL PACIFIC HALIBUT COMMISSION

# Outline

- Background
- Scope
- Survey analysis
- Observer data
- Yield
- Summary



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# Background

- <u>1940</u>: 5 lb MSL
- <u>1944</u>: 26" MSL
- <u>1960s</u>: YPR  $\rightarrow$  26" near-optimal age at entry
- <u>1973</u>: 32" MSL
- <u>1974</u>: Supported 32" if discard mortality rates low, DMRs above 25% suggested a lower MSL



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# Background

- <u>1995</u>: YPR, SBPR  $\rightarrow$  32" MSL near optimal
- <u>1999</u>: YPR → smaller MSL, SBPR → some decrease with smaller MSL; 'reproductive refuge' concept.
- <u>2012</u>: Small reductions in MSL → small yield gain; however, SBPR<sub>ratio</sub> based on long-term conditions. Spatial dynamics important. 'Management buffer' introduced.
- <u>2015</u>: Equilibrium models → higher yield for reduced MSL. DMRs, selectivity important.



# Background

- Historical studies all focused on equilibrium yield rather than short-term yield
- Results have generally tracked size-at-age
- The perceived importance of discard mortality has increased over time
- *Reproductive refuge* and *management buffer* concepts are well documented benefits of an MSL



## **Reproductive refuge**

- Reducing mortality of immature fish may provide for more spawning biomass for a given level of harvest
  - Requires a stock-recruitment relationship to provide a benefit
  - Also depends on fishing intensity, Control Rules, etc.



## **Management buffer**

- Flatter yield curves
  - Errors in stock size and/or fishing intensity estimates have a smaller effect
- Also depends on Control Rules, fishing intensity, etc.



## **Scope - terms**

- <u>Catch</u>: All fish that were captured
- <u>Retained catch</u>: All fish landed
- <u>Discards</u>: All fish captured but not retained. Can be either *dead* or *surviving*.
- <u>Mortality</u>: Dead fish. Synonymous with removals.









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#### Scope – All catch





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#### Scope – All catch





#### **Scope - Discards**





# Scope

- Roughly 1 additional pound of Pacific halibut is handled for every pound landed
- Directed fisheries (commercial and sport) are handling a substantial quantity of Pacific halibut
- Commercial discard mortality is estimated to be <u>1.28</u> out of <u>8.97</u> M lb total discard mortality

- This is generated mainly via the MSL



# Survey data

- The fishery-independent setline survey provides the broadest view of size structure across all areas
- It is only a proxy for the fishery which targets areas of high catch-rate, and operates over a much broader portion of the year
- Summarizing setline survey catch by size-category may still provide a useful population comparison



# Setline survey – Catch (weight) discarded by MSL

			Size li	imit (ir	<b>nches)</b>			
-	26	27	28	29	30	31	32	
<b>2A</b>	0.3	0.9	3.0	5.1	10.4	13.9	20.4	
2B	0.7	1.8	4.7	7.4	12.7	17.0	22.9	
2C	0.6	1.2	2.8	4.2	6.8	9.4	13.5	- 12.9%
3A	2.5	3.9	6.9	10.5	16.9	20.6	26.7	
3B	10.7	15.0	21.7	26.5	33.6	38.7	45.0	- 34.3%
<b>4</b> A	6.3	8.3	11.8	14.0	18.2	21.4	26.1	,
<b>4B</b>	2.5	4.0	7.4	10.4	16.4	20.7	26.0	
4CDE	2.4	4.1	7.6	11.0	17.3	21.2	27.3	



#### Setline survey – Catch discarded by MSL





#### Age distributions of Pacific halibut <32"



(Figures and tables for all Areas in Appendix B)

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#### **Setline survey – Percent female by MSL**

		Size limit (inches)							
	None	26	27	28	29	30	31	32	
<b>2</b> A	81.3	81.4	81.8	83.0	84.1	86.1	87.3	89.3	
<b>2B</b>	75.9	76.4	76.9	78.5	79.8	82.3	83.6	85.9	
2C	82.9	83.3	83.6	84.3	84.9	85.7	86.2	87.2	- 4.3%
3A	73.7	75.1	75.7	77.0	78.6	81.5	83.2	85.9	
3 <b>B</b>	58.1	62.9	64.9	68.5	71.4	74.8	76.8	79.6	- 21.5%
<b>4A</b>	70.3	73.3	74.2	75.7	76.5	78.1	79.1	80.9	
<b>4B</b>	45.7	46.2	46.6	47.5	48.3	49.9	51.1	52.4	
4CDE	81.0	81.8	82.3	83.1	84.0	86.0	86.8	87.8	



# **Setline survey**

- Important differences among IPHC Regulatory Areas
- Aggregate coastwide result depends on the distribution of catch



#### **Observer data**

- No sex-specific information
- All IFQ fishing included (Pacific halibut and sablefish)
- Low observer coverage for >40' LOA, no coverage for < 40' LOA (~ 50% of vessels, 15-18% of catch)</li>
  - Evidence of bias in properties of observer data (larger vessels, shorter trips landing more catch, more species)
- $\rightarrow$  Also just a proxy for actual fishery catch



#### **Observer data – Catch discarded by MSL**

			Size l	imit (ir	nches)			Survey
	26	27	28	29	30	31	32	32
2A	NA	NA	NA	NA	NA	NA	NA	20.4
<b>2B</b>	NA	NA	NA	NA	NA	NA	NA	22.9
2C	0.7	1.1	2.0	2.8	4.6	5.8	9.1	13.5
<b>3A</b>	1.6	2.5	4.6	6.9	11.1	14.6	21.7	26.7
<b>3B</b>	4.4	5.8	9.1	11.2	15.0	17.6	22.0	45.0
<b>4A</b>	2.5	3.4	5.2	6.4	8.6	10.1	13.4	26.1
<b>4B</b>	0.7	1.1	2.6	3.9	6.9	8.9	12.2	26.0
4CDE	1.1	1.4	2.6	3.9	6.7	8.6	13.2	27.3



# **Yield calculations**

- This approach differs from historical analyses, in that it considers current change in yield, not equilibrium performance
- Equilibrium calculations are better addressed via the MSE/MSAB process (but we need data on selectivity)



# Yield

- The change to an SPR-based harvest policy for 2017 provides the basis for yield comparisons:
  - SPR<sub>46%</sub> 2017 yield as baseline
    - Compare to no size limit
    - Repeat for 10, 20, 30% increases in removals of Pacific halibut less than 32" to mimic additional targeting



#### Yield – Net change





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## Yield – Catch composition





# Summary

- Biological considerations
  - Management robustness
  - Recruitment refuge
- Operational considerations
  - Fishery efficiency (retained catch-rate)
  - Price for fish < 32"</p>
  - Fishery value

(Full list in Table 5)



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### **Summary of MSL considerations**

	Reduced MSL
Discard mortality	unknown
Total yield	Up
Harvest of males	Up
Selectivity	unknown
Biological data on total catch	Incomplete
Management robustness	Down
Recruitment refuge	Down
Fishery efficiency (retained catch-rate)	Up
Price	Emergent
Fishery value	Depends on price


#### **Summary of MSL considerations**

	No MSL	
Discard mortality	Down	
Total yield	Up	1
Harvest of males	Up	
Selectivity	unknown	
Biological data on total catch	Sampled in port	
Management robustness	Down	
Recruitment refuge	Down	
Fishery efficiency (retained catch-rate)	Up	
Price	Emergent	
Fishery value	Depends on price	



94th IPHC Annual Meeting (AM094)

#### Adaptive management approach

- A decision that is made in order to learn specific information that will improve future management.
  - Approach recommended for evaluation by the SRB in June
  - Draft options in Appendix E

"SRB11–Req.05 (para. 21) NOTING the thoughtful and detailed presentation on the potential impacts of changing the minimum size limit presented in Appendix E (Evaluation of adaptive management approaches) of paper IPHC-2017-SRB11-07, the SRB REQUESTED that the IPHC Secretariat, between now and SRB12, seek feedback from the Commissioners, Conference Board, Processors Advisory Board, and the Management Strategy Advisory Board, on a modified version of Appendix E. In particular, a modified version would include (i) a process for starting and possibly ending an experiment, (ii) performance metrics, and (iii) criteria for making conclusions based on the experimental outcomes."



94th IPHC Annual Meeting (AM094)

## IM093 (IPHC-2017-IM093-R)

- "59. The Commission AGREED that the MSL discussion would benefit greatly from additional stakeholder input and should be presented at the 94<sup>th</sup> Annual Meeting of the Commission in January 2018.
- 60. The Commission AGREED that the current MSL does not restrict the landed catch to only mature Pacific halibut: the majority of the catch is estimated to be female, and the age at 50% maturity is very close to the average age in the commercial landings. Therefore, the MSL may be providing a limited benefit in the form of a 'recruitment refuge'. If that were the management goal, then it could be debated that a higher MSL would be warranted".



94th IPHC Annual Meeting (AM094)

#### Recommendations

- NOTE paper IPHC-2018-AM094-14 which provides an evaluation of the '*effectiveness*' of a range of size limits in the directed commercial Pacific halibut fishery
- **RECOMMEND** whether there is a need for further evaluation of the MSL by the IPHC Secretariat, or whether the current evaluation meets the Commission's needs.







94th IPHC Annual Meeting (AM094)

# FY2017 Financials – Annual Meeting

#### Agenda Item 12.1 IPHC-2018-AM094-17



HALIBUT COMMISSION

#### Financial Items for FY2017 (1 October 2016 – 30 September 2017)

- Consolidated Income & Expense
- Types of Income
  - Canadian & USA Contributions
  - Grants & Contracts
  - Setline Survey Income

- Expenses
  - Comparison by Expense category
  - Personnel Overview
  - ► Headquarters Expenses
  - Catch Effort Program
  - Other Research Program
  - Setline Survey Program



#### **Consolidated Income & Expenses (Page 1)**

**IPHC** Income and Expenses

FY2017 Actuals

1 Oct. 2016 to 30 Sept. 2017

General & Supplemental Accounts

Income	Actual		Budget	% Budget	Expenses		Actual	Budget	% Budget
Contributions					Core IPHC Activities				
United States	\$ 4,160,000	\$	4,150,000	100%	Administration	\$	1,780,653	\$ 1,911,806	93%
Canada	\$ 944,228	\$	944,228	100%	Scientific	\$	2,841,974	\$ 3,050,610	93%
					Catch Sampling	\$	547,010	\$ 663,064	82%
Fish Sales					Vessel Activity				
F.I.S.S. Program	\$ 3,845,400	\$	3,853,654	100%	F.I.S.S. Program	\$	5,106,587	\$ 5,488,335	93%
Other Research	\$ -	\$	125,000	0%	_				
Other Income									
Grants & Contracts	\$ 589,631	\$	672,984	88%	Research Activities				
Interest Income	\$ 14,884	\$	16,125	92%	Other Research	\$	480,397	\$ 625,000	77%
Misc. Income	\$ -	\$	-	n/a	Field Experiments	\$	-	\$ -	0%
Normal FY2017 Income	\$ 9,554,143	\$	9,761,992	98%	Normal FY2017 Expenses	\$	10,756,620	\$ 11,738,816	<b>92</b> %
Extraordinary Income					Associated Expenses				
Canada - Pension Liability	\$ 563,476	\$	-	n/a	Canada - Pension Liability	\$	563,476	\$ -	n/a
	·					_		 	
Total FY2017 Income	\$ 10,117,619	\$	9,761,992	104%	Total FY2012 Expenses	<u>\$</u>	11,320,096	\$ 11,738,816	96%
			Not Nom	ool EV2017 ¢	(1 202 477)				
		Nc	at Normal as %	of Income	(1,202,477)				
		Un	restricted Fun	ds Balance \$	3 922 332				
					0,022,002				
		_							
			0.4+b 10		al Maating (AM004)				Slide
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3

### **IPHC Income Types**

- Member Contributions Canada & United States of America
- Interest Income Savings Interest, Certificates of Deposit, and Treasuries
- Grants & Contracts
  - Federal Grants
  - Federal Contracts
  - Other Grants & Contracts
- Generated Income Setline Survey Sales



### **Income Sources (Page 1)**

#### IPHC Income and Expenses

FY2017 Actuals 1 Oct. 2016 to 30 Sept. 2017

General & Supplemental Accounts

Income	,	Actual		Budget	% Budget		Expenses		Actual		Budget	% Budget
Contributions United States Canada	\$ \$	4,160,000 944,228	\$ \$	4,150,000 944,228	100% 100%		Core IPHC Activities Administration Scientific Catch Sampling	\$ \$ \$	1,780,653 2,841,974 547,010	\$ \$ \$	1,911,806 3,050,610 663,064	93% 93% 82%
Fish Sales F.I.S.S. Program Other Research	\$ \$	3,845,400 -	\$ \$	3,853,654 125,000	100% 0%		Vessel Activity F.I.S.S. Program	\$	5,106,587	\$	5,488,335	93%
Grants & Contracts Interest Income Misc. Income	\$ \$ \$	589,631 14,884 -	\$ \$ \$	672,984 16,125 -	88% 92% n/a		Research Activities Other Research Field Experiments	\$ \$	480,397 -	\$ \$	625,000 -	77% 0%
Normal FY2017 Income	\$	9,554,143	\$	9,761,992	98%		Normal FY2017 Expenses	\$	10,756,620	\$	11,738,816	92%
Extraordinary Income Canada - Pension Liability	\$	563,476	\$	-	n/a	_	Associated Expenses Canada - Pension Liability	\$	563,476	\$	-	n/a
Total FY2017 Income	\$1	0,117,619	\$	9,761,992	104%		Total FY2012 Expenses	\$	11,320,096	\$	11,738,816	96%
		-	Net Unr	Net Norm t Normal as % restricted Fune	nal FY2017 \$ o f Income ds Balance \$	(1,202,477) -12.6% 3,922,332						



94th IPHC Annual Meeting (AM094)

#### Member Contributions (Page 3)

	INCOME	Actual	Budget	% of Budget
General	Carry over from Prior FY	\$ 249,936	\$ 249,936	100%
	US Contribution - General	\$ 4,160,000	\$ 4,150,000	100%
	CDN Contribution - General	\$ 848,720	\$ 848,720	100%
	CDN Contribution - Pension	\$ 95,508	\$ 95,508	100%
	CDN Contribution - Pension Suppl.	\$ 563,476	\$ -	0%
	Interest	\$ -	\$ 5,000	0%
	Other income	\$ -	\$ -	0%
	FY Income Sub-total	\$ 5,667,704	\$ 5,099,228	111%
TOTAL GE		\$ 5,917,640	\$ 5,349,164	111%



## Grants & Contracts (Page 4)

Income	Actual	Budget	%	Notes
Supplemental				
Carryover from prior FY \$	4,864,061	\$ 4,864,061	100%	
Fish Sales				
Sale of Halibut - SSA \$	3,791,447	\$ 3,795,257	100%	
Sale of Bycatch - SSA \$	53,953	\$ 58,397	92%	
Sale of Halibut - DMR Project \$		\$ 125,000	0%	
Grants and Contracts		 		
NMFS - Sampling Grant \$	541,966	\$ 541,966	100%	Annual port sampling grant
NMFS - Sablefish logbooks \$	-	\$ 81,761	0%	Deferred and integrated into Sampling Grant
DFO Rockfish Contract \$	35,735	\$ 37,079	96%	Area 2B rockfish sampling
WDFW - Bycatch Sampling \$	11,930	\$ 12,178	98%	Area 2A rockfish sampling



#### **Cost Recovery – Fish Sales (Page 4)**

Income		Actual	Budget	%	Notes
Supplemental					
Carryover from prior FY	\$	4,864,061	\$ 4,864,061	100%	
Fish Sales					
Sale of Halibut - SSA	\$	3,791,447	\$ 3,795,257	100%	
Sale of Bycatch - SSA	\$	53,953	\$ 58,397	92%	
Sale of Halibut - DMR Project	\$	-	\$ 125,000	0%	
Grants and Contracts					-
NMFS - Sampling Grant	\$	541,966	\$ 541,966	100%	Annual port sampling grant
NMFS - Sablefish logbooks	\$	-	\$ 81,761	0%	Deferred and integrated into Sampling Grant
DFO Rockfish Contract	S	35,735	\$ 37,079	96%	Area 2B rockfish sampling
WDFW - Bycatch Sampling	\$	11,930	\$ 12,178	98%	Area 2A rockfish sampling



94th IPHC Annual Meeting (AM094)

#### Fishery-Independent Setline Survey – Sales by Region

#### <sup>1</sup>Landings by IPHC Reg. Area

Species Pacific Halibut 🗷

Region	•	Avg Price-Lb	2017	/ Budget	% of Budget
<b>⊞2A</b>	\$	6.50	\$	7.06	92%
<b>⊞ 2B</b>	\$	8.34	\$	7.72	108%
<b>⊞ 2C</b>	\$	6.79	\$	6.50	104%
⊞ <b>3A</b>	\$	6.36	\$	6.59	96%
⊞ <b>3B</b>	\$	6.09	\$	5.75	106%
<b>⊞ 4A</b>	\$	5.50	\$	5.46	101%
<b>⊞ 4B</b>	\$	5.24	\$	4.53	116%
<b>⊞ 4D</b>	\$	5.09	\$	5.11	100%
Grand Tota	al \$	6.47	\$	6.38	101%





94th IPHC Annual Meeting (AM094)

#### Impacts of Price/WPUE

#### FIS Program Totals

Net Proceeds	(\$1,341,913)	(\$1,635,583)	
Trawl Survey	(\$58,818)	(\$56,706)	104%
Office Expenses	(\$281,734)	(\$345,111)	82%
Vessel Expenses	(\$4,762,514)	(\$5,086,518)	94%
Net Bycatch Proceeds	\$53,331	\$57,494	93%
WPUE (Landed Fish)	73	75	98%
Net Halibut Proceeds	\$3,707,822	\$3,795,257	98%
Average Net Price	\$6.47	\$6.38	101%
Total Pounds Landed	573,420	594,466	96%
	Actual	Budget	% of Budget
8			



#### **IPHC Income FY2011 – FY2020**







### **Expense Categories (Page 1)**

#### **IPHC** Income and Expenses

FY2017 Actuals 1 Oct. 2016 to 30 Sept. 2017

General & Supplemental Accounts

Income		Actual		Budget	% Budget	Expenses	Actual		Budget	% Budget
Contributions						Core IPHC Activities				
United States	\$	4,160,000	\$	4,150,000	100%	Administration S	<b>1,780,653</b>	\$	1,911,806	93%
Canada	\$	944,228	\$	944,228	100%	Scientific S	\$ 2,841,974	\$	3,050,610	93%
						Catch Sampling	\$ 547,010	\$	663,064	82%
Fish Sales						Vessel Activity				
F.I.S.S. Program	\$	3,845,400	\$	3,853,654	100%	F.I.S.S. Program	\$ 5,106,587	\$	5,488,335	93%
Other Research	\$	-	\$	125,000	0%					
Other Income										
Grants & Contracts	\$	589,631	\$	672,984	88%	Research Activities				
Interest Income	\$	14,884	\$	16,125	92%	Other Research	\$ 480,397	\$	625,000	77%
Misc. Income	\$	-	\$	-	n/a	Field Experiments	\$ -	\$	-	0%
Normal FY2017 Income	\$	9,554,143	\$	9,761,992	98%	Normal FY2017 Expenses	\$ 10,756,620	\$	11,738,816	92%
Extraordinary Income						Associated Expenses				
Canada - Pension Liability	\$	563,476	\$	-	n/a	Canada - Pension Liability	\$ 563,476	\$	-	n/a
Total FY2017 Income	\$	10,117,619	\$	9,761,992	104%	Total FY2012 Expenses	\$ 11,320,096	\$	11,738,816	<b>96</b> %
	*	,,	*	0,101,002			,020,000	•	,,	0070

 Net Normal FY2017
 \$ (1,202,477)

 Net Normal as % of Income
 -12.6%

 Unrestricted Funds Balance
 \$ 3,922,332



94th IPHC Annual Meeting (AM094)

#### FY2017 Expenses by Type and Program

FY2017 Expenses





94th IPHC Annual Meeting (AM094)

#### Headquarter Expenses

	International Pacific Halibut Commission														Period		[12-2017]	
	International Pacific Halibut Commission         Fiscal Year Actuals and Budgets         Fiscal Year Actuals and Budgets         Statistics       Field Experiments       Other Research       Sub-Total       SSA Surveys         Benefits       3 343,732       \$       566,661       \$       52,044       \$       -       \$       41,406       \$         Taxes       \$       40,927       \$       11,539       \$       20,805       -       \$       -       \$       213,272       \$       28,79       \$       -       \$       -       \$       213,272       \$       1,437       \$         Subtotal       \$       1,002,395       \$       2,737,001       \$       428,919       -       \$       -       \$														% of Year		100%	
	10		20		30		40	60					50					% of
Personnel	Administration		Scientific		Statistics	F	ield Experiments	Other Resea	arch		Sub-Total	S	SA Surveys		Actuals		Budget	Budget
Salaries	\$ 607,724	\$	2,018,801	\$	356,023	\$	-	\$ 4,	076	\$	2,986,624	\$	530,082	\$	3,516,706	\$	3,526,190	100%
Benefits	\$ 343,732	\$	566,661	\$	52,044	\$	-	\$	-	\$	962,437	\$	41,406	\$	1,003,844	\$	1,077,146	93%
laxes	\$ 40,927	\$	151,539	\$	20,805	\$	-	\$	-	\$	213,272	\$	28,879	\$	242,151	\$	256,723	94%
Other	\$ 7,182	\$	-	\$	-	\$	-	\$	-	\$	7,182	\$	-	\$	7,182	\$	15,200	47%
Hiring/Separation	\$ 2,830	\$	-	\$	4/	\$	-	\$	-	\$	2,877	\$	1,437	\$	4,314	\$	51,000	8%
Subtotal	\$ 1,002,395	5	2,737,001	5	428,919	5	-	\$ 4,	076	\$	4,172,392	\$	601,804	\$	4,774,196	\$	4,926,259	97%
Programs																		
Meetings & Conferences	\$ 160,843	\$	17,434	\$	-	\$	-	\$	-	\$	178,277	\$	-	\$	178,277	\$	200,250	89%
Travel	\$ 23,995	\$	18,402	\$	32,706	\$	-	\$ 10,	800	\$	85,903	\$	67,960	\$	153,863	\$	210,797	73%
Communications	\$ 28,146	\$	-	\$	4,140	\$	-	\$ 2,	495	\$	34,781	\$	83,176	\$	117,957	\$	163,054	72%
Publications	\$ 37,055	\$	2,544	\$	-	\$	-	\$	-	\$	39,600	\$	-	\$	39,600	\$	61,000	65%
Subtotal	\$ 250,040	\$	38,380	\$	36,846	\$	-	\$ 13,	294	\$	338,561	\$	151,135	\$	489,696	\$	635,101	77%
Administration																		
Contracts	\$ 76,256	\$	12,525	\$	43,399	\$	-	\$ 138	417	\$	270,598	\$	3,114,861	\$	3,385,459	\$	3,907,292	87%
Maintenance	\$ 92,384	\$	3,748	\$	-	\$	-	\$	-	\$	96,132	\$	33,775	\$	129,907	\$	145,316	89%
Facility Rentals	\$ 269,807	\$	-	\$	3,205	\$	-	\$	-	\$	273,012	\$	16,361	\$	289,373	\$	298,358	97%
Training & Education	\$ 38,500	\$	9,733	\$	24,870	\$	-	\$	400	\$	73,504	\$	58,379	\$	131,883	\$	186,400	71%
Fees	\$ 29,222	\$	-	\$	6,359	\$	-	\$	-	\$	35,581	\$	416,466	\$	452,047	\$	527,325	86%
Subtotal	\$ 506,169	\$	26,007	\$	77,833	\$	-	\$ 138	817	\$	748,826	\$	3,639,842	\$	4,388,669	\$	5,064,690	87%
Supplies & Equipment																		
Equipment	\$-	\$	37,359	\$	-	\$	-	\$ 1,	407	\$	38,766	\$	-	\$	38,766	\$	116,020	33%
Supplies	\$ 22,049	\$	3,226	\$	3,411	\$	-	\$ 322	802	\$	351,488	\$	713,805	\$	1,065,293	\$	996,495	107%
Subtotal	\$ 22,049	\$	40,585	\$	3,411	\$	-	\$ 324	209	\$	390,254	\$	713,805	\$	1,104,059	\$	1,112,515	99%
Prior FY Expenses	\$-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	0%
Grand Total	\$ 1,780,653	\$	2,841,974	\$	547,010	\$	-	\$ 480	397	\$	5,650,033	\$	5,106,587	\$	10,756,620	\$	11,738,566	92%
Budget	\$ 1,911,556	\$	3,050,610	\$	663,064	\$	-	\$ 625	000	\$	6,250,231	\$	5,488,335	-				
% of Budget	93%		93%		82%		n/a		77%		90%		93%	-				



#### **Headquarters Expenses**





# Catch Effort Expenses

International Pacific Halibut Commission Period [12-2017] Fiscal Year Actuals and Budgets % of Year 100% 10 20 30 40 60 50 % of Personnel Administration Scientific Statistics Field Experiments Other Research Sub-Total SSA Surveys Actuals Budget Budget 100% Salaries 607,724 2,018,801 356,023 4,076 2,986,624 530,082 \$ 3,516,706 3,526,190 s 566,661 Benefits 343.732 \$ 52.044 962.437 41,406 \$ 1.003.844 \$ 1,077,146 93% s \$ \$ \$ \$ 28,879 \$ 40,927 \$ 151,539 20,805 213,272 242,151 \$ 256,723 94% Taxes \$ \$ s \$ \$ Other S 7,182 \$ \$ S \$ 7,182 \$ \$ 7,182 \$ 15,200 47% -Hiring/Separation \$ 2.830 \$ 47 \$ 2.877 \$ 1.437 \$ 4.314 \$ 51,000 8% 5 S 428,919 Subtotal \$ 1,002,395 \$ 2,737,001 4,076 \$ 4,172,392 \$ 601,804 \$ 4,774,196 4,926,259 97% Programs 89% Meetings & Conferences 160,843 17,434 178,277 178,277 200,250 - \$ Travel S 23,995 \$ 18,402 \$ 32,706 S 10,800 \$ 85,903 \$ 67,960 \$ 153,863 \$ 210,797 73% 28,146 \$ 4,140 2,495 34,781 83,176 \$ 117,957 \$ 163,054 72% Communications s S \$ \$ \$ Publications S 37,055 \$ 2,544 s 39,600 \$ s 39,600 \$ 61,000 65% - \$ s Subtotal \$ 250,040 \$ 38,380 \$ 36,846 13,294 \$ 338,561 \$ 151,135 \$ 489,696 \$ 635,101 77% Administration 43,399 87% Contracts \$ 76,256 12,525 138,417 270,598 3,114,861 \$ 3,385,459 3,907,292 \$ -5 92,384 \$ 3,748 89% 96,132 33,775 \$ 129,907 \$ 145,316 Maintenance s \$ s \$ s -97% Facility Rentals \$ 269,807 \$ 3,205 \$ 273,012 \$ 16,361 \$ 289,373 \$ 298,358 -\$ s -Training & Education \$ 38,500 9,733 24,870 400 \$ 73,504 \$ 58,379 \$ 131,883 \$ 186,400 71% \$ \$ s Fees s 29.222 \$ 6.359 S s 35,581 s 416,466 \$ 452.047 \$ 527,325 86% - 5 Subtotal \$ 506,169 \$ 26,007 \$ 77,833 138,817 \$ 748,826 \$ 3,639,842 \$ 4,388,669 \$ 5,064,690 87% Supplies & Equipment 33% 37,359 \$ 1,407 \$ 38,766 38,766 116,020 Equipment \$ \$ \$ 713,805 \$ 22,049 \$ 3,226 3,411 322,802 351,488 1,065,293 996,495 107% Supplies s \$ s S s s 390,254 \$ 3,411 1,104,059 1,112,515 Subtotal \$ 22,049 \$ 40,585 \$ \$ 324,209 \$ 713,805 \$ \$ 99% 0% Prior FY Expenses \$ S \$ \$ \$ Grand Total \$ 1,780,653 \$ 2,841,974 \$ 547,010 480,397 \$ 5,650,033 \$ 5,106,587 \$ 10,756,620 \$ 11,738,566 92% \$ \_ 5,488,335 Budget \$ 1.911.556 \$ 3.050.610 663.064 625,000 \$ 6,250,231 - \$ \$ s -% of Budget 93% 93% 82% n/a 77% 90% 93%

94th IPHC Annual Meeting (AM094)



## Other Research Expenses

	International Pacific Halibut Commission Fiscal Year Actuals and Budgets														Period % of Year		[12-2017] 100%	
Personnel	10 Administration		20 Scientific		30 Statistics		40 Field Experiments	Ot	60 ther Research		Sub-Total	S	50 SA Surveys		Actuals		Budget	% of Budget
Salaries Benefits Taxes Other <u>Hiring/Separation</u> <i>Subtotal</i>	\$ 607,724 \$ 343,732 \$ 40,927 \$ 7,182 \$ 2,830 \$ 1,002,395	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,018,801 566,661 151,539 - - 2,737,001	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	356,023 52,044 20,805 - 47 428,919	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		თ თ თ თ <mark>თ</mark>	4,076 - - - - - 4,076	\$ \$ \$ \$ \$ <b>\$</b>	2,986,624 962,437 213,272 7,182 2,877 4,172,392	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	530,082 41,406 28,879 - 1,437 601,804	999999	3,516,706 1,003,844 242,151 7,182 4,314 4,774,196	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,526,190 1,077,146 256,723 15,200 51,000 4,926,259	100% 93% 94% 47% 8% 97%
Programs																		
Meetings & Conferences Travel Communications Publications Subtotal	\$ 160,843 \$ 23,995 \$ 28,146 \$ 37,055 <b>\$ 250,040</b>	\$ \$ \$ \$ \$ \$ \$	17,434 18,402 - <u>2,544</u> 38,380	\$ \$ \$ \$ \$ \$ \$ \$	32,706 4,140 - 36,846	\$ \$ \$ \$ \$ \$ \$ \$		\$ \$ \$ \$ \$ \$ \$ \$	- 10,800 2,495 - 13,294	\$ \$ \$ <b>\$</b> <b>\$</b>	178,277 85,903 34,781 <u>39,600</u> 338,561	\$ \$ \$ \$ \$ \$	67,960 83,176 - 151,135	\$ \$ \$ \$ \$	178,277 153,863 117,957 <u>39,600</u> 489,696	\$ \$ \$ \$ <b>\$</b>	200,250 210,797 163,054 61,000 635,101	89% 73% 72% 65% 77%
Administration																		
Contracts Maintenance Facility Rentals Training & Education Fees Subtotal	\$ 76,256 \$ 92,384 \$ 269,807 \$ 38,500 \$ 29,222 \$ 506,169	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	12,525 3,748 - 9,733 - - 26,007	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	43,399 - 3,205 24,870 6,359 77,833	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	138,417 - - 400 - 138,817	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	270,598 96,132 273,012 73,504 35,581 748,826	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,114,861 33,775 16,361 58,379 416,466 3,639,842	\$ \$ \$ \$ \$ \$	3,385,459 129,907 289,373 131,883 452,047 4,388,669	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,907,292 145,316 298,358 186,400 527,325 5,064,690	87% 89% 97% 71% 86% 87%
Supplies & Equipment	• ••••,•••	•			,				,	Ť	,	•	-,,1	•	.,,	Ť		
Equipment Supplies Subtotal	\$\$ \$ 22,049 \$ 22,049	\$ \$ \$	37,359 3,226 40,585	\$ \$ \$	3,411 3,411	\$ \$ \$	-	\$ \$ \$	1,407 322,802 <b>324,20</b> 9	\$ \$ \$	38,766 351,488 390,254	\$ \$ \$	713,805 713,805	\$ \$ \$	38,766 1,065,293 1,104,059	\$ \$ \$	116,020 996,495 <b>1,112,515</b>	33% 107% 99%
Prior FY Expenses	<b>\$</b> -	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	0%
Grand Total	\$ 1,780,653	\$	2,841,974	\$	547,010	\$	-	\$	480,397	\$	5,650,033	\$	5,106,587	\$	10,756,620	\$	11,738,566	92%
Budget % of Budget	\$ 1,911,556 93%	\$	3,050,610 93%	\$	663,064 82%	\$	- n/a	\$	625,000 77%	\$	6,250,231 90%	\$	5,488,335 93%					



94th IPHC Annual Meeting (AM094)



#### **FISS Expenses**

			Inte	rn	ational F	Pa	cific Halibu	it (	Commiss	ior	n				Period		[12-2017]	
					Fiecel	v	or Actuals and D		aoto								100%	
					FISCAL	rea	ar Actuals and B	ua	gets						% of rear		100%	
	10		20		30		40		60				50					% of
Personnel	Administration		Scientific		Statistics		Field Experiments	0	ther Research		Sub-Total	S	SA Surveys		Actuals		Budget	Budget
Salaries	\$ 607,724	\$	2,018,801	\$	356,023	\$	-	\$	4,076	\$	2,986,624	\$	530,082	\$	3,516,706	\$	3,526,190	100%
Benefits	\$ 343,732	\$	566,661	\$	52,044	\$	-	\$	-	\$	962,437	\$	41,406	\$	1,003,844	\$	1,077,146	93%
Taxes	\$ 40,927	\$	151,539	\$	20,805	\$	-	\$	-	\$	213,272	\$	28,879	\$	242,151	\$	256,723	94%
Other	\$ 7,182	\$	-	\$	-	\$	-	\$	-	\$	7,182	\$	-	\$	7,182	\$	15,200	47%
Hiring/Separation	\$ 2,830	<u>\$</u>	-	\$	47	\$	-	\$	-	\$	2,877	\$	1,437	\$	4,314	\$	51,000	8%
Subtotal	\$ 1,002,395	\$	2,737,001	\$	428,919	\$	-	\$	4,076	\$	4,172,392	\$	601,804	\$	4,774,196	\$	4,926,259	97%
Programs																		
Meetings & Conferences	\$ 160,843	\$	17,434	\$	-	\$	-	\$	-	\$	178,277	\$	-	\$	178,277	\$	200,250	89%
Travel	\$ 23,995	\$	18,402	\$	32,706	\$	-	\$	10,800	\$	85,903	\$	67,960	\$	153,863	\$	210,797	73%
Communications	\$ 28,146	\$	-	\$	4,140	\$	-	\$	2,495	\$	34,781	\$	83,176	\$	117,957	\$	163,054	72%
Publications	\$ 37,055	\$	2,544	\$	-	\$	-	\$	-	\$	39,600	\$	-	\$	39,600	\$	61,000	65%
Subtotal	\$ 250,040	\$	38,380	\$	36,846	\$	-	\$	13,294	\$	338,561	\$	151,135	\$	489,696	\$	635,101	77%
Administration																		
Contracts	\$ 76,256	\$	12,525	\$	43,399	\$	-	\$	138,417	\$	270,598	\$	3,114,861	\$	3,385,459	\$	3,907,292	87%
Maintenance	\$ 92,384	\$	3,748	\$	-	\$	-	\$	-	\$	96,132	\$	33,775	\$	129,907	\$	145,316	89%
Facility Rentals	\$ 269,807	\$	-	\$	3,205	\$	-	\$	-	\$	273,012	\$	16,361	\$	289,373	\$	298,358	97%
Training & Education	\$ 38,500	\$	9,733	\$	24,870	\$	-	\$	400	\$	73,504	\$	58,379	\$	131,883	\$	186,400	71%
Fees	\$ 29,222	<u>\$</u>	-	\$	6,359	\$	-	\$	-	\$	35,581	\$	416,466	\$	452,047	\$	527,325	86%
Subtotal	\$ 506,169	5	26,007	\$	11,833	\$	-	\$	138,817	\$	748,826	5	3,639,842	>	4,388,669	\$	5,064,690	87%
Supplies & Equipment																		
Equipment	\$ -	\$	37,359	\$	-	\$	-	\$	1,407	\$	38,766	\$	-	\$	38,766	\$	116,020	33%
Supplies	\$ 22,049	\$	3,226	\$	3,411	\$	-	\$	322,802	\$	351,488	\$	713,805	\$	1,065,293	\$	996,495	107%
Subtotal	\$ 22,049	\$	40,585	\$	3,411	\$	-	\$	324,209	\$	390,254	\$	713,805	\$	1,104,059	\$	1,112,515	99%
Prior FY Expenses	\$ -	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	0%
Grand Tatal	\$ 1 780 652	¢	2 8/1 074	¢	547.040	¢		¢	480 207	¢	5 650 022	¢	5 106 597	¢	10 756 620	¢	11 738 566	0.20/
Grand Total	a 1,700,000	Ĵ	2,041,374	3	547,010	ð	-	3	400,397	Þ	3,030,033	2	3,100,307	3	10,750,020	ð	11,750,500	J <b>∠</b> %
Budget	\$ 1 911 EEE	¢	3 050 610	¢	663.064	¢		¢	625,000	¢	6 250 221	¢	5 488 335					
% of Budget	93% I,311,550	<b>°</b>	3,050,010	Φ	82%	Φ	- n/a	Φ	77%	Φ	90%	Ψ.	93%					
70 OF Dudget	337	,	5570		02 /0		11/4		11/0		5076		5570					

TABLE6. Operations

94th IPHC Annual Meeting (AM094)



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#### FY2011 – FY2017 Expense Trends





## **RECOMMENDATION/S**

That the Commission:

 NOTE paper IPHC-2018-AM094-17 which includes the Financial Statement and supporting documentation for the financial period 01 October 2016 to 30 September 2017







94th IPHC Annual Meeting (AM094)

# Initial Budget Proposals FY2018-FY2020

#### Agenda Item 12.4 IPHC-2018-AM094-20



HALIBUT COMMISSION

## FY2018-FY2020 Proposed Budget

- Consolidated Income & Expense
- Income Sources
  - U.S. & Canadian Contributions
  - Grants & Contracts
  - Survey Income
- Expenses
  - Personnel
  - Pension Update (FY2018)
  - Key Elements & Programmatic Changes
  - Survey Income & Expenses
  - Research Overview
- Summary
  - Income & Expense Summary



#### FY2018 Consolidated Income & Expense

IPHC Income and Expenses

Consolidated General & Supplemental FY2018 Budget 1 Oct. 2017 to 30 Sept. 2018

Income			Expenses	
Contributions			Core IPHC Activities	 
United States	\$	4,200,000	Administration	\$ 1,937,121
Canada	\$	1,511,508	Scientific	\$ 3,525,190
			Catch Sampling	\$ 598,244
Fish Sales Income			Survey Expenses	
FISS Program	\$	5,017,097	FISS Program	\$ 5,381,265
Other Research	\$	320,428		
Other Income			Research Activities	
Grants & Contracts	\$	811,672	Field Research	\$ -
Interest Income	\$	16,125	Other Research	\$ 1,158,603
Misc. Income	\$	-		
			Transfer to Restricted Accounts	\$ -
Total FY2018 Income	\$	11,876,830	Total FY2018 Expenses	\$ 12,600,423
Total General & Supr	olem	ental EY2018	\$ (723 593)	
Total as % of Income			-6.1%	
Unrestricted Funds Balanc			\$ 3 194 788	
Offestite	Curi		φ 0,104,100	



## **Contributions: Contracting Parties**

- Canada Two separate contributions
  - Contribution \$1,457,508 (3% increase)
  - Pension Liability \$83,439 (updated)
- United States of America Currently \$4.20M in committee report.
  - Options include:
    - Budget Approval
    - Omnibus
    - Continuing Resolution



#### **Grants & Contracts**

- General Account
  - NMFS Sampling Grant -\$452,397
  - Saltonstall-Kennedy Grant DMR Classification -\$255,402
  - NPRB Grant \$57,773
- Supplemental
  - Reimbursed Survey Expenses
    - Canadian Rockfish Sampling \$34,520
    - Washington Rockfish Sampling \$11,580



### **Overall Personnel Expenses**

Cost of Living

- 2.11% (1.4% general increase + locality)

- Benefits
  - Heath care costs +11.5%
  - Addition of Cancer Care benefit (AFLAC)
  - Other benefit costs stable



### **Office Personnel Changes**

#### **Current Positions**

• Administrative Personnel – evaluating job duties

#### **Temporary Positions**

- Laboratory Technician hiring Jan. 2018 for 2 yr. position
- MSE Programmer hiring March 2018 for 2 yr. position
- Post-Doctoral Hiring July 2018 for 2 yr. position


## **Office Personnel Changes (cont.)**

New/Restructured Position proposals

- MSE Expert (Termed) Position Description for consideration & decision
- Fisheries Coordinator (ongoing) In development.
  For intersessional decision
- Communications Officer (ongoing) In development.
  For intersessional decision



## **Pension Valuation**

- Managed through the International Fisheries Commissions Pension Society (IFCPS)
- Closed plan for U.S. Commissions.
- IPHC 6 employees and 25 pensioners
- Plan valuation every three years
- Assumptions updated with each valuation
- Current fund value of \$7.9M



#### IPHC Valuation Details VALUATION RESULTS - HALIBUT GAINS AND LOSSES ON GOING CONCERN BASIS



94th IPHC Annual Meeting (AM094)



# Valuation – Deficit Payments

- Deficit of \$3.352M (Jan. 2018)
- Payment of prior deficit
  - Canada \$563,476
- 10-year deficit schedule
  - United States \$167,598 annually
  - Canada \$111,252 annually
- Future Valuations



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# Key Budget Items (General Budget)

- Port Sampling Personnel elimination of dedicated Bellingham/Vancouver port sampler
- Administrative Contracts
  - IT Initiatives \$206K
    - Continued website development: functionality
    - Managed IT Services
    - Data Warehouse Development
    - Network & Data Security Analysis
    - Software Development Framework
  - Performance Review (\$30K)
  - ERP Integration (\$35K)
- Capital Equipment & Improvements
  - Lab Buildout & Scientific Equipment (\$50K)



## **Research Program – Continuing Projects**

#### APPENDIX I

Summary of research projects proposed for 2018

Project #	Project Name	Priority	Budget (\$US)	External funding for FY2018 (\$US)	Management implications
ontinuing I	Projects				
621.16	Development of genetic sexing techniques	High	33,928		Sex composition of catch
642.00	Assessment of mercury and other contaminants	Medium	8,600	1.4	Environmental effects
650.18	Archival tags: tag attachment protocols	High	800		Adult distribution
650.21	Investigation of halibut dispersal in Area 4B	High	6,800		Spawning areas
661.11	Ichthrophonus incidence monitoring	Medium	8,755	-	Environmental effects
669.11	At-sea collection of halibut weight to reevaluate conversion factors	High	7,645		Length-weight relationship
670.11	Wire tagging of halibut on NMFS trawl and setline surveys	High	12,840	1.0	Juvenile and adult distribution
672.12	Condition factors for tagged U32 Fish	High	9,116	-	DMR estimates
672.13	Discard mortality rates and injury classification profile by release method	High- Medium	1,037	255,402	DMR estimates
673.13	Sequencing the Pacific halibut genome	High	32,500		Environmental effects
673.14	Identification and validation of markers for growth	High	25,681	57,773	Changes in biomass/size- at-age
674.11	Full characterization of the annual reproductive cycle	High	121,488		Maturity assessment
675.11	Tail pattern recognition	High	3,900		Juvenile and adult distribution



## **Research Program – New Projects**

#### APPENDIX I

#### Summary of research projects proposed for 2018

Project #	Project Name	Project Name Priority		External funding for FY2018 (\$US)	Management implications		
New Project	5	67. YV	7.0				
2018-01	Influence of thermal history on growth	High	136,004		Changes in biomass/size- at-age		
2018-02	Adult captive holding studies	High- Medium	58,395	-	Changes in biomass/size at-age/distribution		
2018-03	Whale detection methods	High	37,511	-	Mortality estimation		
2018-04	Larval connectivity	High	20,000		Larval distribution		
Т	otal - New Projects (\$US)		\$251,910				
т	otal - Continuing Projects (\$US)		\$273.090				
C	verall Total (all projects) (\$US)		\$525,000				
E	xternal Funding (for FY2018) (\$US)		1020 C 400 6 1 1 -	\$313,175			



### **Research Program – Grant Research**

Project #	Grant agency	Project name	Partners	IPHC Budget (\$US)	PI	Management implications	Grant period
1	S-K NOAA	Improving discard mortality rate estimates in the Pacific halibut by integrating handling practices, physiological condition and post- release survival (Award No. NA17NMF4270240)	Alaska Pacific University, Anchorage, AK	\$286,121	Planas (lead PI) Dykstra Loher Stewart Hicks	Bycatch estimates	September 2017 – August 2019
2	NPRB	Somatic growth processes in the Pacific halibut ( <i>Hippoglossus</i> stenolepis) and their response to temperature, density and stress manipulation effects (Award No. 1704)	AFSC- NOAA- Newport, OR	\$131,891	Planas (lead PI) Rudy Loher	Changes in biomass/size- at-age	September 2017 – August 2019
		Tota	al awarded (\$)	\$418,012			



# Key Budget Items (Supplemental)

- Area 2A Densified Survey Expansion (new)
  - Total of 14 expansion stations
- Area 2B Setline Survey Expansion
  - Total of 103 expansion stations
  - Final composition of stations pending
- Area 2C Setline Survey Expansion
  - Total of 55 expansion stations
  - Final composition of stations pending



#### **Setline Survey Expansion Overview**



## **Setline Survey Income & Expenses**

#### FIS Cost/Revenue Projections

FIS Program Totals					
Total Pounds Landed	779,272				
Net Halibut Proceeds	\$4,915,249				
Net Bycatch proceeds	\$56,351				
Vessel Expenses	(\$4,971,741)				
Office Expenses	(\$300,869)				
Trawl Survey	(\$56,706)				
Net Proceeds	(\$357,717)				

		% Prior Yr.
Assumptions	Rate/Amt	Actual
Price	\$6.31	93%
WPUE	87	103%
Vessel Costs	\$4,971,741	110%
Personnel COLA	2.64%	



94th IPHC Annual Meeting (AM094)

### FY2018 Consolidated Income & Expense

IPHC Income and Expenses Consolidated General & Supplemental

FY2018 Budget 1 Oct. 2017 to 30 Sept. 2018

Income			Expenses	
Contributions			Core IPHC Activities	 
United States	\$	4,200,000	Administration	\$ 1,937,121
Canada	\$	1,511,508	Scientific	\$ 3,525,190
			Catch Sampling	\$ 598,244
Fish Sales Income			Survey Expenses	
FISS Program	\$	5,017,097	FISS Program	\$ 5,381,265
Other Research	\$	320,428		
Other Income			Research Activities	
Grants & Contracts	\$	811,672	Field Research	\$ -
Interest Income	\$	16,125	Other Research	\$ 1,158,603
Misc. Income	\$	-		
			Transfer to Restricted Accounts	\$ -
Total FY2018 Income	\$	11,876,830	Total FY2018 Expenses	\$ 12,600,423
Total General & Supp To Unrestrict	olem tal a ted F	ental FY2018 s % of Income Funds Balance	\$ (723,593) -6.1% \$ 3,194,788	



### **IPHC Income - Time Series**





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### **IPHC Expenses - Time Series**

IPHC Expense Types (8 years) FY2011-FY2018





94th IPHC Annual Meeting (AM094)

## **IPHC Carryover – Time Series**





94th IPHC Annual Meeting (AM094)

## FY2019 Consolidated Income & Expense

IPHC Income and Expenses

Consolidated General & Supplemental FY2019 Budget Oct. 1, 2018 to Sept. 30, 2019

Income			Expenses	
Contributions			Core IPHC Activities	
United States	\$	4,400,000	Administration	\$ 1,974,546
Canada	\$	1,573,233	Scientific	\$ 3,595,200
			Catch Sampling	\$ 603,313
Fish Sales Income			Survey Expenses	
FIS Program	\$	5,575,086	SSA Expenses	\$ 5,813,748
Other Research	\$	43,428		
Other Income			Research Activities	
Grants & Contracts	\$	598,488	Field Research	\$ -
Interest Income	\$	16,125	Other Research	\$ 698,265
Misc. Income	S			
			Transfer to Restricted Accounts	\$ -
Total FY2019 Income	\$	12,206,360	Total FY2019 Expenses	\$ 12,685,073

Unrestricted Funds Balance \$ 2,767,029



94th IPHC Annual Meeting (AM094)

## **Contributions: Contracting Parties**

- Canada Two separate contributions
  - Contribution \$1,501,233 (3% increase)
  - Pension Liability \$111,252 (updated)
- United States of America Request of \$4.40M



## **Grants & Contracts**

- General Fund
  - NMFS Sampling Grant -\$447,551
  - Saltonstall-Kennedy Grant DMR Classification \$30,520
  - NPRB Grant \$74,118
- Supplemental Fund
  - Reimbursed Setline Survey Expenses
    - Canadian Rockfish Sampling \$34,520
    - Washington Rockfish Sampling \$11,580



## **Overall Personnel Expenses**

- Cost of Living
  - 2.5% estimate
- Benefits
  - Heath care cost estimate +5%
  - Other benefit costs stable



## **Office Personnel Changes**

#### **Current Positions**

• No changes

Temporary Positions (continued)

- Laboratory Technician hiring Jan. 2018 for 2 yr. position continued
- MSE Programmer hiring March 2018 for 2 yr. position continued
- Post-Doctoral Hiring July 2018 for 2 yr. position continued



# Key Budget Items (General Budget)

- Administrative Contracts
  - Building Lease Negotiations (legal fees)
  - IT Initiatives (continued)
    - Website Redesign
    - Managed IT Services
    - Data Warehouse Development
    - Network & Data Security Analysis
  - Performance Review
- Capital Equipment & Improvements
  - New Office Copier (tentative)
  - Office reorganization (tentative)

## Key Budget Items (Supplemental)

- Area 3A Setline Survey Expansion
  - Total of 95 expansion stations
  - Final composition of stations pending
- Area 3B Setline Survey Expansion
  - Total of 68 expansion stations
  - Final composition of stations pending



## **Setline Survey Income & Expenses**

#### FIS Cost/Revenue Projections

FIS Program Totals					
Total Pounds Landed	859,946				
Net Halibut Proceeds	\$5,518,734				
Net Bycatch proceeds	\$56,351				
Vessel Expenses	(\$5,423,773)				
Office Expenses	(\$333,269)				
Trawl Survey	(\$56,706)				
Net Proceeds	(\$238,663)				

Assumptions	Rate/Amt	Actual
Price	\$6.42	94%
WPUE	86	102%
Vessel Costs	\$5,423,773	110%



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% Prior Yr.

#### **FY2019 Consolidated Income & Expense**

IPHC Income and Expenses Consolidated General & Supplemental FY2019 Budget 1 Oct. 2018 to 30 Sept. 2019

Income			Expenses		
Contributions			Core IPHC Activities		
United States	\$	4,400,000	Administration	\$	1,974,546
Canada	\$	1,573,233	Scientific	\$	3,595,200
			Catch Sampling	\$	603,313
Fish Sales Income			Survey Expenses		
FISS Program	\$	5,575,086	FISS Program	\$	5,813,748
Other Research	\$	43,428	-		
Other Income			Research Activities		
Grants & Contracts	\$	598,488	Field Research	\$	-
Interest Income	\$	16,125	Other Research	S	698,265
Misc. Income	\$	-			
			Transfer to Restricted Accounts	\$	
Total FY2019 Income	S	12 206 360	Total EV2019 Expenses	<	12 685 073



### **IPHC Income - Time Series**



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### **IPHC Expenses - Time Series**

**IPHC Expense Types (9 years)** FY2011-FY2019 \$14,000,000 \$12,000,000 \$10,000,000 \$8,000,000 \$6,000,000 \$4,000,000 \$2,000,000 Ś-FY2011 FY2012 FY2013 FY2014 FY2015 FY2016 FY2017 FY2018 FY2019 FY2020 —Administration ——Scientific ——Catch Effort ——Research Programs ——Survey Program ——Building Lease Costs ——Total Expenses



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### **IPHC Carryover – Time Series**





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## FY2020 Consolidated Income & Expense

IPHC Income and Expenses Consolidated General & Supplemental FY2020 Budget Oct. 1, 2019 to Sept. 30, 2020

Income				Expenses		
Contributions				Core IPHC Activities		
United States	\$	4,532,000		Administration	\$	1,988,967
Canada	\$	1,618,270		Scientific	\$	3,504,831
				Catch Sampling	\$	618,082
Fish Sales Income				Survey Expenses		
FIS Program	\$	5,010,861		SSA Expenses	\$	5,576,617
Other Research	S	-				
Other Income				Research Activities		
Grants & Contracts	\$	516,029		Field Research	\$	-
Interest Income	\$	16,125		Other Research	\$	575,000
Misc. Income	\$	-				
				Transfer to Restricted Accounts	\$	-
Total FY2020 Income	\$	11,693,285		Total FY2020 Expenses	\$	12,263,497
Total General & Supp	s olem	ental FY2020	s	(570,212)	2	12,263,497
Tot	al a	s % of Income	1	-4.9%		
Unrestrict	ed F	unds Balance	\$	2,196,817		



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## **Contributions: Contracting Parties**

- Canada Two separate contributions
  - Contribution \$1,547M (3% increase)
  - Pension Liability \$72,000
- United States of America
  - Request of \$4.53M (3% increase)



## **Overall Personnel Expenses**

- Cost of Living
  - 2.5% estimate
- Benefits
  - Heath care cost estimate +5%
  - Other benefit costs stable



# **Office Personnel Changes**

#### **Current Positions**

No changes

Temporary Positions (continued)

- Laboratory Technician hiring Jan. 2018 for 2 yr. position – ending w/o additional funding
- MSE Programmer hiring March 2018 for 2 yr. position ending Feb. 2020
- Post-Doctoral Hiring July 2018 for 2 yr. position ending June 2020



## Key Budget Items (Supplemental)

- Survey redesign/rationalization
  - Full suite of expansions completed
  - Redesign survey to meet key goals
    - Scientific- best design for informing stock assessment
    - Operational functional design while minimizing impacts (catch/bycatch)
    - Financial Design for long-term cost neutrality



### FY2020 Consolidated Income & Expense

IPHC Income and Expenses Consolidated General & Supplemental

FY2020 Budget Oct. 1, 2019 to Sept. 30, 2020

4,532,000	Core IPHC Activities Administration	s	
4,532,000	Administration	S	
1.618.270		-	1,988,967
	Scientific	\$	3,504,831
	Catch Sampling	\$	618,082
	Survey Expenses		
5,010,861	SSA Expenses	\$	5,576,617
-			
	Research Activities		
516,029	Field Research	\$	-
16,125	Other Research	\$	575,000
-			
	Transfer to Restricted Accounts	\$	-
11,693,285	Total FY2020 Expenses	\$	12,263,497
	5.010.861 - 516.029 16.125 - 11.693.285	Survey Expenses 5.010.861 SSA Expenses - Research Activities 516,029 Field Research 16,125 Other Research - Transfer to Restricted Accounts 11,693,285 Total FY2020 Expenses	Survey Expenses      5.010.861      SSA Expenses      SSA Expenses      Since State      State



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### **IPHC Income - Time Series**



### **IPHC Expenses - Time Series**





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### **IPHC Carryover – Time Series**





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#### U.S. Coast Guard 17<sup>th</sup> District Enforcement Report 26 January— Portland, OR

LT Jeff Schoknecht Response & Enforcement Division

### 2016 and 2017 Boardings by IPHC Area



0	IPHC Area	2016 Boardings	2017 Boardings
and a	2C	256	330
	ЗA	178	195
4	3B	2	2
1	4A	17	11
J	4B	8	4
	4C	1	0
Y	4D	3	
	4E	0	1 2



# Boarding and Violation Summaries by Industry Sector

2016 Boardings/Violations (D17)		2017 Boardings/Violations (D17)	
Total At-Sea Boardings	465	Total At-Sea Boardings	544
Commercial	66	Commercial	92
Charter	55	Charter	97
Recreational/Subsistence	344	Recreational/Subsistence	355
Fisheries Violations	6	Fisheries Violations	8
Commercial	2	Commercial	5
Charter	2	Charter	1
Recreational/Subsistence	2	Recreational/Subsistence	2
Fisheries Violation Rates	98.7%	Fisheries Violation Rates	98.5%
Commercial	97.0%	Commercial	94.5%
Charter	96.4%	Charter	99.0%
Recreational/Subsistence	99.4%	Recreational/Subsistence	99.4%



### **IFQ Boarding Statistics**



### **IPHC Area 2C**





• 0 violations

### **IPHC Areas 3A/3B**





#### <u>197 Boardings</u> - 29 IFQ • 1 violation

## 60 Charter 1 violation

 108 Recreational/ Subsistence

2 violations



### IPHC Areas 4A, B, C, D, & E



<u>7 Boardings</u> - 17 IFQ/CDQ

• 3 violations

– 0 Charter

 – 0 Recreational/ Subsistence



### Fisheries Violations in All Industry Sectors

2017	
Failure to use careful release methods	(1)
Mutilation of catch	(1)
Failure to maintain IFQ logbook	(2)
Failure to maintain charter logbook	(1)
Copy of IFQ permit not ready for inspection	(2)
Sport fishing without a permit	(2)



### Subsistence Harvests of Pacific Halibut in Alaska, 2016



#### Division of Subsistence Alaska Department of Fish and Game

**Presentation to the International Pacific Halibut Commission** 

> Portland, OR January 2018

#### Project funded through a grant from the National Marine Fisheries Service: No. NA16NMF4370166

#### For the full study findings, see:

Fall, James A. and David Koster. 2018. Subsistence Harvests of Pacific Halibut in Alaska, 2016. Alaska Department of Fish and Game, Division of Subsistence Technical Paper No. 436. Anchorage.

### **Project Background**

- New subsistence regulations in effect May 2003
- 118 communities and 123 tribes eligible, plus residents of designated rural areas
- Registration requirement (SHARC)
- Regulations have provision for collecting harvest data
- This report covers the 12<sup>th</sup> year of the harvest assessment program (harvests in 2016)
- Due to funding constraints, the project did not document 2013 or 2015 harvests and will not document 2017 harvests
- If funding available, could continue for 2018

### Methods

- Mailed survey is primary data collection method; response voluntary
- Mailed to all persons holding SHARCs during 2016: 8,779
- Three rounds of mailings
- Supplemented by contacts & interviews in 5 communities in southeast and western AK
- Harvests of some non-SHARC holders (146) included in estimates
- Total target group = 8,925 potential fishers

### **Sample Achievement for 2016**

- **5,862 surveys returned**, of 8,925 potential fishers
- Sampling fraction of 66%
- **High rates of return** achieved in most larger communities with the most SHARCs issued



### **Study Findings: Halibut 2016**

- Estimated number of **subsistence fishers = 4,408**
- Estimated subsistence harvest = **36,815 halibut**
- Estimated subsistence harvest = **727,178 lbs** net weight (= 75% of round weight) (19.8 lbs/fish)
- 60% of harvest occurred in Area 2C (SE Alaska), 31% in Area 3A (SC Alaska), & 6% in Area 4E (East Bering Sea Coast)
- 75% of harvest taken with setline gear; 25% with hand-operated gear

#### Estimated Number of Individuals Subsistence Fishing for Halibut in Alaska, 2003-2012, 2014 & 2016







#### Average net weight of halibut (lb per fish) in the Alaska subsistence fishery, 2003 - 2012, 2014 & 2016





#### Estimated Subsistence Harvests of Halibut in Alaska, 2003 - 2012, 2014 & 2016 (lbs net weight), by Area





 Subsistence harvests by area ranged from 6.4% in Area 2C to 0.4% in Area 3B

#### **Conclusions: Harvest Survey, 2016**

- Overall, 2016 harvest survey was a success: good response rates and overall reliable harvest estimates
- Can discern some general patterns in the fishery since the new regulations came into effect
- Reasons for overall decline in harvests likely complex and require further investigation
- Concerns about nonrenewal of SHARCs, especially in certain regulatory areas
- Need to supplement mailed SHARC survey with inperson survey in portions of Area 4
- Recommendation to continue harvest monitoring

### **For More Information**

- Division of Subsistence Website: <u>www.subsistence.adfg.state.ak.us</u> and go to publications for final report
- Or: call us at 907-465-4147, or 465-3617, or 267-2353
- Or write: ADF&G, Division of Subsistence, 333 Raspberry Road, Anchorage, AK, 99518
- Or contact NMFS at: 1-800-304-4846 (option 2) or <a href="https://www.fakr.noaa.gov/ram/subsistence/halibut.htm">www.fakr.noaa.gov/ram/subsistence/halibut.htm</a>

### **Regulatory Proposals**

Agenda item 8

IPHC-2018-AM094-PropA1-A5: IPHC Secretariat IPHC-2018-AM094-PropB1-B3: Agency staff IPHC-2018-AM094-PropC1-17: Stakeholders



HALIBUT COMMISSION

#### **Regulatory proposals for 2018**

- Submission deadline for AM094: 23 Dec 2017
  - 5 proposals from the IPHC Secretariat
  - 3 proposals from Contracting Party agencies
  - 17 proposals from other Stakeholders
- Other information for consideration
  - Stakeholder statements: IPHC-2018-AM094-INF04
  - Secretariat implementation notes: IPHC-2018-AM094-23



#### **IPHC Secretariat**

Document Number	Title
IPHC-2018-AM094-PropA1	IPHC closed area (Section 10
IPHC-2018-AM094-PropA2	Fishing periods (Section 8)
IPHC-2018-AM094-PropA3	VMS requirement for IPHC Regulatory Area 4 clearances (Section 15)
IPHC-2018-AM094-PropA4	IPHC Fishery Regulations: minor amendments
IPHC-2018-AM094-PropA5	Discussion paper: Frozen-at-sea exemption for head-on requirement (Section 13)



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### **Contracting Party (by agency)**

Document Number	Title	Contracting Party
IPHC-2018-AM094-PropB1 Rev_1	Leasing in IPHC Regulatory Area 4 (Sections 7 and 11 of the IPHC Regulations)	<b>United States of America</b> NOAA-Fisheries: Glenn Merrill (NMFS-AR)
IPHC-2018-AM094-PropB2	Clarify 2C-3A sport fishery regulations (Section 28)	<b>United States of America</b> NOAA-Fisheries: Glenn Merrill (NMFS-AR)
IPHC-2018-AM094-PropB3	Clarify head-on weight requirement (Section 17)	<b>United States of America</b> NOAA-Fisheries: Glenn Merrill (NMFS-AR)



#### **Other stakeholders**

Document Number	Title	Proponent
IPHC-2018-AM094-PropC1	Catch limit proposals (Section 11)	Various
IPHC-2018-AM094-PropC2	Preserving catch on private live-aboard vessels	A. Cooper
IPHC-2018-AM094-PropC3	Unguided angler harvest record	P. Phillips
IPHC-2018-AM094-PropC4	Sport cleaning regulations	S. Riehemann
IPHC-2018-AM094-PropC5	Elimination of skin-on regulation	J. Shirk
IPHC-2018-AM094-PropC6	Live-aboard processing and possession exemption	D. Robertson
IPHC-2018-AM094-PropC7	Eliminate the requirement for a charter halibut permit (CHP)	S. Riehemann
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#### **Other Stakeholders, continued**

Document Number	Title	Proponent
IPHC-2018-AM094-PropC8	Allow shellfish pots on board	ALFA
IPHC-2018-AM094-PropC9	Processing greater than 4 fillets	M. Cowart
IPHC-2018-AM094-PropC10	Halibut length measurement method	R. Yamada
IPHC-2018-AM094-PropC11	Long-term storage on pleasure vessels	L. Thompson
IPHC-2018-AM094-PropC12	Long-term storage on cruising vessels	W. Cornell
IPHC-2018-AM094-PropC13	Halibut in Bering Sea pot gear	J. Kauffman
IPHC-2018-AM094-PropC14	Status quo harvest measures 3A	R. Yamada
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#### **Other Stakeholders, continued**

Document Number	Title	Proponent
IPHC-2018-AM094-PropC15	Trawler Halibut Bycatch Tender boat program	J. Kearns
IPHC-2018-AM094-PropC16	Reduce daily bag limit for all anglers in Area 2C and 3A in times of low abundance	M. Grove
IPHC-2018-AM094-PropC17	Recreational sportfishing only allocation	J. Kearns







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# Post-AM094 Commission approval process

- Text of regulatory changes to be approved at AM094
- Final text shortly after meeting
  - If typographical and formatting changes are necessary
- Submission to Contracting Parties



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#### **Alaska Sport Halibut Fisheries through 2017**


# What estimates does ADF&G provide to IPHC?

- Numbers of halibut harvested, released (by sector, area)
- Average weight of sport harvest
- Sport harvest and release mortality in pounds
- Sport harvest prior to the mean date of IPHC survey in 2C, 3A
- Length composition (on request)
- Age and sex composition (on request, Area 3A only)

#### Data sources

- Charter logbook (mandatory, statewide)
- Statewide harvest survey (mail)
- Creel sampling at major ports in 2C, 3A



# Charter information (2016)

#### Active Charter Businesses and Guides

Measure	Southeast	Southcentral	Total			
Active Businesses	309	256	564			
Active Guides	746	531	1,235			
Active Vessels	617	384	1,000			
Columns not additive due to activity in both regions.						

#### Charter Vessels that Harvested Halibut

Area Fished	No. Vessels	
2C	506	
3A	360	
2C and 3A	26	
3B	2	
3A and 3B	1	
4A	1	





## Area 2C charter and unguided









## Areas 3B and 4 – total sport harvest





## Sport fishery release mortality

#### Estimated Sport Fishery Release Mortality (Mlb)

Area	Year	Yield	Total RelMort	% of Removals
2C	2014	1.954	0.062	3.1%
	2015	2.094	0.065	3.0%
	2016	2.035	0.071	3.4%
	2017	2.295	0.059	2.5%
3A	2014	3.567	0.070	1.9%
	2015	3.682	0.073	1.9%
	2016	3.542	0.056	1.6%
	2017	3.905	0.052	1.3%
3B	2014	0.007	0.000	0.0%
	2015	0.005	0.000	0.0%
	2016	0.008	0.000	0.0%
	2017	0.008	0.000	0.0%
4	2014	0.009	0.000	0.0%
	2015	0.007	0.000	0.0%
	2016	0.015	0.000	0.0%
	2017	0.015	0.000	0.0%

*Red italics = preliminary estimates.* 

# Length composition



Area 2C - 2016

## Age composition (Area 3A only)

Sport harvest age comp proportions, Area 3A



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## Sex composition (Area 3A only)



# Acknowledgements

- Bob Powers logbook data
- Diana Tersteeg, Mike Jaenicke Southeast data
- Martin Schuster Southcentral data
- Kathrin Sundet, Bill Romberg SWHS
- Numerous technicians halibut measurements and angler interviews
- Cooperating anglers and charter operators

 Funding: State of Alaska General Funds
DJ-WB Federal Aid in Fish Restoration

